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Report Type:	Candidate
Year (Annual Report only):	
Date of Appointment/Termination:	5/4/2015

FEDERAL ELECTION COMMISSION


Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e) JUN 4 2015 4:31

Filer's Information				
Last Name	First Name	MI	Position	Agency
Carson, Sr.	Benjamin	S	Candidate for President	


Other Federal Government Positions Held During the Preceding 12 Months:  
 None

Name of Congressional Committee Consideration Nomination (Nominees only):

Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:

Signature: 	Date: June 4, 2015
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Agency Ethics Official's Opinion – On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)

Signature: 	Date: June 15, 2015
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Other Review Conducted By:

Signature: Bianca M. Honey	Date: June 8, 2015
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U.S. Office of Government Ethics Certification (if required):

Signature: 	Date: 8/21/15
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Comments of Reviewing Officials:

**Reviewed for Apparent Compliance  
 with the Federal Election Campaign Act.**

All parts replaced by filer. HAF 8/20/15

Instructions for Part 1

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

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Benjamin S. Carson, Sr.	1 of 1

**Part 1: Filer's Positions Held Outside United States Government**

#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	Johns Hopkins University	Baltimore, MD	Hospital / University	Physician, Professor	7/1984	6/2013
2.	Carson Scholars Fund, Inc.	Towson, MD	Non-Profit Charity	Co-Founder, President (no compensation earned)	5/1994	5/2015
3.	Kellogg Company	Battle Creek, MI	Publicly Traded Corporation	Member, Board of Directors	8/1997	5/2015
4.	Costco Wholesale Corporation	Issaquah, WA	Publicly Traded Corporation	Member, Board of Directors	5/1999	5/2015
5.	Academy of Achievement	Washington, DC	Non-Profit Organization	Member, Board of Directors (no compensation earned)	2003	Present
6.	BenCan, LLC	Pittsburgh, PA	Self-Employed LLC entity - owning rental real estate property	Manager & Member	1/2007	Present
7.	American Business Collaborative, LLC	W. Palm Beach, FL	Self-Employed LLC entity - passthrough entity for public speaking, and book royalties	Manager & Member	6/2013	Present
8.	Berg, LLC	Framingham, MA	Private Corporation	Member, Advisory Board (no compensation earned)	2013	5/2015
9.	Vaccinogen, Inc.	Baltimore, MD	Publicly Traded Corporation	Chairman, Board of Directors (no compensation earned)	8/2014	5/2015
10.	HomeCentris Healthcare, LLC	Baltimore, MD	Private Corporation	Member, Advisory Board (no compensation earned)	3/2015	5/2015
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## Instructions for Part 2

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	American Business Collaborative, LLC - self-employed passthrough entity for public speaking, and book royalties. Income shown represents distributions taken from the LLC (duplicative of income figures below).	N/A	\$1,000,001 - \$5,000,000	self-employed passthrough income	\$ 1,500,000
2.	Kellogg Company			board of director compensation	\$ 124,995
3.	Costco Wholesale Corp.			board of director compensation	\$ 45,500
4.	Kellogg Company	N/A	\$1,000,001 - \$5,000,000	dividends	\$5,001 - \$15,000
5.	Costco Wholesale Corp.	N/A	\$1,000,001 - \$5,000,000	dividends	\$50,001 - \$100,000
6.	Kellogg Company	N/A		exercise of vested stock options	\$ 94,903
7.	Costco Wholesale Corp.	N/A		exercise of vested stock options	\$ 68,263
8.	Kellogg Company	N/A		vesting of restricted stock	\$ 2,726,597
9.	Costco Wholesale Corp.	N/A		vesting of restricted stock	\$ 1,154,758
10.	Kellogg Company (outstanding vested stock options)	N/A	\$100,001 - \$250,000		None (or less than \$201)
11.	Review & Herald Publishing Assn - paid through American Business Collaborative, LLC TITLE: Gifted Hands: The Ben Carson Story	N/A	value is not readily ascertainable	author / book royalties	\$15,001 - \$50,000
12.	HarperCollins Christian Publishing - paid through American Business Collaborative, LLC TITLE: Think Big: Unleashing Your Potential for Excellence	N/A	value is not readily ascertainable	author / book royalties	\$15,001 - \$50,000
13.	HarperCollins Christian Publishing - paid through American Business Collaborative, LLC TITLE: The Big Picture	N/A	value is not readily ascertainable	author / book royalties	\$2,501 - \$5,000
14.	HarperCollins Christian Publishing - paid through American Business Collaborative, LLC TITLE: Take the Risk: Learning to Identify, Choose, and Live with Acceptable Risk	N/A	value is not readily ascertainable	author / book royalties	\$5,001 - \$15,000
15.	HarperCollins Christian Publishing - paid through American Business Collaborative, LLC TITLE: America The Beautiful: Rediscovering What Made This National Great	N/A	value is not readily ascertainable	author / book royalties	\$100,001 - \$1,000,000

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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	HarperCollins Christian Publishing - paid through American Business Collaborative, LLC TITLE: You Have a Brain: A Teen's Guide to T.H.I.N.K. B.I.G.	N/A	value is not readily ascertainable	author / book royalties	\$5,001 - \$15,000
2.	Penguin Group USA - paid through American Business Collaborative, LLC TITLE: One Nation: What We Can All Do to Save America's Future	N/A	value is not readily ascertainable	author / book royalties	\$100,001 - \$1,000,000
3.	Penguin Group USA - paid through American Business Collaborative, LLC TITLE: A More Perfect Union: What We the People Can Do to Reclaim Our Constitutional Liberties	N/A	value is not readily ascertainable	author / book royalties	\$100,001 - \$1,000,000
4.	Tyndale House Publishers, Inc. - paid through American Business Collaborative, LLC TITLE: One Vote: Make Your Voice Heard	N/A	value is not readily ascertainable	author / book royalties	\$15,001 - \$50,000
5.	The Washington Times, LLC - paid through American Business Collaborative, LLC			non-employee compensation	\$ 137,148
6.	Fox News Network - paid through American Business Collaborative, LLC			non-employee compensation	\$ 492,115
7.	Creators Syndicate - paid through American Business Collaborative, LLC			non-employee compensation	\$ 9,079
8.	Coffman for Congress - paid through American Business Collaborative, LLC			speaking fee honoraria (7/17/14)	\$ 15,000
9.	Colorado Christian University - paid through American Business Collaborative, LLC			speaking fee honoraria (7/18/14)	\$ 20,000
10.	Tuckahoe Woman's Club - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/8/14)	\$ 19,600
11.	The Hanover Theatre - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/9/14)	\$ 20,500
12.	Associated Equipment Distributors, Inc. (AED) - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/17/14)	\$ 24,500
13.	Crown College - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/18/14)	\$ 16,500
14.	MorseLife Foundation, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/20/14)	\$ 23,000

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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	Palm Beach Atlantic University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/26/14)	\$ 20,500
2.	Thunderbird Adventist Academy - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/28/14)	\$ 40,500
3.	Sacred Heart of Jesus High School - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/4/14)	\$ 20,500
4.	Pacific Union College - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/6/14)	\$ 28,500
5.	Sangamon County Republican Central Committee - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/11/14)	\$ 24,000
6.	Virginia Beach Forum, Inc - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/12/14)	\$ 18,500
7.	Feed My Lambs - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/13/14)	\$ 20,500
8.	Hillsdale College - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/18/14)	\$ 28,500
9.	Scott County Missouri Republican Committee - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/22/14)	\$ 20,500
10.	Eastman Chemical Company - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/25/14)	\$ 16,500
11.	HopeWorks, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/1/14)	\$ 24,500
12.	Boys & Girls Clubs of Martin County - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/3/14)	\$ 24,500
13.	Oklahoma Baptist University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/4/14)	\$ 32,500

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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	The Women's Center of NW Indiana - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/6/14)	\$ 20,500
2.	Southeastern University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/7/14)	\$ 30,500
3.	Family Research Council - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/11/14)	\$ 32,000
4.	Stillwater Christian School - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/13/14)	\$ 42,100
5.	New Community Horizons - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/15/14)	\$ 24,500
6.	Harding University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/18/14)	\$ 20,500
7.	Dayspring Christian Academy - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/21/14)	\$ 16,500
8.	Great Home School Conventions, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/22/14)	\$ 20,500
9.	Desert Forum, Inc - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/24/14)	\$ 24,500
10.	Hinman Dental Society - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/27/14)	\$ 16,500
11.	Operation H.O.P.E. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/29/14)	\$ 24,500
12.	Plumstead Christian School - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/31/14)	\$ 24,500
13.	University of the Cumberlands - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/1/14)	\$ 20,500
14.	American Medical Group Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/5/14)	\$ 24,500
15.	Foothills Community Christian School - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/7/14)	\$ 32,500

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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	Weinberg Center for the Arts, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/9/14)	\$ 16,000
2.	Rochester College - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/12/14)	\$ 16,500
3.	Vitae Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/15/14)	\$ 28,500
4.	Ohio Christian University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/21/14)	\$ 20,500
5.	Mississippi College - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/22/14)	\$ 44,000
6.	Manufacturers' Association of South Central PA - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/23/14)	\$ 24,500
7.	Great Home School Conventions, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/26/14)	\$ 16,500
8.	Wisconsin Right to Life - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (5/1/14)	\$ 20,500
9.	Vitae Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (5/2/14)	\$ 20,500
10.	Regent University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (5/3/14)	\$ 32,500
11.	Lifehouse Center - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (5/5/14)	\$ 20,500
12.	Minnesota Family Council - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (5/6/14)	\$ 20,500
13.	Memorial Health Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (5/7/14)	\$ 32,500
14.	Millis & Price Properties, LLC - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (5/9/14)	\$ 40,500
15.	Salvation Army Western Division - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (5/13/14)	\$ 28,500



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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	New Jersey Right to Life - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (5/16/14)	\$ 20,500
2.	Associated Builders & Contractors, Inc - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (6/10/14)	\$ 28,000
3.	National Health Systems, Inc. and Affiliates - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (6/13/14)	\$ 32,500
4.	National Organization for Marriage - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (6/19/14)	\$ 20,000
5.	Squire Creek Country Club LLC - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (6/24/14)	\$ 40,500
6.	Calvary Chapel of Philadelphia - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (6/26/14)	\$ 32,500
7.	Health Forum - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (7/22/14)	\$ 32,500
8.	Carolinas AGC, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (8/2/14)	\$ 32,500
9.	Ashland University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (8/21/14)	\$ 32,500
10.	The Steamboat Institute - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (8/22/14)	\$ 28,000
11.	Hope Pregnancy Center College Station - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (8/26/14)	\$ 40,500
12.	Alabama Republican Party - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (8/28/14)	\$ 32,500
13.	Wake Up America - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (9/5/14)	\$ 40,500
14.	Christians Aligned for Actions and Principles, Inc. with Truth for the Next Generation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (9/6/14)	\$ 20,500
15.	The Salvation Army - Winnebago County - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (9/9/14)	\$ 32,500

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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	Valdosta State University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (9/11/14)	\$ 32,500
2.	St. Joseph Public Schools Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (9/24/14)	\$ 32,500
3.	Vitae Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (9/25/14)	\$ 32,500
4.	Life Services of Spokane - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (9/26/14)	\$ 40,500
5.	Solutions for Change - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (9/27/14)	\$ 40,500
6.	Faulkner University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/2/14)	\$ 20,500
7.	The Family Foundation of Virginia - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/4/14)	\$ 32,000
8.	Grand Rapids Right to Life - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/6/14)	\$ 16,500
9.	Pregnancy Care Center - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/7/14)	\$ 32,500
10.	Vitae Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/10/14)	\$ 28,000
11.	Texas Surgical Society - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/11/14)	\$ 20,400
12.	The Women's Clinic of Kansas City - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/14/14)	\$ 32,500
13.	Family Legacy Missions International - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/16/14)	\$ 44,500
14.	Pacific Justice Institute - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/18/14)	\$ 28,500
15.	San Joaquin Community Hospital - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/19/14)	\$ 20,000

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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	Oklahoma City Town Hall - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/21/14)	\$ 31,000
2.	LGE Community Credit Union - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (10/22/14)	\$ 24,500
3.	Georgia Independent School Association - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (11/3/14)	\$ 24,500
4.	Omaha Christian Academy - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (11/6/14)	\$ 40,500
5.	Alliance Defending Freedom - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (11/8/14)	\$ 32,500
6.	First Presbyterian Church of Bonita Springs - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (11/10/14)	\$ 24,500
7.	Kalamazoo Christian Schools Association - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (11/13/14)	\$ 32,500
8.	Caring to Love Ministries - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (11/14/14)	\$ 32,500
9.	Vitae Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (11/16/14)	\$ 32,500
10.	Stifel, Nicolaus & Company, Incorporated - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (11/18/14)	\$ 35,700
11.	Somerset Christian School Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (12/2/14)	\$ 24,500
12.	Lehighon 9/12 Project, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (12/3/14)	\$ 32,500
13.	Freed-Hardeman University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (12/5/14)	\$ 32,500
14.	Foundation for Government Accountability - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (12/9/14)	\$ 32,500
15.	Man in the Mirror - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (12/10/14)	\$ 32,500

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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	Spencer Stuart - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/13/15)	\$ 32,500
2.	Spencer Stuart - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/14/15)	\$ 32,000
3.	Texas Hospital Association - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/22/15)	\$ 40,500
4.	Louisiana Association of Business and Industry (LABI) - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/27/15)	\$ 32,500
5.	Palmer Home for Children - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (1/31/15)	\$ 32,500
6.	Oklahoma Christian Home Educators' Consociation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/10/15)	\$ 40,500
7.	Boyle County of Kentucky Republican Party - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/12/15)	\$ 32,500
8.	Great Home School Conventions, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/14/15)	\$ 20,500
9.	Parkgate Pregnancy Clinic - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/17/15)	\$ 32,500
10.	Gwinnett Medical Center Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/21/15)	\$ 32,500
11.	Hoover Institution - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/22/15)	\$ 30,800
12.	University of the Southwest - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/23/15)	\$ 44,500
13.	Leading Authorities, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/25/15)	\$ 28,000
14.	International Cooperating Ministries - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/26/15)	\$ 32,500
15.	National Association for Developmental Education (NADE) - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/27/15)	\$ 24,500

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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	National Association of REALTORS® (NAR) - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (2/28/15)	\$ 40,500
2.	H.I.S. BridgeBuilders - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/1/15)	\$ 40,500
3.	Embry-Riddle Aeronautical University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/2/15)	\$ 32,500
4.	World LEADERS Group, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/4/15)	\$ 28,000
5.	Matson Money - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/5/15)	\$ 40,500
6.	Luther F. Carson Four Rivers Center - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/6/15)	\$ 32,500
7.	Lifehouse Center - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/7/15)	\$ 32,500
8.	New Hope Academy - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/10/15)	\$ 32,500
9.	Community Pregnancy Clinics, Inc. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/12/15)	\$ 32,500
10.	Covenant Health System - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/13/15)	\$ 40,500
11.	Conestoga Christian School - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/20/15)	\$ 32,500
12.	CSP Business Media, LLC - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/23/15)	\$ 40,500
13.	American Academy of Orthopaedic Surgeons - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/26/15)	\$ 40,500
14.	John W. Pope Civitas Institute - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/27/15)	\$ 32,500
15.	Operation H.O.P.E. - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/28/15)	\$ 24,500

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
Benjamin S. Carson, Sr.	11 of 13

**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	American Bakers Association - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (3/30/15)	\$ 32,500
2.	Alma College - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/1/15)	\$ 20,500
3.	Scholarship Foundation of Indian River County - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/2/15)	\$ 30,800
4.	Sunbird Conservatives - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/3/15)	\$ 40,500
5.	Right to Life of Southwest Indiana - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/7/15)	\$ 35,700
6.	Texas Energy Museum - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/9/15)	\$ 40,500
7.	Michael W. Haley Foundation - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/14/15)	\$ 48,500
8.	Taylor's Free Medical Center - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/16/15)	\$ 35,700
9.	Hays County Republican Party - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/17/15)	\$ 40,500
10.	Cornell University - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/21/15)	\$ 32,500
11.	Summit Educational Association - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/22/15)	\$ 35,700
12.	Fort Worth Christian School - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/26/15)	\$ 44,500
13.	Mason Classical Academy - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/28/15)	\$ 32,500
14.	University of Mobile - paid by Washington Speakers Bureau through American Business Collaborative, LLC			speaking fee honoraria (4/30/15)	\$ 35,700
15.	Second Baptist Church - paid through American Business Collaborative, LLC			speaking fee honoraria (1/23/15)	\$ 30,000
16.	Aging Resource Center Foundation - paid through American Business Collaborative, LLC			speaking fee honoraria (11/12/14)	\$ 19,097

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	INVESCO CONV SECURITIES FD CL A (held in 401k Plan)	Y	\$100,001 - \$250,000	dividends	\$1,001 - \$2,500
2.	STONE RIDGE US SM CAP VARIANCE RISK PREM M (held in 401k Plan)	Y	\$50,001 - \$100,000	dividends	\$201 - \$1,000
3.	DEUTSCHE BANK 0%18 DUE 06/28/18 (held in Defined Benefit Plan)	N/A	\$100,001 - \$250,000		None (or less than \$201)
4.	JPMORGAN CHASE BANK 0%20 CD FDIC DUE 04/30/20 (held in Defined Benefit Plan)	N/A	\$100,001 - \$250,000		None (or less than \$201)
5.	WELLS FARGO & CO 0%17 DUE 09/01/17 (held in Defined Benefit Plan)	N/A	\$250,001 - \$500,000		None (or less than \$201)
6.	INVESCO BALANCED RISK ALLOC FD CL A (held in Defined Benefit Plan)	Y	\$50,001 - \$100,000	dividends	\$1,001 - \$2,500
7.	AMERICAN CENTURY MID CAP VALUE FD INV CL (held in Defined Benefit Plan)	Y	\$100,001 - \$250,000	dividends	\$201 - \$1,000
8.	STONE RIDGE ALL ASSET VARIANCE RISK PREM COM CL (held in Defined Benefit Plan)	Y	\$250,001 - \$500,000		None (or less than \$201)
9.	HARBOR INTERNATIONAL FUND INST CL (held in Defined Benefit Plan)	Y	\$100,001 - \$250,000	dividends	\$2,501 - \$5,000
10.	METROPOLITAN WEST HIGH YIELD BOND M (held in Defined Benefit Plan)	Y	\$100,001 - \$250,000	dividends	\$5,001 - \$15,000
11.	OPPENHEIMER DEVELOPING MKTS FD CL A (held in Defined Benefit Plan)	Y	\$15,001 - \$50,000	dividends	None (or less than \$201)
12.	PIMCO ALL ASSET ALL AUTHORITY CL D (held in Defined Benefit Plan)	Y	\$50,001 - \$100,000	dividends	\$2,501 - \$5,000
13.	PIMCO COMMODITY REAL RETURN STRAT D (held in Defined Benefit Plan)	Y	\$50,001 - \$100,000	dividends	None (or less than \$201)
14.	ALLIANZ GI NFJ SMALL CAP VALUE FD CL D (held in Defined Benefit Plan)	Y	\$50,001 - \$100,000	dividends	\$1,001 - \$2,500
15.	DEUTSCHE GLOBAL REAL ESTATE SECS S (held in Defined Benefit Plan)	Y	\$15,001 - \$50,000	dividends	\$201 - \$1,000
16.	FIRST EAGLE OVERSEAS FUND CL A (held in Defined Benefit Plan)	Y	\$100,001 - \$250,000	dividends	\$201 - \$1,000
17.	STONE RIDGE HIGH YIELD REINSURANCE RISK PREM M (held in Defined Benefit Plan)	Y	\$50,001 - \$100,000	dividends	\$5,001 - \$15,000
18.	STONE RIDGE REINSURANCE RISK PREM M (held in Defined Benefit Plan)	Y	\$100,001 - \$250,000	dividends	\$15,001 - \$50,000
19.	USAA SHORT TERM BD (held in Defined Benefit Plan)	Y	\$100,001 - \$250,000	dividends	None (or less than \$201)
20.	WESTPORT FUND CLASS R (held in Defined Benefit Plan)	Y	\$100,001 - \$250,000		None (or less than \$201)
21.	PIMCO TOTAL RETURN CL D (held in Defined Benefit Plan)	Y	None (or less than \$1,001)	dividends	\$201 - \$1,000
22.	STONE RIDGE US MASTER VARIANCE RISK PREM COM CL (held in Defined Benefit Plan)	Y	None (or less than \$1,001)	dividends	\$5,001 - \$15,000

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Filer's Name	Page Number
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**Part 2: Filer's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	Save Our Youth - will be paid by Washington Speakers Bureau through American Business Collaborative, LLC		\$50,001 - \$100,000	receivable - speaking fee honoraria (5/11/15)	
2.	Meals on Wheels Plus, Inc. - will be paid by Washington Speakers Bureau through American Business Collaborative, LLC		\$50,001 - \$100,000	receivable - speaking fee honoraria (5/28/15)	
3.	Phil Waldrep Ministries - will be paid by Washington Speakers Bureau through American Business Collaborative, LLC		\$15,001 - \$50,000	receivable - speaking fee honoraria (6/20/15)	
4.	Dayton Right to Life - will be paid by Washington Speakers Bureau through American Business Collaborative, LLC		\$15,001 - \$50,000	receivable - speaking fee honoraria (9/22/15)	
5.	YMCA of the Suncoast - will be paid by Washington Speakers Bureau through American Business Collaborative, LLC		\$15,001 - \$50,000	receivable - speaking fee honoraria (11/3/15)	
6.	CSP Business Media, LLC - will be paid by Washington Speakers Bureau through American Business Collaborative, LLC		\$50,001 - \$100,000	receivable - speaking fee honoraria (11/14/15)	
7.	YPO Cincinnati - will be paid by Washington Speakers Bureau through American Business Collaborative, LLC		\$15,001 - \$50,000	receivable - speaking fee honoraria (11/18/15)	



Instructions for Part 3

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Filer's Name	Page Number
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**Part 3: Filer's Employment Agreements and Arrangements**

#	Employer or Party	City/State	Status and Terms	Date
1.	Kellogg Company	Battle Creek, MI	Hold vested stock options awarded during tenure on Board of Directors (options expire 10 years after initial grant). Asset value listed on Part 2, Page 1, Line 10.	8/1997
2.	Washington Speakers Bureau	Washington, DC	Agent for booking speeches (will receive compensation for previously arranged speeches listed on Part 2, Page 13)	2/2000
3.	Carson Scholars Fund, Inc.	Towson, MD	Currently on leave of absense from charitable organization	5/2015
4.	American Business Collaborative, LLC	West Palm Beach, FL	Maintain retirement plan through current self-employment entity. Two sub-plans exist - a 401(k) Profit Sharing Plan and Defined Benefit Plan. Specific asset holdings for each plan listed on Part 2, Page 12.	7/2013
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Instructions for Part 4

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
Benjamin S. Carson, Sr.	1 of 1

**Part 4: Filer's Sources of Compensation Exceeding \$5,000 in a Year**

#	Source Name	City/State	Brief Description of Duties
1.	N/A		
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Instructions for Part 5

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

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**Part 5: Spouse's Employment Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	American Business Collaborative, LLC (spouse) - self-employed passthrough entity for book royalties. Income shown represents distributions taken from the LLC (duplicative of income figures below).			self-employed passthrough income	
2.	HarperCollins Christian Publishing (spouse) - paid through American Business Collaborative, LLC TITLE: America The Beautiful		value not readily ascertainable	author / book royalties	\$100,001 - \$1,000,000
3.	INVESCO CONV SECURITIES FD CL A (spouse)	Y	\$15,001 - \$50,000	dividends	None (or less than \$201)
4.	STONE RIDGE INTL MASTER VARIANCE RISK PREM M (spouse)	Y	\$50,001 - \$100,000	dividends	\$1,001 - \$2,500
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## Instructions for Part 6

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Filer's Name					Page Number
Benjamin S. Carson, Sr.					1 of 2
Part 6: Other Assets and Income					
#	Description	EIF	Value	Income Type	Income Amount
1.	BenCan, LLC (Self-Employed LLC entity - owning commercial rental real estate property in Pittsburgh, PA)	N/A	\$1,000,001 - \$5,000,000	rental income	\$100,001 - \$1,000,000
2.	INBS, LLC (spouse) (Self-Employed LLC entity - owning commercial rental real estate property in Pittsburgh, PA)	N/A	Over \$1,000,000	rental income	\$100,001 - \$1,000,000
3.	Pruco Life Insurance Co (Cash Value - Variable Annuity) AST Advanced Strategies Portfolio	Y	\$500,001 - \$1,000,000		None (or less than \$201)
4.	Bank of America (Cash)	N/A	\$50,001 - \$100,000	interest	None (or less than \$201)
5.	F&M Bank (Cash)	N/A	\$50,001 - \$100,000	interest	None (or less than \$201)
6.	First Mariner Bank (Cash)	N/A	\$15,001 - \$50,000	interest	None (or less than \$201)
7.	S&T Bank (Cash)	N/A	\$1,001 - \$15,000	interest	None (or less than \$201)
8.	Colombo Bank (Cash)	N/A	\$1,001 - \$15,000	interest	None (or less than \$201)
9.	Vanguard VII-A L.P. (2 underlying holdings listed below)	N	\$15,001 - \$50,000	partnership distributions	\$ 4,103
10.	Dfine, Inc. (non-publicly traded holding within the Vanguard VII-A L.P. fund) Medical device company located in San Jose, CA.	N/A	\$1,001 - \$15,000		None (or less than \$201)
11.	Vormetric (non-publicly traded holding within the Vanguard VII-A L.P. fund) Data security company located in San Jose, CA.	N/A	\$15,001 - \$50,000		None (or less than \$201)
12.	BLACKSTONE GROUP L.P. (stock in the firm itself, not any of the funds managed by Blackstone)	N/A	\$1,001 - \$15,000	dividends	\$201 - \$1,000
13.	HANSEN MEDICAL INC	N/A	\$1,001 - \$15,000		None (or less than \$201)
14.	VOCERA COMMUNICATION	N/A	\$15,001 - \$50,000		None (or less than \$201)
15.	STONE RIDGE US MASTER VARIANCE RISK PREM M	Y	\$100,001 - \$250,000	dividends	\$5,001 - \$15,000
16.	JPMORGAN CHASE BANK 0%19CD FDIC DUE 07/31/19	N/A	\$100,001 - \$250,000		None (or less than \$201)
17.	Schwab Money Market Fund	Y	\$1,000,001 - \$5,000,000	dividends	\$5,001 - \$15,000
18.	DEUTSCHE BANK 0%18F DUE 06/28/18	N/A	\$100,001 - \$250,000		None (or less than \$201)
19.	BARON GROWTH FUND	Y	\$50,001 - \$100,000		None (or less than \$201)
20.	INVESCO CONV SECURITIES FD CL A	Y	\$100,001 - \$250,000	dividends	\$2,501 - \$5,000

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Filer's Name	Page Number
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**Part 6: Other Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	HARBOR INTERNATIONAL FUND INST CL	Y	\$100,001 - \$250,000	dividends	\$1,001 - \$2,500
2.	JPMORGAN STRATEGIC INCM OPPTY A	Y	\$100,001 - \$250,000	dividends	\$2,501 - \$5,000
3.	OPPENHEIMER DEVELOPING MKTS FD CL A	Y	\$100,001 - \$250,000	dividends	\$201 - \$1,000
4.	PIMCO COMMODITY REAL RETURN STRAT D	Y	\$15,001 - \$50,000	dividends	None (or less than \$201)
5.	PIMCO INCM CL D	Y	\$100,001 - \$250,000	dividends	\$5,001 - \$15,000
6.	FIRST EAGLE OVERSEAS FUND CL A	Y	\$100,001 - \$250,000	dividends	\$1,001 - \$2,500
7.	STONE RIDGE REINSURANCE RISK PREM M	Y	\$100,001 - \$250,000	dividends	\$201 - \$1,000
8.	USAA SHORT TERM BD	Y	\$50,001 - \$100,000	dividends	\$201 - \$1,000
9.	STONE RIDGE INTL MASTER VARIANCE RISK PREM M	Y	\$100,001 - \$250,000	dividends	\$2,501 - \$5,000
10.	CPC Grand Prix South Lot (investment real estate in West Palm Beach, FL)	N/A	\$1,000,001 - \$5,000,000		None (or less than \$201)
11.	GOLDMAN SACHS GROUP 0%15 DUE 08/10/15	N/A	\$250,001 - \$500,000		None (or less than \$201)
12.	JPMORGAN CHASE BANK 0%19CD FDIC DUE 07/31/19	N/A	\$50,001 - \$100,000		None (or less than \$201)
13.	THORNBURG LTD TERM MUNI FD CL A	Y	\$100,001 - \$250,000	dividends	\$1,001 - \$2,500
14.	American Funds New Perspective - 529 F-1 CollegeAmerica 529 Plan (State of VA)	Y	\$1,001 - \$15,000	dividends	None (or less than \$201)
15.	PIMCO LOW DURATION CL D	Y	None (or less than \$1,001)	dividends	\$1,001 - \$2,500
16.	SCHWAB US LARGE CAP ETF	Y	None (or less than \$1,001)	dividends	\$201 - \$1,000
17.	Quiet Valley Farm (rental income received from granting use of a section of farmland on residential property)	N/A	\$100,001 - \$250,000	rental income	\$2,501 - \$5,000
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Instructions for Part 7

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
Benjamin S. Carson, Sr.	1 of 1

**Part 7: Transactions**

#	Description	Type	Date	Amount
1.	N/A			
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Instructions for Part 8

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
Benjamin S. Carson, Sr.	1 of 1

**Part 8: Liabilities**

#	Creditor Name	Type	Amount	Year Incurred	Rate	Term
1.	PNC Bank	mortgage on commercial rental real estate property co-owned by BenCan, LLC and INBS, LLC	\$1,000,001 - \$5,000,000	2007	5.907%	10 year loan, due 2017
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Instructions for Part 9

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Filer's Name	Page Number
Benjamin S. Carson, Sr.	1 of 1

**Part 9: Gifts and Travel Reimbursements**

#	Source Name	City/State	Brief Description	Value
1.	N/A			
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## Summary of Contents

### 1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation. This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

### 2. Filer's Employment Assets and Income

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

### 3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

### 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period. The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

## 5. Spouse's Employment Assets and Income

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

## 6. Other Assets and Income

Part 6 discloses each asset, not already reported, that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in investment income during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children. This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 of income was produced). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

## 7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period. This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

## 8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period. This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

## 9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$150 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

## **Privacy Act Statement**

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

## **Public Burden Information**

This collection of information is estimated to take an average of three hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, NW., Washington, DC 20005-3917.

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