

**HEADQUARTERS  
DEPARTMENT OF THE ARMY**

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**FM 3-35.4 (100-17-4)  
18 June 2002**

**DEPLOYMENT FORT-TO-PORT**

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# DEPLOYMENT FORT-TO-PORT

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## Preface

This manual defines deployment in terms of its process, structure, and organization from the point of origin or home station (HS) to the port of embarkation (POE). It recognizes the shift in U.S. strategic policy from forward presence to power projection and the resulting reliance on the strategic mobility triad to fulfill the U.S. Army requirements for force projection.

This manual's focus is on planning for and execution of deployments in a joint arena to satisfy Joint Operation Planning and Execution System (JOPES) process requirements. It concentrates on the sequence of actions and requirements for both the deploying unit and agencies responsible for its deployment from origin/mobilization station to the ports of embarkation (POEs) (fort-to-port).

This manual supports soldiers, leaders, and staffs who execute deployment operations, specifically at the Army service component command (ASCC)/Army forces (ARFOR), deploying unit, installation, and supporting unit levels. Roles and missions of other agencies instrumental in the deployment process are described to aid the primary players in their understanding of the entire force projection sequence.

The proponent of this manual is the U.S. Army Training and Doctrine Command. Send comments and recommendations on DA Form 2028 directly to Commander, U.S. Army Combined Arms Support Command, Directorate of Combat Developments for Combat Service Support, ATTN: ATCL-C, Fort Lee, VA, 23801-1809.

Unless this publication states otherwise, masculine nouns or pronouns do not refer exclusively to men.

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## Introduction

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*"...power projection, enabled by overseas presence, will likely remain the fundamental strategic concept of our future force."*

Joint Vision 2010

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Smaller Army forces with fewer of them forward-deployed require an Army that is prepared to deploy anywhere in the world on short notice from both the continental United States (CONUS) and forward-deployed locations outside CONUS (OCONUS). The United States Army is the nation's strategic land force and the strategic core of U.S. forces for joint or multinational operations. While it is the world's premier land force, the Army's relevance depends on being strategically responsive, for example, its ability to deliver early and continuous lethal combat power through force projection. The Army's defining strategy has become one of having tailored, lethal, decisive forces, capable of deploying quickly to any global hotspot.

Force projection is not a new mission for the Army, but profound changes in force structure, stationing, and world situation have raised it to a preeminent mission and changed its operational nature. The Army has to move with a greater velocity and sustained lethality to fulfill its role as the guarantor of victory. The previous operational rhythm of halt, buildup, and counterattack is no longer acceptable for force projection operations. Future enemies will not allow an incremental build up of combat power. Moreover, a future adversary's exploitation of technology, weapons of mass destruction, and asymmetrical anti-access measures, coupled with the natural friction points in the constrictive force projection pipeline, will make force projection a more challenging and difficult operation.

This manual explains the United States Army's responsibilities in force projection to better prepare the key organizations involved in deployment: the ASCC/ARFOR, the deploying unit, the installation, and the supporting units. The ARFOR could vary in size from multiple corps to a battalion, depending upon the mission. The responsibilities and planning involved in the process of deployment entail similar actions whatever the command level. In austere theaters, the deployment enabling systems (software and communications) may be unavailable; however, this manual discusses these systems because units deploying from power projection platforms (PPPs) or power support platforms (PSPs) will eventually have state-of-the-art infrastructure and automation support.

In addition to planning considerations, this manual presents the deployment process from verbal warning through port of embarkation operations. It describes operations at both seaports of embarkation and aerial ports of embarkation.

This manual is one in a series dealing with force projection stemming from the capstone FM 3-35 (100-17). In this series, FM 3-35.1 (100-17-1) establishes the doctrinal framework for a pre-designated heavy brigade drawing Army pre-positioned stocks from forward-based ships. FM 3-35.2 (100-17-2) describes similar procedures from land sites in certain theaters. FM 3-35.3 (100-17-3) defines actions from the ports of debarkation to tactical assembly areas or to operational destinations. FM 3-35.5 (100-17-5) on redeployment completes the series. Since these publications adequately amplify these specific operations, this manual focuses on the Army's primary responsibility of planning for and moving a unit from origin/mobilization station to the ports of embarkation (POEs) and the subsequent requirements at the ports to ensure a successful deployment.

Detailed tactics, techniques, and procedures on unit responsibilities in deployment will be published in FM 4-01.011 (55-65).



## Chapter 1

# Deployment: Fort-to-Port—an Overview

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*"The deployment of land forces is the gravest response that can be made, short of war, to demonstrate the national will to prevent conflict."*

Army Vision 2010

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Force projection, a military element of national power, systematically and rapidly moves military forces in response to requirements of war or military operations other than war (MOOTW). It demonstrates the ability to alert, mobilize, deploy rapidly, and operate effectively anywhere in the world. The U.S. Army, as a key member of the joint team, must be ready for global force projection with an appropriate mix of combat, combat support, and combat service support forces. It can execute a variety of missions spanning the range of military operations. More importantly, the world situation demands that the Army project its first-rate power at an unprecedented pace and accomplish difficult missions that promise to be more complex than those of the past.

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*Army Goal: "With the right technological solutions...allow U.S. to put a combat capable brigade anywhere in the world in 96 hours after liftoff, a division on the ground in 120 hours, and five divisions in 30 days."*

General Shinseki, CSA

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## SECTION I – FORCE PROJECTION

1-1. Force projection operations encompass a range of processes that occur in a continuous, overlapping, and iterative sequence. These activities include:

- *Mobilization.* Mobilization is the process of assembling and organizing national resources to support national objectives in time of war (and for MOOTW) or other emergencies. Each Service maintains its own mobilization plan and planning system. Mobilization includes bringing all or part of the industrial base and the armed forces of the United States to the necessary state of readiness to meet the requirements of the specific contingency. Mobilization may include activation of all, or part, of the

United States Army Reserve (USAR), as well as assembling and organizing personnel, supplies, and materiel. Once assembled, personnel will undergo predeployment checks and training as needed.

- *Deployment.* Deployment is movement of forces and their sustainment from their point of origin to a specific operational area to conduct joint operations outlined in a given plan or order. The type and nature of deployments vary widely according to scenario and circumstances. Occasionally, strategic deployment may involve the intertheater movement of forces and materiel using national and allied and/or coalition deployment capabilities
- *Employment.* Employment prescribes how to apply force and/or forces to attain specified national strategic objectives. During the planning process, the joint forces commanders (JFCs) and their component commands develop employment concepts. These concepts provide the foundation and determine the scope of mobilization, deployment, sustainment, and redeployment processes. Employment encompasses a wide array of operations including, but not limited to, entry operations (opposed or non-opposed), decisive operations (combat or support), and post-conflict operations (prepare for redeployment or for follow-on mission).
- *Sustainment.* Sustainment is directed toward providing and maintaining levels of personnel and materiel required to sustain the levels of combat or mission activity for the appropriate duration and at the desired level of intensity. Sustainment is ongoing throughout the entire process of deployment and redeployment. Key decisions made early in force projection operations concern basing and sustaining the force. Force projection operations may involve the establishment of support facilities in multiple sites outside the continental United States (OCONUS), including the crisis area. Logistic support will usually be split-based between several theaters and the continental United States (CONUS). The location and size of the base or bases supporting the operation is a key factor in operational reach. CONUS bases supporting a deployment or redeployment will normally be selected or designated by the Services and Defense agencies participating in the operation in consultation with United States Transportation Command (USTRANSCOM) or its component commands. Supporting combatant commanders will select bases within their theaters to support a specific operation. The supported combatant commander will select or designate theater bases to support the joint reception, staging, onward movement, and integration (JRSOI) of arriving forces.
- *Redeployment.* Redeployment involves the transfer of units, individuals, or supplies deployed in one area to another location within the area, to the zone of interior for the purpose of further employment. Also, to CONUS and/or OCONUS home and/or demobilization stations for the purpose of further operational employment or demobilization. Post-conflict missions may affect the redeployment flow. Commanders (CDRs) must plan and execute redeployment in a manner that optimizes the readiness of redeploying forces and materiel to meet new contingencies or crisis.

1-2. Each force projection activity influences the other. (See figure 1-1, Force Projection Process, below.) This is especially true of the interrelationship of deployment and employment. Deployment and employment inextricably link; neither can be planned successfully without a firm grasp of the other. Consequently, the operational speed and tempo reflect the ability of the deployment pipeline to deliver combat power where and when the joint force commander wants it. Any disruption in the deployment will accordingly affect employment.

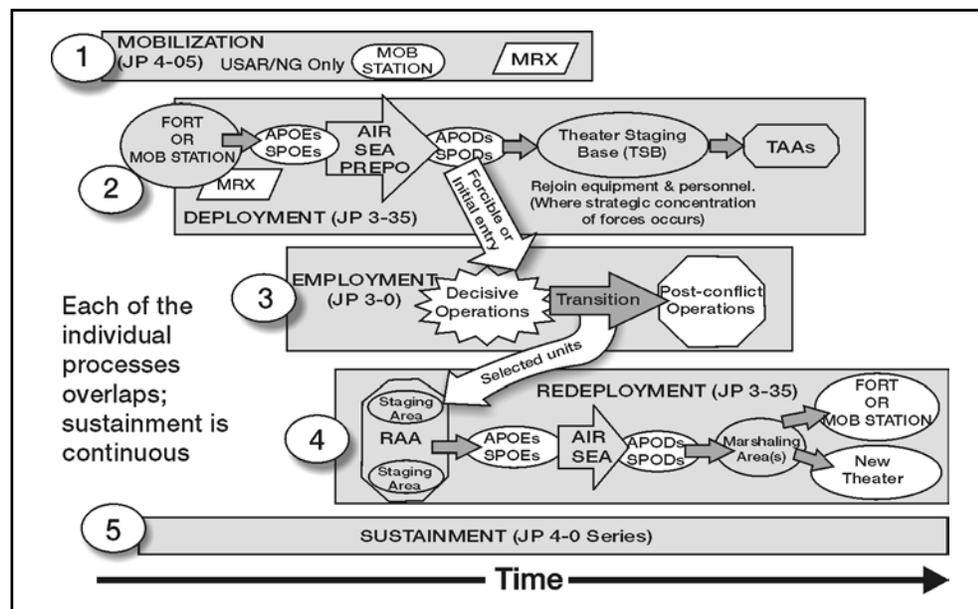


Figure 1-1. Force Projection Process

## SECTION II - DEPLOYMENT

1-3. Deployment is the movement of forces and materiel, and their sustainment, from their point of origin to a specific area of operation (AO) to conduct operations outlined in a plan or order. It encompasses all activities from origin or home station (HS) through destination, specifically including intra-continental United States, intertheater, and intratheater movement legs. This combination of dynamic actions support the combatant commander's concept of operations for employment of the force.

1-4. The geographic combatant commander and their subordinate JFCs define success in deployments, establishing what, where, and when forces are needed. The subordinate JFC's employment concept is the starting point for deployment planning. Consequently, how the JFC intends to employ his forces is the basis for orchestrating the deployment structure. On the other hand, the deployment possibilities dramatically influence employment planning—how much and when combat power can be delivered affects the JFC's employment options.

1-5. The commander of the Army service component command (COMASCC) assigned to the geographical combatant commander, in concert with subordinate Army force commanders, take the subordinate JFC employment concept and develop the Army force plan. The COMASCC tailors the Army forces (ARFOR) to meet the subordinate JFC's deployment and employment requirements. The commander of the Army service component command identifies the ARFOR in the development and refinement of the time-phased force and deployment data (TPFDD). See field manual (FM) 3-93 (100-7), and FM 3-35 (100-17) for further discussion on the Army service component command (ASCC).

## DEPLOYMENT PHASES

1-6. Deployments consist of four distinct and interrelated deployment phases. These phases may not be sequential and could overlap or occur simultaneously:

- Predeployment activities
- Movement to and activities at the port of embarkation (POE) — fort-to-port
- Movement to port of debarkation (POD) — port-to-port
- Reception, staging, onward movement, and integration (RSO&I) — port-to-destination

1-7. The friction that develops as soldiers and equipment move through the lines of communication (LOCs) at forts, ports, and tactical assembly areas (TAAs) slows the arrival of combat power in the theater. It also lessens the efficiency and effectiveness of the total mobility system. In addition, time wasted in any phase affects force closure. A successful deployment requires smooth and quick implementation of each phase and seamless transitions or interactions between them all.

1-8. The effectiveness and/or inefficiency of the first two phases, which are the focus of this publication, set the conditions for the rest of the deployment. Several principles guide commanders to execute predeployment activities and the fort-to-port movement effectively and efficiently. Section III of this chapter discusses these principles.

1-9. JP 4-01 discusses the defense transportation system (DTS) employed in the third phase. The fourth phase overlaps with the entry stage of a force projection operation. FM 3-35.3 (100-17-3) covers this component for the Army. Joint Publication (JP) 4-01.8 is the joint manual on the subject.

1-10. A multitude of manuals, including FMs 3-0 (100-5), 3-93 (100-7), 3-100.15 (100-15), and 3-100.71 (71-100), discuss employment. FM 4-0 (100-10) and subordinate combat service support (CSS) manuals detail how the force is sustained throughout force projection operations. FM 3-35.5 (100-17-5) is the Army's primary doctrine on redeployment, while JP 3-35 is the relevant joint publication.

### FORCE PROJECTION DOCTRINE

<i><b>Mobilization</b></i>	<i><b>Primary Army FMs</b></i>	<i><b>Primary JPs</b></i>
	FM 100-17 (3-35)	JP 4-05, JP 4-05.1
Deployment		
○ Point of origin to POE	FM 3-35.4	JP 3-35
○ POE to POD	FM 55-1 (4-01)	
○ POD to TAA	FM 100-17-3 (4-01.8)	JP 4-01.8
Employment	FM 3-100.7 & others	JP 3-0 & others
Sustainment	FM 100-10 (4-0) & others	JP 1-0,4-0, & others
Redeployment	FM 100-17-5 (3-35.5)	JP 3-35

**Note.** The current edition of these publications can be found on the Army Digital Library (<http://www.adtdl.army.mil>) or the Joint Electronic Library (<http://www.dtic.mil/doctrine>). At the time of publication of this manual (FM 3-35.4), the FM number outside of parenthesis is current. Revisions of these publications will use the number in parenthesis.

## THE DEPLOYMENT PROCESS

1-11. Unless a unit moves intact, a unit earmarked for deployment is subjected to several transformations during the deployment process. First, at its HS, personnel and equipment separate in preparation for transport to a port of embarkation, then transport on different conveyances. The unit, in effect, “dissolves.” Both personnel and equipment may arrive at different ports of debarkation and go through RSO&I to operate again as a combat unit. Traditionally, the RSO&I segment is the most difficult and is often referred to as the Achilles’ heel of deployment due to this separation of unit and equipment.

1-12. Predeployment activities and the fort-to-port phase significantly impact RSO&I. In-transit visibility, proper sequencing of personnel and equipment, meeting the timelines at the port of embarkation, proper containerization of hazardous materials, and a detailed, integrated, tested and, where possible, modeled and simulated RSO&I plan are instrumental in the success of RSO&I. On the other hand, inefficiency and ineffectiveness up front compound the inherent difficulties in building combat power.

## DEPLOYMENT PLANNING

1-13. Successful deployment planning requires knowledge of the unit’s deployment responsibilities, an understanding of the total deployment process, and an intellectual appreciation of the link between deployment and employment.

1-14. Deployment planning is an invariable, logical process that focuses on soldiers and equipment for deployment, ways to deploy them and information and means to track them. In particular, deployment plans require specific information (detail) to guide the unit through an effective deployment. The heart of deployment planning is a precise list of soldiers and equipment that have to deploy—the unit deployment list (UDL) (see next section for definition), which is developed in the Transportation Coordinators' Automated Information for Movement System II (TC-AIMS II). (See Appendix A.) Its importance exemplifies by its use, for example, to manifest unit equipment for deployment and to update the TPFDD so that appropriate lift is scheduled for the deployment.

1-15. The Army uses five steps in planning and preparation during pre-deployment activities: analyze mission, structure forces, refine deployment data, prepare the force, and schedule movement. Army commands from the ASCC and ARFOR through corps and division headquarters down to the deploying units execute each of these steps.

### **SECTION III - PRINCIPLES GOVERNING PREDEPLOYMENT ACTIVITIES AND FORT-TO-PORT MOVEMENT**

Four principles apply to the broad range of activities encompassing pre-deployment and movement from fort-to-port: precision, synchronization, knowledge, and speed.

1-16. Precision applies to every activity and piece of data. Its effect is far-reaching, and the payoff is speed. Precise unit UDLs, for example, ensure that correct lift assets are quickly assigned against the requirement. Precision in loading increases departure speed and safety. Precision in meeting the JFC's timeline supports his concept of employment. Current doctrine, realistic training, adequate support structure, and timely enablers, when working synergetically, provide the framework for precision.

1-17. Just as a commander arranges activities in time and space to gain the desired effect during employment, so too should deployment activities be synchronized to close the force successfully. Resources such as lift assets, enablers, time, and information are scarce, and effective synchronization produces maximum use of every resource. Synchronization normally requires explicit coordination among the deploying units and staffs, supporting units and staffs, a variety of civilian agencies, and other Services. Extensive exercises and training are the key to successful synchronization.

1-18. One of the more critical pieces at this stage of deployment is the knowledge upon which decisions are made. There is a short period of time during which the deploying commander must make crucial decisions on employment. These decisions set the tone for the remainder of the deployment. Many of the decisions are irrevocable or very hard to change. For example, knowledge and understanding of the TPFDD are imperative to make decisions on high-priority items, sequencing, use of time, and prioritization. In addition, knowledge of the deployment process itself, as well as the require-

ments for effective predeployment activities and port-to-port movement, is a fundamental necessity.

1-19. Speed is more than miles per hour. The proper focus is on the velocity of the entire force projection process, from planning to force closure. In deployment, critical elements of force projection speed include the following factors:

- Efficient planning tools.
- Agile ports.
- Submission of accurate information.
- Safe and efficient loading.
- Trained unit movement officers (UMOs).
- Timely arrival of throughput enablers.
- Maintaining unit integrity.
- Delivering capability rather than entire units.

---

*I found the place crowded with an indiscriminate accumulation of supplies and war materiel. The confusion...appeared to be utterly inextricable. The (rail) sidings from the port of Tampa for perhaps fifty miles into the interior were blocked with cars, the resulting difficulties of the situation prevented proper embarkation of troops.*

Nelson A. Miles  
Commanding General of the Army  
1 June 1898

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## SECTION IV - JOINT DEPLOYMENT INFORMATION SYSTEM IMPROVEMENT

1-20. The Chairman of the Joint Chiefs of Staff (CJCS) has stated that recent improvements in strategic mobility capability must be complemented by improvements in the capability to conduct crisis action planning and execution and to document the results. The key to this directive is improving the joint deployment and redeployment processes as Service-specific systems are phased out and one single integrated system is employed. Figure 1-2 charts the growth and phasing of the joint deployment information system improvement process. It defines very clearly the move from Service-specific deployment systems, such as the Army's Transportation Coordinator's Automated Command and Control Information System (TC-ACCIS) to TC-AIMS, which the CJCS designated as the single joint source data system for unit move information and the Joint Operation Planning and Execution System (JOPEs). TC-AIMS II is the result of a joint effort of the U.S. Armed Forces and the Joint Project Management Office (JPmO), headed by the U.S. Army as the executive agent.

1-21. TC-AIMS II will exchange unclassified unit movement data files with the Joint Force Requirements Generator II (JFRG II). JFRG II will be the joint single source feeder system for unit move information from TC-AIMS II to JOPEs. JFRG II will import classified TPFDD force records from JOPEs,

strip out classified data, export the unclassified data to TC-AIMS II, reintegrate it with the appropriate force records, then export it to JOPEs in a classified form. (See CJCS, Instruction (CJCSI) 3020.01, 12 June 2000, (enclosure E) for a detailed description of JFRG II). Since JFRG II does not perform management command and control functions inherent in Service-unique systems, United States Army Forces Command (FORSCOM) will maintain and utilize the Computerized Movement Planning and Status System (COMPASS) to support data validation and management.

1-22. There are currently over 20 existing interface agreements (IAs) between TC-AIMS II and various joint and Service information technology systems. Others will be initiated, while some existing IAs may be eliminated, merged, or replaced. (See CJCSI 3020.01 for a current list.)

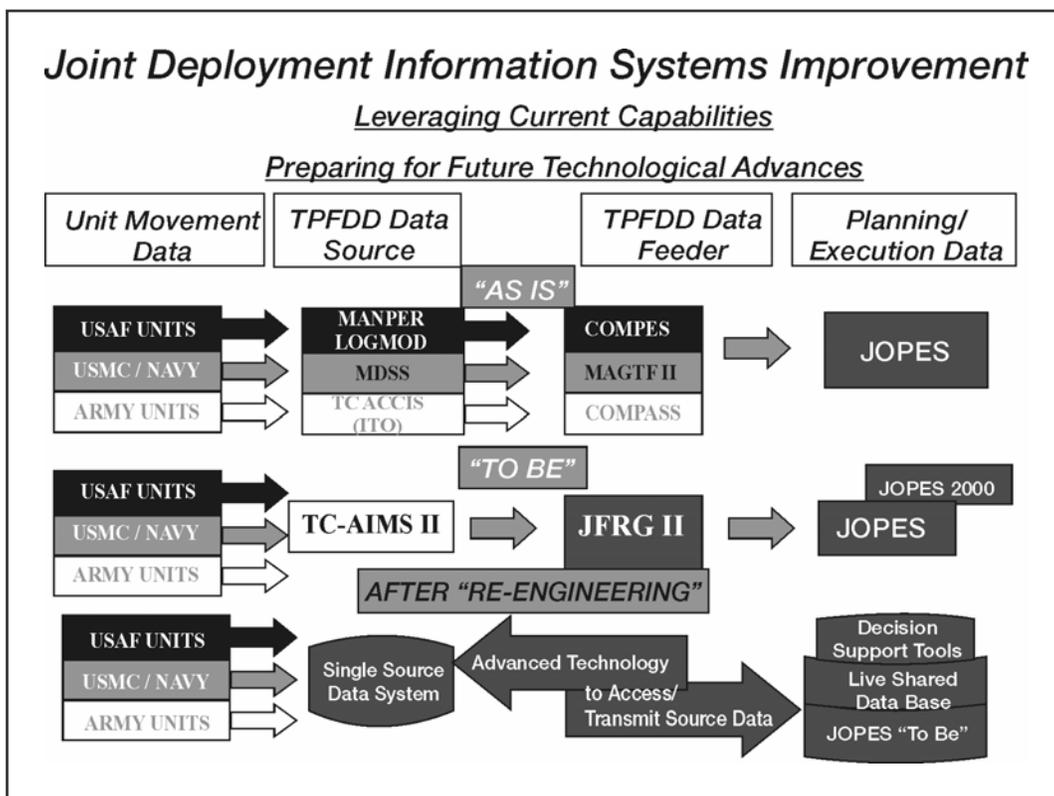


Figure 1-2. Joint Deployment Information System Improvement Phases

1-23. The directive to use TC-AIMS II as the single joint source data system for unit move information does not mean the transformation from Service-specific systems to TC-AIMS will occur overnight. Initial fielding of TC-AIMS II for the Army (beyond testing) is slated to begin in FY-02. Therefore, the Army's TC-ACCIS will be around in some capacity through FY-05. Residual Service requirements will be fielded in accordance with approved Service program objective memorandums (POMs).

1-24. As the force transitions from TC-ACCIS to TC-AIMS II, the terminology for use with the system also evolves. The automated unit equipment list (AUDEL), a component of TC-ACCIS, becomes the organization equipment list (OEL) in TC-AIMS II. The deployment equipment list (DEL), another TC-ACCIS term, becomes the UDL in TC-AIMS II. For the sake of continuity, the new terms defined and described below will be utilized throughout the FM.

- Organizational Equipment List (OEL): The OEL (formally AUDEL) is a computerized listing (in printed and data file formats) of on-hand equipment in a unit. The OEL supports cargo manifests for movement and provides input to transportation managers to identify movement requirements.
- Unit Deployment List (UDL): The UDL (formally DEL) is an OEL tailored for a specific or directed move. It lists the equipment that will actually deploy.

## SECTION V – THE ARMY TRANSFORMATION AND DEPLOYMENT

1-25. As a result of lessons learned from Operation Desert Storm, in October 1999, the Chief of Staff Army (CSA) and the Secretary of the Army directed that the Army transform into a strategically responsive force that is dominant across the full spectrum of operations. Today, the Army is increasingly involved in stability and support operations (SASO) and small-scale contingency (SSC) situations in austere environments, while faced with the ultimate requirement for winning two near-simultaneous major regional conflicts (MRC). To ensure the Army can respond to the situations above, the Army's transformation begins with an initial effort in the *Interim Force* and moves to the *Objective Force*.

- The *Initial Force* is the first effort of the *Interim Force* and begins with two brigades organizing at Fort Lewis, Washington as off-the-shelf equipment is acquired. It evaluates and refines the operational and organizational (O&O) concept, thereby establishing the critical conditions necessary to develop the *Interim Force*.
- The *Interim Force* is a transition force. It seeks the characteristics of the *Objective Force* to the maximum extent feasible, but leverages today's state-of-the-art technology together with modernized legacy forces as a bridge to the future. It consists of five to eight interim brigade combat teams (IBCT).
- The *Objective Force* is the force that achieves the transformation objective. It is a future force with a common design applied to the entire Army to achieve the force characteristics described in the Army Vision. (See the website <http://www.army.mil/armyvision/default.htm>.)

1-26. This transformation directive, known as the Army Transformation Campaign Plan states that the force must exhibit seven critical characteristics or imperatives in order to be better prepared for the future. The Army must be more—

- Responsive.
- Agile.
- Versatile.

- Lethal.
- Survivable.
- Sustainable.
- Deployable.

1-27. The force must confront an adversary before setting the conditions in its favor to meet the deployable imperative. The Army's objective is "*to deploy a combat brigade force anywhere in the world in 96 hours, a division in 120 hours, and 5 divisions in 30 days.*" The IBCT's design capitalizes on the widespread use of common vehicular platforms, particularly a highly mobile, medium-weight combat/combat support platform, coupled with a minimization of personnel, a reduced logistics footprint, and state-of-the-art automated information systems.

1-28. The phases for the deployment of the IBCT remain the same as those for other units, and the preparation processes discussed in subsequent chapters, (such as soldier readiness processing, training), also remain constant. However, for the IBCT to meet its mandated deployment timelines, predeployment activities must remain at a minimum and equipment and personnel readiness rates should be maintained at 90 percent or greater. Efforts are being made during the development of the Objective Force to eliminate reception and staging in the theater. Extensive efforts at the HS and support installations (SI) will be required to ensure strategic transportation assets are loaded in such a way that deployed forces may begin operations immediately upon arrival in the AO. (See FM 4-93.7 (63-7) for further information on deploying the IBCT).

## Chapter 2

# Predeployment Activities

The Army's challenge to become more strategically responsive begins at HS by increasing the efficiency and effectiveness of predeployment activities and fort-to-port movement. Speed, as measured by force closure, varies in almost all deployments. Factors influencing deployment speed include mission, the combatant commander's priorities, theater locations, port capabilities, and other factors of mission, enemy, terrain and weather, troops and support available, time available, civil considerations (METT-TC). It is advantageous to look at the deployment segments and their influence on force closure when examining the reasons for the pace of a deployment.

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Predeployment planning and the fort-to-port phase of deployment are activities that have the least amount of variance. Units follow set procedures to prepare and then move to the air or seaport of debarkation. The other phases, the port-to-port movement and RSO&I, are the most variable. Lift capabilities, port capabilities, and throughput factors all vary with the availability, distance, locations, and theater. The Army's use of specified power projection platforms (PPPs) and designated ports decreases the variables in fort-to-port operations, and increases the impact of training and knowledge.

A power projection platform (PPP) is an Army installation that strategically deploys one or more high priority Army active component brigades (or larger) and mobilizes and deploys high priority USAR units. A PPP installation will be prioritized and resourced, with designated sea and aerial ports, to perform power projection functions supporting national strategy. A PPP may also serve as a mobilization location for training base expansion units and individual replacement operations.

## **SECTION I - PLANNING AND PREPARATION**

2-1. Predeployment activities are actions taken to prepare forces for deployment. They are essentially constant and ongoing activities performed at HS before, and continuing after, warning or alert notification. Predeployment activities are not limited to the deploying unit, but include supporting units and the installation staff. Predeployment activities include planning, route and location reconnaissance, unit and team deployment training and validation, deployment planning, and soldier readiness processing (SRP).

### **PLANNING PROCESS**

2-2. Force projection usually begins as a contingency operation requiring a rapid response to a crisis, although it could involve a deliberate, slower build-up and deployment in anticipation of a requirement. Units deploy under the JOPES procedures. Units are identified in the TPFDD and move under an assigned unit line number (ULN). Operational plans (OPLANs) in JOPES contain deployment information such as strategic deployment modes and POE/POD. This information is used in developing unit deployment plans.

2-3. The JOPES process dictates specific procedures for both deliberate and crisis action planning. Warning, alert, execute, and deployment orders initiate specific deployment actions.

**Warning Order (WARNORD):** A crisis-action planning directive issued by the CJCS that initiates the development and evaluation of courses of action by a supported commander and requests that a commander's estimate be submitted.

**Alert Order:** A crisis-action planning directive from the Secretary of Defense (SECDEF), issued by the CJCS, that provides essential guidance for planning and directs the initiation of execution planning for the selected course of action (COA) authorized by the SECDEF. It does not authorize execution of the approved course of action.

**Execute Order:** An order issued by the CJCS, by the authority and at the direction of the SECDEF, to implement a National Command Authorities decision to initiate military operations.

**Deployment Order:** A planning directive from the SECDEF, issued by the CJCS, that authorizes and directs the transfer of forces between combatant commands by reassignment or attachment. It normally specifies the authority that the gaining commander will exercise over the transferred forces.

Source: Joint Pub 3-35

## JOPES

2-4. The Joint Operation Planning and Execution System (JOPES) is the integrated, joint command and control system used to support military operation planning, execution, and monitoring (including theater-level nuclear and chemical defense plans) activities. JOPES incorporates policies, procedures, personnel and systems, and underlying Global Command and Control System (GCCS) information technology support to provide senior-level decision-makers and their staffs with enhanced capability to plan and conduct joint military operations. JOPES policies, procedures, and information technology systems provide the mechanisms to submit movement requirements to lift providers for joint operations and exercises. Critical supporting interfaces with JOPES include the Computerized Movements Planning and Status System (COMPASS) and the Joint Force Requirements Generator II (JFRG II). For additional information on JOPES, COMPASS, and JFRG II, see Appendix A.

2-5. The joint planning and execution community (JPEC) uses JOPES to conduct joint planning during peace and crisis. Joint operation planning is a process coordinated through all levels of the national structure for joint planning and execution, including the National Command Authorities (NCAs) and JPEC. The focus of the joint operation planning process is at the discretion of the combatant commanders. Assisted by JOPES, they determine the best method of accomplishing assigned tasks and direct the actions necessary to accomplish the mission. In normal peacetime conditions, the process—called deliberate planning—produces either OPLANs or concept of operation plans (CONPLANs), as well as functional plans and TPFDDs. In crises, the process—called crisis action planning (CAP)—produces operational orders (OPORDs). Figure 2-1 depicts the deliberate planning process phases. JOPES facilitates rapid building and timely maintenance of plans in deliberate planning, rapid development of effective options and OPORDs through

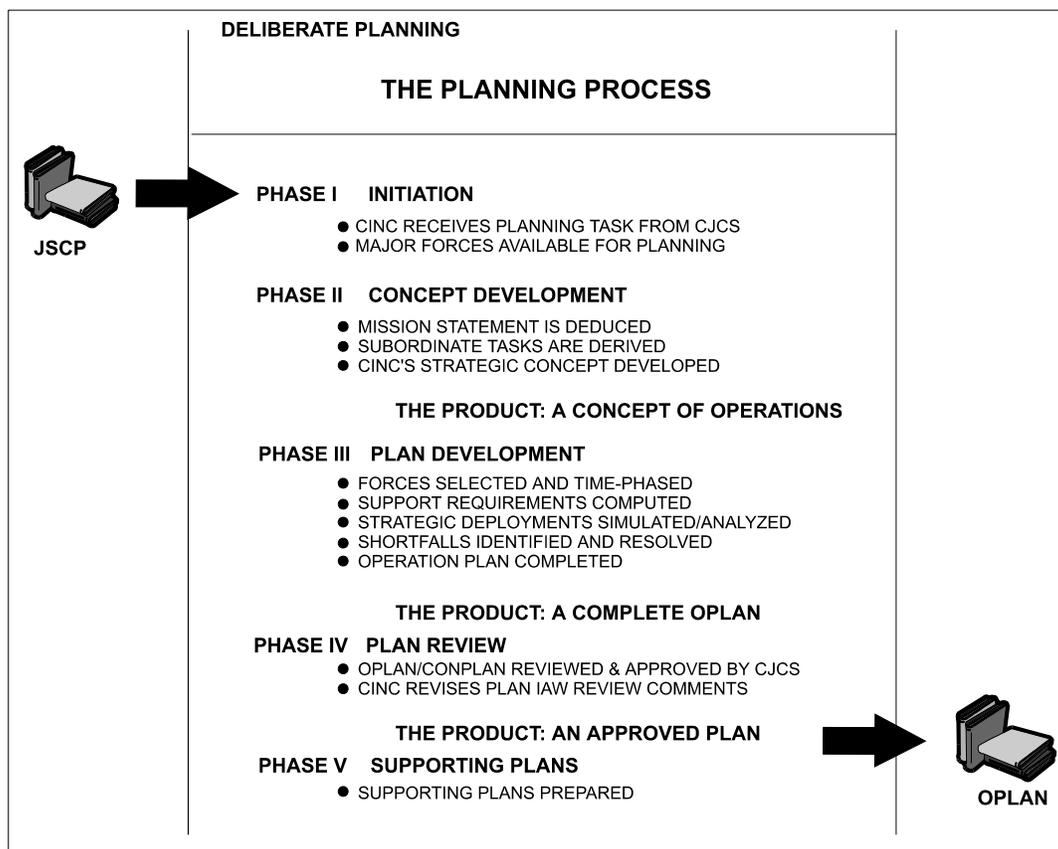
adaptation of approved operation plans in no-plan situations in CAP, and effective management of operations in execution across the spectrum of mobilization, deployment, employment, sustainment, and redeployment when operations are conducted. See Chairman, Joint Chiefs of Staff, Manuals, (CJCSMs) 3122.01 and 3122.03, CJCSI 3020.01, and JP 3-35 for a detailed description and instructions for use of JOPES.

2-6. The Commander, Army service component command (COMASCC) participates closely in the combatant commander's deliberate planning process. The COMASCC must provide the ARFOR unit data, ARFOR support requirements, and the support capabilities required to meet the ARFOR's Army-specific support requirements as well as the combatant commander's designated lead Service common user logistics (CUL) requirements. As part of the process, the ASCC and subordinate commands help the deploying unit, installation, and supported geographical commander meet their individual responsibilities:

- Monitor out-load and deployment preparations.
- Coordinate with the installation for convoy requirements.
- Ensure the unit deployment sequence is in accordance with the supported geographical commanders validated TPFDD requirements.
- Advise the JPEC on progress.
- Begin the force tracking process by transmitting data, such as departure and arrival report and UDL updates, as required.

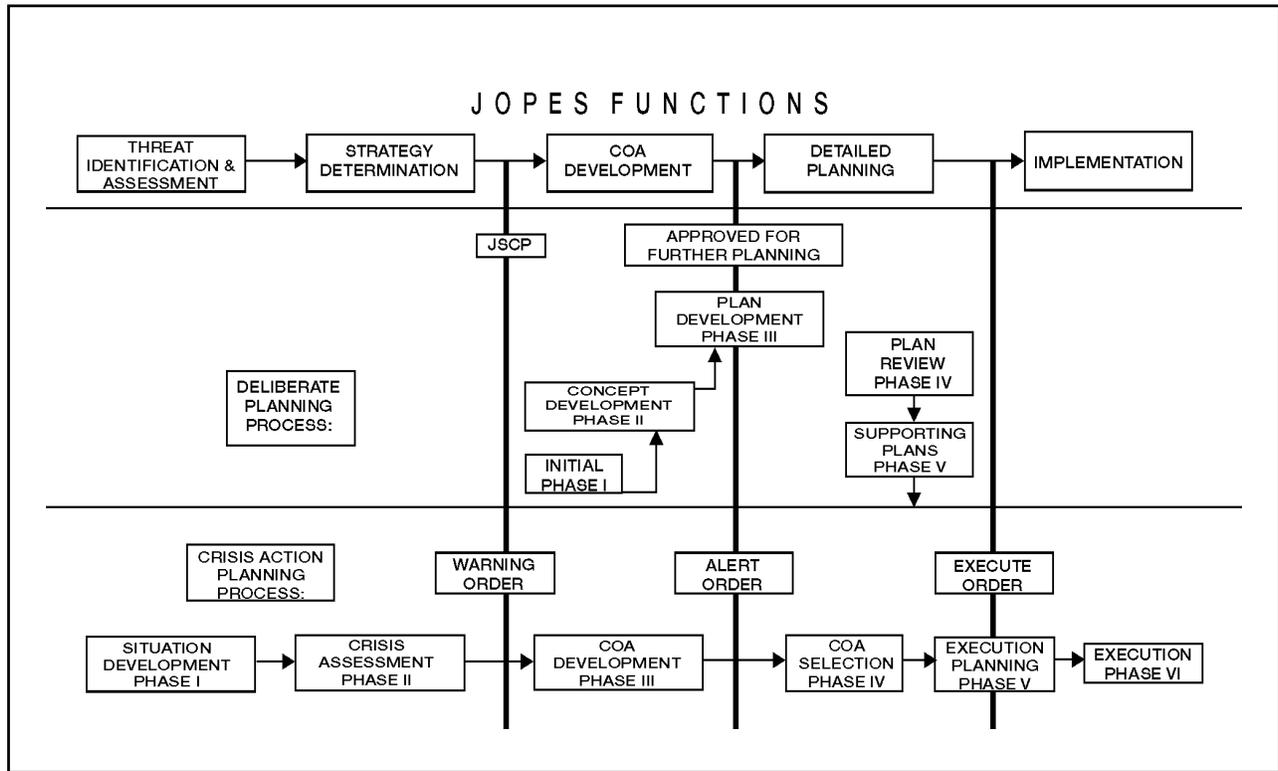
2-7. More information on ASCC planning requirements may be found in FM 3-93 (100-7).

2-8. USTRANSCOM analyzes transportation feasibility in conjunction with the supported combatant commander during the deliberate planning process. USTRANSCOM conducts analysis using models, simulations, and transportation expertise. Dependable transportation feasibility analysis depends on accurate combatant command analysis of theater transportability.



**Figure 2-1. The Deliberate Planning Process**

2-9. Deployments supporting a major theater war (MTW) and some SSCs are planned using the deliberate planning process, a planning cycle that can take as long as 18 to 24 months to accomplish. Many operations, however, will involve unplanned contingencies. CAP is a flexible adaptation of the basic planning process under JOPES. (See Figure 2-2.) CAP emphasizes the time available, rapid and effective communications, and maximum use of previously accomplished contingency planning.



**Figure 2-2. JOPES Deliberate Planning Process and Crisis Action Planning Process Functional Alignment**

2-10. The TPFDD is the JOPES portion of an OPLAN that contains time-phased force data for the OPLAN. During execution planning, the supported combatant commander normally publishes a TPFDD Letter of Instruction (LOI) with planning guidance, procedures, and coordinating instructions. The intent of the supported combatant commander’s TPFDD LOI is to eliminate confusion, facilitate parallel planning, and expedite TPFDD refinement by providing commands, supporting commands, and agencies with a single set of instructions for input and management.

2-11. TPFDD development is based on the three main processes: force planning, support planning, and transportation planning. The resulting TPFDD is both a force requirement document and a prioritized transportation movement document defining the supported combatant commander’s time-phased lift requirements for personnel, supplies, and equipment. The objective of TPFDD maintenance is to systematically and effectively incorporate required changes to the TPFDD in a standardized manner at defined intervals after the TPFDD becomes effective for execution. To help with this maintenance, it is essential that units maintain up-to-date data so the COMPASS database has the most current data available.

2-12. During the deployment, supporting commands and agencies provide accurate (unit verified) movement data to the supported combatant commander. The subordinate JFC commander validates the TPFDD require-

ments of the supported combatant commander. The combatant commander then incorporates the JFC validation requirements with other theater validation requirements already forwarded to USTRANSCOM and other lift providers tasked with the mission to deploy forces and agencies that support the JFC. (As part of the TPFDD validation process, modeling and simulation of the flow of cargo, forces, and sustainment may be performed to identify possible transportation/distribution shortfalls.) USTRANSCOM planners schedule movement consistent with the concept of operations.

2-13. TPFDD and movement schedule changes during deployment execution are inevitable. Changes during deployment execution are often the result of a change to the supported combatant commander's priorities, deploying unit missions, METT-TC, or incomplete or erroneous movement data in the TPFDD. Changes may also occur because of deployment planning decisions. Avoid TPFDD changes inside the validated window as they may affect the transportation flow. Management of changes is possible if changes are held to a minimum. They require supported combatant commander's approval.

2-14. Successful implementation of planning is critical for effective and timely deployment. The TPFDD is one of the most vital tools supporting this purpose. It sequences the activities of the deploying forces according to the supported subordinate JFC's concept of operations. It is common to all deployments. For more detailed information, see Appendix B.

2-15. The objective of deployment is the arrival of the force at the right place, at the right time, and in the right order. The TPFDD is, therefore, both a force requirements and a transportation requirements document, and it must be considered from both of these aspects. The supported subordinate JFC must approve any change to this statement of force requirements and priorities.

## **DEPLOYMENT PLANS AND PROCEDURES**

2-16. To meet contingency support requirements, units develop deployment plans and standing operating procedures (SOPs). An effective deployment plan contains sufficient detail to prepare units to execute strategic deployments. The unit deployment SOP is a generic document outlining functions that should occur automatically upon notification of a deployment. In addition to deployment plans and SOPs, units often maintain deployment binders (see Appendix C) and battle books that contain deployment information and instructions.

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*"Commanders training together and knowing each other, rehearsing and practicing operations, holding AARs immediately after an exercise, refining and enforcing SOPs, and ensuring there is good understanding two levels up and down are a few of the things we need to emphasize."*

Commander, 2ACR, Operation DESERT STORM

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2-17. Deployment plans define responsibilities, functions, and details for each part of a unit deployment, from installation to reception in theater. There may be more than one deployment plan required depending on the

number of contingencies/OPLANs the unit must prepare to support. Deployment plans are written in a five-paragraph OPORD format. They may contain SOPs, OELs, and other annexes as needed. The plans must be flexible enough to incorporate mission requirements and changes resulting from contingencies that have not been anticipated. (See Appendix D for a recommended process for developing deployment plans.)

2-18. The unit deployment SOP outlines functions that should occur automatically upon notification of a unit deployment. It should be generic to fit any given deployment situation. Day-to-day and alert functions should be included in the document. The SOP defines the duties of subordinate units/sections that will bring the unit to a higher state of readiness. These duties can be written in separate annexes, which can be easily separated and issued to leaders for execution. Functions addressed in the SOP may include unit property disposition, supply draw, equipment maintenance, vehicle and container loading, security, marshaling procedures, purchasing authorities, unit briefings, and other applicable deployment activities. FM to 55-15 Appendix B provides a sample transportation SOP format. (FM 55-15 will be incorporated into FM 4-01.011.)

2-19. For deployment preparation and execution, units may use a readiness standard of operation procedure (RSOP) or supplement their higher headquarters RSOP/deployment SOP. The RSOP normally addresses the overall deployment concept, the notification hour (N-hour) sequence, force package training requirements, the alert notification system, logistics support, personnel and equipment readiness, outload support (including SRP), and command and control at critical points. This document is essential for the orderly execution of rapid force deployments in response to crisis situations.

2-20. Appendix D contains a deployment checklist for commanders to use to evaluate deployment readiness.

## **BATTLE BOOKS**

2-21. The battle book has many names—deployment binder, smart book—but no matter what it is called, it documents how the commander accomplishes his mission in the specified area of operations. It should include the organization and responsibilities for the unit's RSO&I within the theater. The following specific deployment items should be included in the battle book, if applicable:

- Pertinent information from the OPLAN and the TPFDD.
- Information and photographs/schematics concerning the layout and facilities/capabilities of the ports of debarkation.
- Maps of convoy routes within the AO, to include critical areas that the unit will pass through en route to its employment location.

## **ROUTE AND LOCATION RECONNAISSANCE AND REHEARSAL**

2-22. Reconnaissance of the route to pre-designated POEs and of the POEs themselves should be an ongoing activity. It may be accomplished through passive means such as map surveillance or, optimally, through site visits. Walking the terrain at the power projection platform and designated port fa-

cilities allows commanders to understand space limitation, see choke points, survey facilities, understand the simultaneous nature of the operation, and visualize the deployment operation. Terrain walks can be useful as a unit level activity, but are more beneficial when they involve all participating and supporting units.

2-23. Fort-to-port rehearsals are key to reducing deployment times. Units can use rehearsals as validation of their deployment plans. They permit commanders and unit movement officers to see possibilities and limitations. The physics of the operation can become plainly evident. A map reconnaissance would not reveal that the staging area (SA) used in past operations is now is a shopping center, or that road construction that slowed traffic is now complete.

#### **Conducting Rehearsals**

- ✓ Orient participants.
- ✓ Define the standard.
- ✓ Visualize and synchronize the concept of the operation. Verbally walk through the concept of the operation. Subordinate commanders should interactively verbalize their units actions, entering or leaving the discussion at the time they would expect to begin or end their task or activities. This will help the commander to assess the adequacy of synchronization.
- ✓ Address any point of the operation where the execution of branches or sequels is likely to occur.
- ✓ If the standard is not met and time permits, rehearse again.
- ✓ Make changes.

## **SECTION II – DEPLOYMENT TRAINING REQUIREMENTS**

2-24. Training is the underpinning mechanism to drive the Army's effort intellectually to become strategically responsive. Unit deployment training is an essential element in developing the mental agility and knowledge required for strategic responsiveness. Moreover, it is a proven way for units to increase the speed of projecting combat power.

2-25. Units train in peacetime to meet unit and individual training requirements for deployment operations. Force projection missions occur rapidly, leaving the deploying unit with little or no time to correct training deficiencies or to meet mission specific training requirements.

### **COLLECTIVE TRAINING**

2-26. Collective deployment training incorporates the knowledge, skills, attitudes, abilities, and the command emphasis so that deployment is a reflex activity executed with precision. Units must identify deployment as a mission essential task, annotate it on their mission essential task list (METL), and gain proficiency. Many Army training programs offer the opportunity to embed force projection training in a major training event program.

## INSTALLATION TRAINING

2-27. Installation fort-to-port deployment activities are labor intensive and demanding in that they occur simultaneously. Effective fort-to-port deployment activities rely on centralized planning and a decentralized execution base, according to the installation RSOP. Repetitive training is essential for success. Simultaneous actions include—

- Establishing an emergency operation center (EOC).
- Establishing rail and commercial truck operations.
- Initiating a port support activity (PSA).
- Initiating arrival/departure airfield control group (A/DACG) operations.
- Establishing a convoy support center, if required.
- Establishing port liaison teams.
- Initiating automatic identification technology (AIT) plans.

## INDIVIDUAL SOLDIER TRAINING

2-28. Units with deployment missions are required to have an appropriate number of personnel trained to perform special deployment duties. These duties include unit loading teams, hazardous cargo certifying officials, and air load planners. Each major command has specific requirements and policies for appointing and training personnel in these positions. In addition, many CONUS and OCONUS commands and installations maintain a capability locally to provide deployment training. All deployable units, however, require personnel trained to perform the following deployment functions: UMO, unit loading team members, hazardous cargo certifying official and air load planners.

2-29. Individual soldiers must accomplish, at a minimum, the following standardized Army training requirements before deployment:

- An Army Physical Fitness Test (APFT) within the last 6 months. (A soldier who has not successfully completed the APFT may still be deployable, subject to command review.)
- Code of conduct training within the last 12 months.
- Survival, escape, resistance, and evasion (SERE) training peculiar to the deployment destination.
- Weapons qualification per AR 350-6 and DA Pam 350-38 within the last 12 months.
- Subversion and espionage directed against the U.S. Army and deliberate security violations (SAEDA) training within the past 12 months.
- Law of War (Law of Armed Conflict) training within the past 12 months.
- Driver's training for destination country.
- Mobilization briefing.
- Intelligence briefing.
- Legal briefing.
- Theater or mission specific training as defined by the supported combatant commander.

## UNIT MOVEMENT OFFICER

2-30. Preparing the unit for movement is the commander's responsibility and the unit movement officer (UMO) is the commander's appointed representative to assist in the accomplishment of this task. The UMO must know the unit's mission and the commander's intent when preparing the unit for deployment, so he can coordinate, plan, and execute appropriately. The UMO assembles and maintains unit movement plans and documentation, prepares the unit for movement, creates the unit's equipment list, and supervises the outload of the unit.

2-31. The UMO must be familiar with Air Force and Army airlift operations; the transportability of organic unit equipment; the characteristics and capabilities for the types of vessels, aircraft, or railcars the unit may use to deploy; and highway, rail, and port operations. FM 55-15, (to be incorporated into 4-01.011) is an excellent source for characteristics and capabilities of the various transportation assets (aircraft, railcars, and ships) and contains information for planning mode operations. The UMO reference material for transportability of organic unit equipment can be found in Military Traffic Management Command Transportation Engineering Agency (MTMCTEA) Reference 700-5, and at the following website: [www.tea.army.mil/dpe/FIELD.HTM](http://www.tea.army.mil/dpe/FIELD.HTM). The UMO—

- Prepares and maintains unit movement plans. (See Appendix E.)
- Prepares and maintains the OEL and other documentation needed for unit movements.
- Prepares the UDL.
- Changes and submits unit movement data (UMD) as required by the major command (MACOM) and/or ASCC.
- Supervises the preparation and execution of unit load plans.
- Coordinates with higher headquarters and support activities on unit movements.
- Coordinates logistics support for the move.
- Maintains approved copies of all unit load plans.
- Establishes and trains unit loading teams.
- Ensures the unit has access to personnel who are authorized to certify hazardous material (HAZMAT) cargo.

## UNIT LOADING TEAMS

2-32. Each unit is required to have an appropriate number of personnel trained in vehicle preparation and aircraft and rail loading/unloading techniques. Specific skills required include—

- Preparing and activating vehicle load plans.
- Preparing vehicles for shipment (purging, protecting fragile components, weighing and marking for air and rail movement).
- Executing aircraft and railcar tiedown procedures.
- Loading and unloading unit vehicles on aircraft and railcars.
- Palletizing cargo on 463L pallets.

2-33. Load team composition is tailored to the type and quantity of equipment to be loaded and the time available for loading. In general—

- For rail movements, a well-trained team of five operators, using prefabricated tiedown devices, can complete loading/lashing of equipment on a flatcar in approximately 15 minutes.
- For air movement, a six-person team can provide efficient loading and tiedown of equipment.

2-34. There are many references available for help and direction on the loading of equipment. Some of these include Department of Defense (DoD) Military Standards (MIL STDs) 209, 669, 810, 814, 910, 913, and 1791.

## **AIR LOAD PLANNERS**

2-35. Air load planners are appointed and trained to prepare, check, and sign unit aircraft load plans. The Air Mobility Command (AMC) offers an Air-lift Planners Course to those units aligned under the AMC Affiliation Program. The course is designed to train personnel in the planning and execution of airlift operations. (See Appendix F for information on the unit airlift affiliation program.) Upon course completion, the trained individual is authorized to sign load plans. Other schools within CONUS authorized to teach air load planning include—

- U.S. Army Transportation School, Air Deployment Planning Course, Fort Eustis, Virginia.
- 82nd Airborne Division, Advanced Airborne School, Fort Bragg, North Carolina.
- 101st Airborne Division (Air Assault) Strategic Deployability School, Fort Campbell, Kentucky.

## **HAZARDOUS CARGO CERTIFYING OFFICIAL**

2-36. Each unit (company/detachment level) requires at least one individual to certify hazardous cargo. The hazardous cargo certifying official is responsible for ensuring the shipment is properly prepared, packaged, and marked. The certifying official is also responsible for personally inspecting the item and signing the HAZMAT documentation. Hazardous cargo certifiers must be trained (within the previous 24 months) at a DoD-approved school on applicable regulations for all modes. Upon training completion, they are authorized to certify documentation for commercial and military truck, rail, sea and air. Certified personnel also require refresher training every two years to continue certification of hazardous cargo for movement.

2-37. Technical specialists for HAZMAT are trained by HAZMAT certifiers and are authorized to certify limited types of HAZMAT and selected transportation modes as described by each Service. (See Technical Manual (TM) 38-250, Attachment 25 and DoD Regulation 4500.9R, Part II, for further details.) These individuals must be designated in writing by the commander and have received their training within the previous 24 months. Technical specialist are also responsible for ensuring the shipment is properly prepared, packaged, and marked; they must inspect the item being certified and

sign the HAZMAT documentation. (See Appendix G for surface shipments of hazardous cargo.)

## **MISSION SPECIFIC TRAINING**

2-38. The COMASCC of the supported geographical combatant commander is responsible for determining what, if any, mission specific training requirements are necessary for deploying ARFOR individual soldiers and units. Many factors, such as the combatant commander's guidance, deployment timelines, and the nature of the threat, determine mission specific training requirements. Mission specific training may include, but is not limited to, the following:

- Mission rehearsal. Conduct formal mission rehearsal exercises (MRXs) if required.
- Rules of engagement (ROE) training.
- Special force protection training.
- Country familiarization training, including history, geography, religion, environment, local laws/political situation, and status of forces agreement (SOFA).
- Friendly force briefing.

2-39. The COMASCC must weigh the potential effect of mission specific training on both deployment and employment of ARFOR units and individuals. Significant mission specific training efforts, especially if conducted at a training site separate from the mobilization site or CONUS replacement center (CRC), may have a negative effect on the ARFOR's strategic responsiveness. However, the lack of mission specific training may cause unacceptable force protection risk. Therefore, the COMASCC must consider what mission specific training is required and coordinate where and when the training will take place and who will conduct the training. Resource issues must also be identified and resolved, especially between the supporting and supported ASCCs.

2-40. When feasible, the COMASCC should allow the individual ARFOR units to conduct their own unit training at the mobilization sites. Individual training is best conducted at CRCs. The supported ASCC must ensure that duplication of both mission specific and standard Army training is avoided. Additionally, the advantages and disadvantages of conducting mission specific training at a separate, in theater or intermediate staging base (ISB) training site must be considered. While this methodology gives the supported COMASCC firm control over training validation of deploying ARFOR units and individuals, it also may cause a significant delay in the deployment process.



## Chapter 3

# Installation Activities

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*Although the MACOM METL includes “Trained and Ready Force With Capability to Deploy” Using “Multiple transportation modes to meet timelines,” units were inexperienced and needed practice in air deployment operations.*

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TF Hawk - CALL Report

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Deployment is a complex operation with many simultaneous activities.

The installation staff's orchestration of the fort-to-port phase is essential to efficient and effective operations. The deploying unit commanders and staffs working with the installation staff have numerous and disparate responsibilities during deployment training and actual deployments. The deploying unit commanders and staffs develop and maintain accurate unit movement data and deployment plans. They must identify transportation requirements for movement to POE and estimated strategic lift requirements. The installation staff mans the emergency operations center; initiates installation support agreements; conducts rail, commercial truck, A/DACG, and convoy support

operations; obtains highway and convoy clearances; maintains basic load and deployment supplies; and possibly operates a CRC. These activities can be initiated with limited or no warning and may be required throughout the mobilization and deployment periods.

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Most units were participating in training exercises or preparing for another contingency mission when the warning order for TF Hawk was issued. The warning order alerted some units to be prepared to move within 72 hours. During this planning and preparation period, the task force organization and deployment packages changed frequently due to rapidly changing mission requirements, which challenged the unit movement officers (UMOs). These changes usually resulted in equipment and personnel density changes, which had transportation ramifications. Each time the equipment density changed, the UMO was required to update his unit deployment list (UDL). Frequent UDL changes may hinder deployment operations by underestimating the actual movement requirements, which increases procurement lead time.

TF HAWK  
CALL Report

Force projection demands on the installation will increase dramatically in the future. The Army's mandate to decrease deployment time will permeate all phases of deployment. Probably one of the most challenging aspects of deployment an installation may face is the management of change. Change is inevitable. Techniques to manage change are grounded in automated and communication alternatives. Techniques can include collaborative systems (for example, Collaborative Virtual Workspace (CVW), Odyssey, Information Workspace (IWS), NetMeeting, Same-time/Real-time), video teleconferencing, in-progress reviews (IPRs), and fragmentary orders (FRAGOs).

## SECTION I - INSTALLATION PREDEPLOYMENT ACTIVITIES

### INSTALLATION STAGING AREA

3-1. The installation staging area (ISA) (Figure 3-1) is a centralized location where deploying units assemble their equipment for continued movement to the POE. The installation is normally responsible for the operation and organization of the ISA, but may be augmented by unit teams from deployment support brigades (DSBs) or by non-deploying units. The installation normally provides command and control of the ISA by establishing a control center, monitoring unit movements, and validating unit equipment preparation. This chapter discusses DSBs in more depth later.

3-2. The DSBs are United States Army Reserve (USAR) units that provide direct support to installations for unit deployments. Their primary mission is to assist the installation UMO to ensure unit equipment is properly prepared and correctly documented prior to departing the installation, and that the equipment arrives at the port in accordance with call forward movement schedules. They also provide hands-on training and guidance to units in equipment preparation and tie-down procedures. DSBs may provide assistance in the unit marshaling area (MA) and the installation staging area.

3-3. Upon arrival at the ISA, equipment is inspected for cleanliness, serviceability, proper shipping configuration, documentation, fuel levels, and any other criteria required to meet deployment standards. Equipment failing to meet standards is placed in holding areas until deficiencies are corrected. When established standards are met, the equipment is sequenced for loading according to mode of transport.

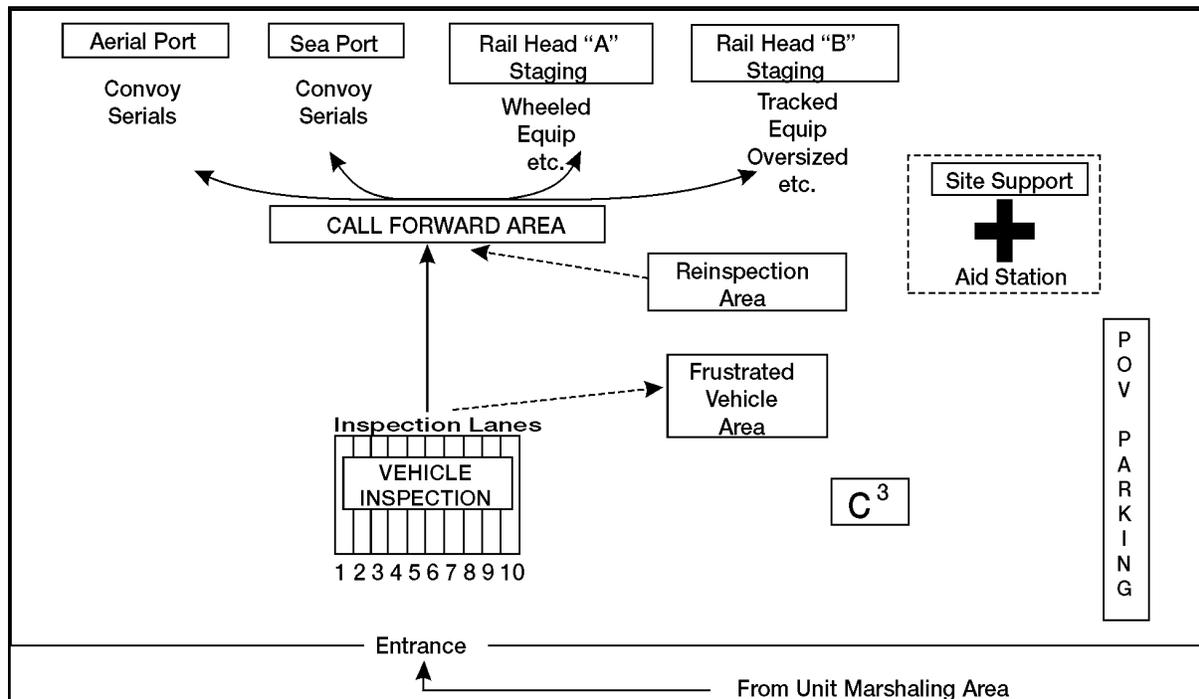


Figure 3-1. Installation Staging Area

## RAIL PREPARATION/OPERATIONS

3-4. Not all units or power projection platforms are located within driving distance to seaports, and not all cargo, particularly for heavy forces, is transportable by military or commercial truck. However, the use of rail may not be the fastest mode of transport and could cost installations significantly more in money and space to operate. This fact must be considered when deciding to use rail for transportation. (See Appendix H for more on rail operations).

3-5. The installation transportation officer (ITO) orders railcars in the types and quantities required based on the deploying unit's UDL. The ITO is the official liaison with the Military Traffic Management Command (MTMC) and the railway agent and inspects all railcars for serviceability before units begin loading. The ITO provides technical advice, publishes rail-loading schedules, and provides HAZMAT documentation as required. The ITO prepares the Government Bill of Lading (GBL) based on equipment data from the UDL and provides a DD Form 836 (Dangerous Goods Shipping Paper/Declaration and Emergency Response Information of Hazardous Materi-

als Transported by Government Vehicles/Containers/Vessels), if necessary, for HAZMAT.

3-6. The unit loads the railcars. The following are principles of loading, blocking, and bracing vehicles on flat cars or in boxcars:

- Cars must be suitable for safe transportation of the load.
- Load and weight limits must not be exceeded.
- Loads must not exceed the width and height restrictions over the proposed route.
- Loads must be adequately secured on cars.

3-7. The most common and expeditious method of loading vehicles is the circus method. This method uses flatcars as a roadbed with spanners placed between cars. After the loading sequence for the train has been determined, the vehicles are staged in that sequence, called forward to the ramp, and driven onto the flatcars.

## **SOLDIER READINESS PROCESSING**

3-8. Commanders of deploying units must have a formal review process in place to ensure soldiers meet readiness requirements. (TC-AIMS II, when fielded, will have the capability to track some of this information for the commander.) Army regulation (AR) 600-8-101 provides specific readiness procedures and requirements. Unit responsibilities include—

- Maintaining and updating personnel rosters. The roster shows shortages and non-deployable personnel, and is used for readiness reporting and strategic deployment manifesting. Before embarkation at the POE, the roster is updated to identify each element of the unit being moved.
- Identifying and outprocessing non-deployable personnel or those personnel not military occupational specialty (MOS) qualified. Non-deployable screening is performed in accordance with applicable personnel regulations and command directives. ARs 614-30 and 220-1 outline personnel availability criteria.
- Resolving soldier financial problems with the supporting financial institution.
- Resolving soldier legal issues through supporting Office of the Staff Judge Advocate (for example, wills, powers of attorney, insurance, family support and custody issues).
- Ensuring soldier has accurate and current common access card (CAC).
- Ensuring deploying personnel prepare a DA Form 3955 (Change of Address and Directory Card) for mail forwarding.

3-9. In addition to unit responsibilities, the supporting installation or area command normally establishes SRP checks before and as a part of the deployment process. (See Appendix D, figure D-1, Readiness and Deployment Checklist and figure D-2, instructions for completing the Readiness and Deployment Checklist.) These checks include personnel records, finance, legal, medical, dental, security, and unit ministry support.

## PERSONAL PROPERTY

3-10. Before deployments, unit procedures must be in place to ensure the security of soldiers' personal property. This could include the use of a power of attorney by unit personnel to ship and store their property. Soldiers living in barracks should properly pack, label, inventory, and turn in personal property not required or authorized in the overseas area. The unit's rear detachment is responsible for disposition of this property in coordination with the supporting transportation office. Privately owned vehicles (POVs) can be stored in an area designated by the installation or area commander, or left in the custody of a family member or other responsible individual. When time does not permit these POV procedures, the keys of the vehicle and the power of attorney are left with the rear detachment commander or custodian, or a family member.

## FAMILY MEMBERS

3-11. Documented procedures for family support while soldiers are gone are essential in deployment planning. Procedures may include forming family support groups that assist in resolving problems, and formally interacting with Army Community Services, the installation ministry team, the installation Office of the Staff Judge Advocate, and family life center to meet family needs. Single soldiers should be assured that their families will be kept informed of their situation. Family support is the responsibility of both the deploying commander and the garrison or installation commander. A family assistance officer is usually appointed from the staff of the command having control over the moving unit. Responsibilities of this officer may include—

- Advising family members of their entitlements for travel and shipment or storage of household goods.
- Advising family members of the need for their sponsors to leave a power of attorney or letter of authorization, if family members are to arrange for shipment or storage of household goods and POVs.
- Advising family members of the services available through the Red Cross, Army Emergency Relief, and Army Community Services.
- Moving family members if required.
- Clearing quarters belonging to family members.
- Emphasizing the need for a will.
- Establishing a chain of concern for family support group members to obtain support and information.

## INDIVIDUAL CLOTHING AND EQUIPMENT INSPECTION

3-12. This inspection is coordinated with the issuance of any equipment peculiar to the deployment. All individual equipment, clothing, and unit equipment is accounted for according to the unit supply update and through use of DA Form 3645 (Organizational Clothing and Individual Equipment Record)/DA Form 4886 (Issue-in-Kind Personal Clothing Record).

3-13. Unit movement plans include arrangements for transporting troops to an issue facility to fill shortfalls. The soldier's rucksack contains clothing items that are required en route and upon arrival at the unit's destination.

## OVERSEAS ORIENTATION

3-14. Before deployment, unit commanders brief their units on the projected AO. The briefing should include mission and threat; geography (location, topography, and climate); people (population, race, religion, customs, values, and language); history; economy; infrastructure; natural resources and special environmental considerations; defense forces; political systems; local laws; SOFA; force protection; and hazards of the area.

## CLEARANCE FROM THE INSTALLATION

3-15. The unit commander must clear from the installation/home station before deployment. During rapid deployment, the commander may appoint the rear detachment commander to perform administrative and supply functions, such as accounting for materiel not accompanying the unit.

3-16. Not all of a unit's table of equipment (TOE) equipment may accompany the unit. For example, the unit could be drawing pre-positioned stocks in the AO. The equipment remaining at HS may be turned over to the rear detachment commander or to the installation. Additionally, hand receipts or annexes should be prepared for turn-over of all nonmission essential equipment, station property, and installation property authorized by table of distribution and allowances (TDA) or common tables of allowances (CTAs). Units should also—

- Turn in excess petroleum, oils and lubricants (POL) and prescribed load list (PLL) items.
- List fixed facilities (motor pools, troop billets, and administration buildings, as well as accompanying materiel) to be transferred to a non-deploying unit or turned in to the installation.
- Cancel outstanding requisitions and/or provide a ship-to address to the servicing supply support activity (SSA) in accordance with AR 710-2.

## MAINTENANCE

3-17. Maintenance is an essential facet of vehicle preparation for deployment. Consideration must be given to the special requirements associated with hot and cold weather environments.

3-18. For hot climates or deserts, units must have special parts, oils and lubricants. Rust forms faster in high temperatures and tire life is shortened. Oil is consumed more quickly in diesel powered engines. Before deploying to this environment units should consult technical bulletin (TB) 43-0239 and FM 3-97.3 (90-3). For deployments to cold weather climates, unit personnel should consult the appropriate TMs and FM 4-30.32 (9-207).

3-19. The Army Materiel Command will assist units with deployment. Assistance may be requested through the Logistics Assistance Representatives and the installation Logistics Assistance Office. Types of assistance include application of immediate and urgent modification work orders, packaging, and calibration.

## DEPLOYING DA CIVILIANS AND CONTRACTORS

3-20. The civilian personnel management system ensures that deployed civilians are accounted for and that they receive personnel services. The wartime dimension of civilian personnel management is a subset of the base operations support (BASOPS) civilian personnel management function. As such, it is manned entirely in the table of distribution and allowance (TDA) structure. The civilian TDA structure with support from the military personnel support system provides personnel support to deployed civilians during war and operations other than war (OOTW). Support begins before the deployment and lasts until the civilian redeploys. Deployed (or alerted for deployment) DA civilian personnel/families are entitled to the same benefits and privileges afforded to soldiers/family members unless precluded by statute. (See FM 1-0 (12-6), for detailed information on deploying civilians.)

3-21. The Army Materiel Command logistics assistance civilian personnel routinely support and/or deploy with their unit. Other DA civilian and contractor personnel have habituated relationships and may deploy with their supported units. If the commander decides to deploy DA civilian and contractor personnel, the unit is responsible for planning, training, equipping and transporting these people. Deploying DA civilian and contractor personnel and equipment should be included in TC-AIMS II.

3-22. When U.S. contractors are deployed from their HSs, in support of Army operations/weapon systems, the Army will provide or make available, on a reimbursable basis, force protection and support services commensurate with those provided to DoD civilian personnel to the extent authorized by law. These services may include—but are not limited to—non-routine medical/dental care; mess; quarters; special clothing, equipment, weapons or training mandated by the applicable commander; mail and emergency notification. Planning must be accomplished to ensure agreed upon support to contractors is available to the responsible commander. (See FM 4-100.2 (100-10-2) and FM 3-100.21 (100-21) for detailed information.)

## REAR DETACHMENT

3-23. Requirements for rear detachments always exist when units deploy. Nondeployable personnel and equipment (organizational and personal) require positive control. Rear detachments must be trained to perform their critical tasks:

- Installation or facility control.
- Administrative responsibility of nondeployed personnel.
- Storage of POVs and weapons.
- Disposition of personal property.
- Family assistance in updating soldier status.
- Unit property management.
- Provision of Class A agent.
- Security management.

## SECURITY

3-24. Equipment should be guarded while it is being staged at the installation, or at railheads, or en route to POEs. Units may consider assigning supercargoes to accompany the equipment. (During transit from the seaport of embarkation (SPOE) to the seaport of debarkation (SPOD)). As a minimum, equipment should be protected against theft and pilferage. Deploying units normally wire ignition keys of deploying vehicles to the steering column. When containers are padlocked, two sets of keys will be available for each locked item (one set for the supercargoes or escorts and one set for the custodian). A key custodian is appointed to assist with specialized cargo that may require keys. (See Appendix I for handling classified and sensitive cargo.)

3-25. When handling classified material, the deploying unit performs the following steps before deployment:

- Disposes of nonessential files according to AR 380-5, and local SOP.
- Consults security or information management directorate for disposition of classified or cryptographic material.
- Prepares classified cargo for shipment.
- Assigns escorts or supercargoes for classified cargo.

## SECTION II – ORGANIZATION RESPONSIBILITIES

3-26. One of the key principles identified in the Power Projection Functional Area Assessment (FAA) was the fact that installations and garrison staffs are the primary enablers for preparing and deploying the force. Specifically they must—

- Modernize infrastructure and maintain a power projection capability.
- Provide the necessary trained personnel to prepare and deploy the force.
- Plan for rapid augmentation to meet surge requirements.
- Mobilize, prepare, and deploy follow-on forces.
- Continue routine base operations at required levels, while accomplishing deployment and mobilization operations.
- Be prepared to execute mobilization and deployment operations without the benefit of borrowed military manpower drawn ordinarily from tenant organizations.

FORSCOM Mobilization/Deployment Handbook

## EMERGENCY OPERATIONS CENTER

3-27. The multitude and variety of actions required of an installation staff during a force projection operation mandates the need for centralized control. The installation establishes an emergency operation center (EOC) to satisfy this need. These centers provide the commanders with the ability to schedule facilities, husband resources, manage diverse requirements, track deploying forces and, most importantly, manage change. During a force projection op-

eration, the time value of deployment facilities is at its peak. Any time these facilities are not operating at maximum efficiency is lost time and slows the deployment process.

## **INSTALLATION TRANSPORTATION OFFICER**

3-28. The Installation Transportation Officer (ITO) is a pivotal participant in the force projection process providing links for the deploying units to USTRANSCOM services, to commercial sources, and to power projection platform operational expertise. The ITO also provides the unit movement officer a link to all commercial transportation.

3-29. The ITO obtains routings from MTMC for all shipments associated with moving military units by ordering rail cars for equipment for all rail movements and appropriate trucks and vehicles for other shipments. For rail movements, the unit prepares, updates, and distributes the rail-loading plan in time to obtain carrier equipment and meet deployment load-out schedules. The ITO reviews the unit's rail load plan for accuracy. The ITO orders truck service from the motor carrier after notification of routing from MTMC. The ITO coordinates with the rail inspector for the pre-loading inspection of all rail cars; provides materiel-handling equipment (MHE) for loading; and coordinates and monitors loading to verify that equipment is loaded in accordance with the loading plan.

3-30. The ITO generates a request for aircraft in accordance with DoD Regulation 4500.9-R and AR 59-9, if the need for an aircraft is identified for a unit move. The ITO coordinates with the unit being moved to provide MHE availability, loading equipment times, the specifications of equipment to be loaded, the number of troops to be carried, any hazardous cargo that will be transported, the mission, and priorities.

3-31. The unit prepares the convoy request and then submits the request through the installation to the respective state Defense Movement Coordinator (DMC) for action in accordance with FM 4-01.40 (55-30). To assist in centralized convoy management, the computerized mobilization movement control (MOBCON) system/program is utilized. The MOBCON program gives the state DMCs an automated system that plans, schedules, and deconflicts convoys within CONUS (MOBCOM will be discussed further in Chapter 4). The ITO schedules convoys locally if the MOBCON is unable to process the request. The ITO coordinates with the moving unit as required and notifies authorities of areas through which convoys will transit.

## **DEPLOYMENT SUPPORT BRIGADES**

3-32. The Deployment Support Brigades (DSBs) are USAR units that provide direct support to installations for unit deployments. They are under the operational control of MTMC. In their direct support role, the DSB's primary mission is to assist the installation in ensuring unit equipment is properly prepared and correctly documented prior to departing the installation, and that the equipment arrives at the port in accordance with call forward movement schedules. Based on requirements identified by the installation and deploying unit in coordination with the port, the DSB can assist in—

- Preparing movement documentation.

- Providing rail or air load planning assistance.
- Advising on proper application of logistics applications of automated marking and reading systems (LOGMARS) placards.
- Establishing transportation inspection points.
- Providing guidance on shipment of HAZMAT cargo.
- Assisting with the preparation and correction of OELs.
- Providing hands-on training/guidance in equipment preparation and tie-down procedures.
- Providing liaison between the port command and the ITO and UMOs.

3-33. Each DSB includes a command group and unit movement teams (UMTs), consisting of six individuals per team. UMTs have been pre-designated and assigned to specific installations. Those installations without designated UMTs can request DSB assistance in peacetime and during mobilization. Requests for DSB assistance are made to MTMC. MTMC responds to requests for assistance by—

- Scheduling a DSB to perform annual training (AT) with the unit and/or ITO.
- Tasking the DSB through the United States Army Reserve Command (USARC) to provide assistance during active duty training.
- Coordinating with FORSCOM to resolve any support issues.

## **CONUS REPLACEMENT CENTER**

3-34. CONUS Replacement Centers (CRCs) are located at several sites in the United States. They prepare non-unit related personnel (NRP) for deployment and receive individuals upon redeployment. NRPs consist of five categories: Active Component (AC) personnel, Individual Ready Reserve (IRR) (already accessed onto active duty), Department of Defense civilians, contract civilians, and Red Cross civilians. CRCs are only activated when there is a Presidential Selective Reserve Call-Up (PSRC) and are operational 24 hours a day, seven days a week. More information on CRCs is in FM 1-0 (12-6).

## **DEPLOYMENT PROCESSING CENTER**

3-35. A deployment processing center (DPC) is one term used for a notional group of activities that do not exist in a single physical form. The term is used to encompass all installation activities assisting in the deployment process. Since DPC activities are unique to each installation, based on mission and facilities, they may be referred to by different terms.

3-36. Some installations, such as Fort Drum, have world class deployment facilities. In such instances, deployment activities, such as medical screening, records updating, and mission briefing take place in a central location. In other instances, such as at Fort Polk where there is no central deployment facility, these activities spread out over a 50-mile radius.

3-37. To assist in the deployment of its soldiers, the United States Army Europe (USAREUR) established a DPC at Rhine-Main Ordnance Barracks. The mission of this DPC is to control, stage, and conduct final processing of

units (soldiers and their equipment) for deployment by air from the aerial port of embarkation (APOE) at Ramstein Air Base. The DPC may provide a staging area for equipment (including helicopters), air pallet building facilities, maintenance support, fueling and defueling capability, ammunition support, and communication and automation support to the deploying unit. The DPC also provides life support for deploying and redeploying units transiting at the APOE.

3-38. The processing concludes with the Air Force joint inspection at the airfield. Upon successful completion, the equipment is moved in chalk formation to the ready line. The DPC may also operate the personnel holding area at the airfield.

## SECTION III – FORCE PROTECTION/ANTITERRORISM

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*"...terrorists should know that we will not simply play passive defense. America will defend itself and its interests through active measures..."*

Former Secretary of Defense, William Cohen

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3-39. A series of incidents in recent years has created an increased emphasis on force protection (FP) throughout the DoD. FP consists of those actions that prevent or mitigate hostile actions against DoD personnel (to include family members), resources, facilities, and critical information. FP involves coordinating and synchronizing offensive and defensive measures to enable the joint force to perform while degrading opportunities for the enemy. FP includes air, space, and missile defense; chemical, biological, radiological, nuclear, and explosives (CBRNE) activities; antiterrorism; defensive information operations; and security to operational forces and means. FP does not include actions to defeat the enemy or protect against accidents, weather, and disease. FP at all levels minimizes losses to hostile action. Skillful and aggressive counterintelligence and threat assessments decrease the vulnerability of friendly forces. Effective operations security (OPSEC) keeps adversaries from exploiting friendly information. Proper dispersion of CSS assets helps reduce losses from enemy fires and terrorist action. CSS commanders must use camouflage discipline, local security, and field fortifications, which reduce losses due to enemy actions. Protection of electronic links and nodes, to include combat troops with electronic devices, is vital to protection of information, information systems, and soldiers. There is no more important responsibility than force protection.

3-40. Force protection is an inherent command responsibility and must be fully integrated into every unit's mission. A commander must continually review his unit's FP posture and crosswalk it with current and changing policy and threat levels. The threat of enemy interdiction during deployment operations, particularly for forward presence forces, presents a special challenge. The challenge is to protect geographically dispersed deploying forces (which have limited self-protection capability while configured for deployment) and materiel transiting the various links and nodes of the deployment process. FP demands the personal involvement of commanders to ensure the best pos-

sible security consistent with the threat to personnel and mission-essential resources.

3-41. To meet the terrorist threat, an integrated and comprehensive anti-terrorism program must be developed and implemented at every echelon of command. The program is designed to foster a protective posture in peacetime (units performing normal duties and serving in security assistance organizations, peacekeeping missions, or mobile training teams) that will carry over to a wartime environment. Antiterrorist measures are intended to identify and reduce the risk of loss or damage of potential targets and to develop procedures to detect and deter planned terrorist actions before they take place, thereby reducing the probability of a terrorist event. The measures also encompass the reactive or tactical stage of an incident, including direct contact with terrorists to end the incident with minimum loss of life and property. See JP 3-07.2 for more on antiterrorism.

3-42. All units must ensure force protection/antiterrorist plans are integrated into movements through high threat areas such as, ports, MSRs, and depots. Commanders must include the following areas in force protection pre-deployment planning:

- *Threat and vulnerability assessments.* Units assess the threat and their own vulnerability before deployment.
- *Security planning.* Units must take the results of threat and vulnerability assessments and develop security plans for self-protection while in-transit. Although emphasis must be on movements through high threat areas, commanders should not discount appropriate security measures for movements in lower threat areas. Security plans for movements through high threat areas must be completed and approved by the next higher command (at the minimum, the battalion (BN) commander). Advanced or on-board security augmentation should be considered for travel through high threat areas. Commanders/senior Army representatives accompanying the movement are responsible to ensure security measures sufficiently address vulnerabilities. Movements may require tailored intelligence/counterintelligence support, host nation assistance, or pre-planned alternate routes based on the vulnerabilities associated with the movement.
- *Training.* Units moving through high threat areas ensure personnel receive pre-deployment training on rules of engagement, AOR threat orientation, defensive tactics, techniques and procedures (TTPs)/exercises, and security equipment. Training is performance oriented and provides soldiers and leaders the training required to defend against a terrorist threat and/or mitigate the effects of an attack.
- *Movement tracking.* Major Army Commands (MACOMs) will establish a process to track movements through high threat areas for units with 30 or more personnel. MACOMs are required to report specific movements to HQDA (ODCSOPS).
- *Logistics.* Predictability and support of unit movements are a unit's greatest vulnerability. Unit commanders must understand that predictability places a higher demand on the unit's ability to know the local threat, assess unit vulnerabilities, and develop self-protection measures.

3-43. The potential abilities of adversaries to orchestrate asymmetric threats against U.S. forces require that every measure be taken to protect those forces during the deployment process. The advent of the Cable News Network (CNN) and instant worldwide news, coupled with the difficulty of hiding port operations, makes the threat real. Installations have important responsibilities in preparing for possible asymmetric threats. Comprehensive FP requires the employment of a full array of active and passive measures and the integration and coordination of intelligence and security programs, risk management techniques and safety programs to increase individual awareness of potential threats. Agreements with civil authorities, clear lines of authority, training, and security procedures all influence our ability to operate in an asymmetric threat environment and to combat terrorism. See FM 4-0, FM 3-07.2 (100-35), (to be developed), FM 3-19.4, (to be developed), and JP 3-35 for more information on force protection and physical security.



## Chapter 4

# Movement to and Activities at Ports of Embarkation

The first surge began with the need to put combat power on the ground in Saudi Arabia as quickly as possible. The decision to deploy the 82d Defense Ready Brigade (DRB1) meant that the United States (U.S.) Transportation Command (USTRANSCOM) had to provide the 82d with 250 C-141 equivalents, though USTRANSCOM could only guarantee 90.

Within hours, C-141 and C5A aircraft from U.S. bases all over the world were landing at Pope Air Force Base. Because the Air Force was unable to predict either type of aircraft arriving or the times of arrival, 1st Corps Support Command (COSCOM) Transportation Corps soldiers were constantly reconfiguring loads based on the type of aircraft and needs to fit tactical exigencies in Saudi Arabia, making for an extremely demanding mission. As aircraft landed, little time was wasted. Aircraft loads were often reconfigured and loaded within minutes of the aircraft touching down.

Spearhead of Logistics

A History of the U.S. Army Transportation Corps

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Units normally deploy via airports and seaports of embarkation. Each power projection platform has an associated strategic seaport and airport. The proximity of the port facilities to the platform determines the type of movement to the port required. At some ports, the distance is short, so units can convoy; at others, commercial support is required.

In the overall global deployment scheme, each point at which a unit changes the type of transportation platform (that is, air, ship, rail, commercial and military truck) is a node. Nodes are, by their nature, friction points. Friction slows the deployment time line. Therefore, throughput, the amount of cargo that can move through a node, becomes a principal concern. This is particularly true at the POEs. The objective is to maximize quickly the throughput capability by moving transportation assets, units, and enablers into position for immediate execution of the plan. Any time lost in this pursuit is lost forever and, if ports are used at less than capacity, the unused portion is irrecoverable.

## SECTION I – PRINCIPLES OF MOVEMENT

### PRINCIPLES

4-1. Principles discussed earlier are applicable to fort-to-port movement in general and specifically to APOE and SPOE operations.

- Precision in all movements, units and support elements, being neither late nor early to the ports, reduces lost capacity, and the payoff is a reduction in the time required for force closure.
- The synchronization of fort-to-port deployment activities limits waste of critical resources. All organizations involved must work together to affect a smooth and timely deployment.
- Knowledge creates an environment where sound and timely decisions can be made. A complete understanding of the processes, including the automated information systems (AIS) used, is paramount for a smooth deployment.
- The speed achieved in each phase and through each node affects the velocity of the entire force projection process. To get to the fight as quickly as possible, speed is essential in the loading and unloading of unit cargo.

### LIAISON OFFICER

4-2. A liaison officer from the deploying unit to each POE is critical to the unit's smooth transit at the port and the achievement of precision, synchronization, knowledge and speed. Liaison is defined as contact or communication maintained between elements of military forces or other agencies to ensure mutual understanding and unity of purpose. It is an effective way for deploying units, particularly separate brigade and higher level organizations, to ensure the commander's intent is understood and properly influences the deployment process. It can also reinforce safety, resolve problems, limit the time required

for decisions, and keep the commander informed. A liaison team can directly improve the synchronization between an installation and port activities.

The practice of using liaison officers as "directed telescopes" to facilitate command and control is almost as old as war itself. Beginning in antiquity and continuing into the modern era, ground commanders have relied on carefully selected subordinates to serve as their eyes and ears. These trusted agents, often with direct access to the deliberations that produced the "commander's intent," have provided invaluable information to the commander's immediate staff and others. And during the heat of battle they assisted commanders by communicating orders and controlling units.

Major General Robert H. Scales, Jr., U.S.A  
Commandant, U.S. Army War College  
PARAMETERS, U.S. Army War College Quarterly - Winter 1998.

## SECTION II – FORT-TO-PORT MOVEMENT

### CONVOY OPERATIONS

4-3. Most units conduct convoy operations to get to the ports of embarkation. A convoy is a group of vehicles organized for the purpose of control and orderly movement under the control of a single commander. Theater policy (OCONUS unit), standardization agreement, or the HN directs the minimum number of vehicles in a convoy. In the absence of policies to the contrary, convoys consist of six or more vehicles. Vehicles in a convoy are organized into groups to facilitate command and control, and normally move at the same rate.

4-4. To assist in centralized convoy management, FORSCOM has developed and implemented a computerized mobilization movement control system/program known as MOBCON. The MOBCON software uses the national highway transportation network (NHTN) in conjunction with a system of nodes (road junctions, critical points) and links (road segments between nodes). About 380,000 miles of roadway with 28,500 nodes and 45,000 links represent this network. MOBCON software uses the electronic NHTN database to schedule and deconflict convoys within CONUS. The deconfliction process permits only one convoy to operate over a segment of road at any given time. Normally, accomplishment of this process occurs by changing times of movement or rest halt duration. MOBCON usually separates convoys by a 10-minute time gap. MOBCON provides visibility of all military traffic processed in the system. It links all DMCs and provides a means of communication. A convoy processed in one state and passing through other states has immediate visibility of all MOBCON users.

4-5. FM 4-01.40, (55-30), DoD 4500.9, and AR 55-80 contain additional information concerning convoy operations and MOBCON. See Appendix J for a convoy commander's checklist and a convoy briefing outline.

## RAIL OPERATIONS

4-6. Although most units conduct convoy operations to get to the POE, not all units or power projection platforms are located within driving distance to seaports, and not all cargo, particularly for heavy forces, is transportable by military or commercial truck. In these cases, rail travel is used. The railroad facilities serving the POE may be at the head of a pier or at an inland transfer point. The transfer point may be truck-to-rail or amphibian-to-rail. Terminal service units will load or unload rail equipment during cargo-handling operations. These units must plan rail-loading procedures and secure cargo on rail cars. They must also know the type of equipment required at destination to load and unload cargo to minimize the amount of rail equipment used and to make the loading/unloading as simple and quick as possible. See FMs 4-01.41 (55-20 and 55-21), FM 4-01.50 (55-17), and Appendix H for more information on rail operations.

## SECTION III – ACTIVITIES AT THE PORTS OF EMBARKATION

### SEAPORTS

4-7. There are essential activities involved in port operations that involve DoD and Army units and ad hoc organizations. The following is a description of these key organizations and of the areas in which they operate at seaports.

### MILITARY TRAFFIC MANAGEMENT COMMAND

4-8. The Military Traffic Management Command (MTMC) is the surface transportation component of DoD's USTRANSCOM and is DoD's single port manager. In peacetime, MTMC serves as the link between DoD shippers and commercial carriers, such as, those in the trucking and rail industries. It ensures efficient, safe transportation service to customers. MTMC has a permanent presence in 24 ports worldwide. In each port, MTMC stages cargo, plans and directs loading, and documents cargo movement. (For further description and guidance of activities and functions, visit the MTMC web-site at [www.mtmc.army.mil](http://www.mtmc.army.mil).)

4-9. Deploying units receive their port call instructions from MTMC. The port call message identifies the date the unit must arrive at the SPOE for movement processing. MTMC schedules units to arrive at the POE in sufficient time to allow processing and loading to meet vessel sailing schedules. Units, in coordination with the ITO, backward plan for the movement to the SPOE and coordinate movement schedules with MTMC. Deployment duties and responsibilities of MTMC include—

- Select unit SPOE/SPOD with the ASCC.
- Determine movement requirements and coordinate vessel selection with Military Sealift Command (MSC).
- Prepare and issue port call messages.
- Receive PSAs from supporting installations and direct their functions and activities.
- Receive, stage, and transship unit equipment in the port.

- Establish and direct port communications, safety policies, and physical security procedures.
- Regulate military traffic within the port.
- Direct DSBs to assist deploying units.
- Assist ITOs and traffic managers in shipping unit equipment and supplies to the POE.
- Develop stow plans, supervise vessel loading, inspect vessel readiness, and provide documentation.

## **MTMC DEPLOYMENT SUPPORT TEAM**

4-10. The MTMC deployment support team (DST) is a team of personnel, both military and/or Department of the Army civilian (DAC), who are directed to open and temporarily operate an SPOE until the transportation terminal brigade (TTB) is operational. When alerted, a DST is formed and immediately deploys to the SPOE to coordinate contracts, set up operations, and begin to receive cargo. The team also plans for traffic flow, obtains waivers and clearances, establishes liaison with the deploying unit, develops pre-stow plans, and provides reports to MTMC's Deployment Support Command (DSC), Command Operation Center (COC) or to headquarters, MTMC Command Operations Center.

## **TRANSPORTATION TERMINAL BRIGADE**

4-11. TTBs are USAR units that allow MTMC to expand the number and capability of seaports. They normally take over responsibility for port operations from the DST. TTBs conduct ocean terminal operations at established ports where existing manpower, equipment, and infrastructure are available. When operating in CONUS, TTBs are assigned to MTMC. They may be deployed OCONUS to expand the number and capability of ports for sustainment or redeployment purposes.

4-12. TTBs consist of soldiers and systems. They depend on the infrastructure of the port facility, contract stevedores, and host nation support (HNS) at the terminals where they are assigned to operate. A typical TTB operates two or three berths simultaneously (four or five berths for limited surge periods), provides traffic management, and supervises contracts. It employs Army standard management information systems such as Integrated Computerized Deployment System (ICODES), Worldwide Port System (WPS), and Integrated Booking System (IBS), as well as AIT. Its major responsibilities are—

- Establish and maintain liaison with port authorities.
- Establish and maintain liaison with the PSA, the supporting installation or the area support group (ASG), and the marshaling area commander.
- Receive, supervise load/discharge of, and transship cargo according to supported command directives.
- Establish and maintain liaison with the local MSC representative.
- Prepare and update port terminal operations plans.
- Analyze terminal workload capabilities and quantify missions that may be performed by contract, HN, or military stevedore support.

- Delegate unit assets (whether assigned, attached, or contracted) to accomplish terminal missions.
- Analyze, plan, and control terminal cargo movements through the terminal.
- Prepare and update vessel stow plans.
- Plan vessel work loads.
- Execute port security plans in coordination with the U.S. Coast Guard (USCG).
- Execute commercial contracts to hire stevedores. The civilian stevedore company provides vessel/terminal work. It normally will hire gangs to do the actual loading and lashing.
- Compile cargo receipt and processing data in automated systems for documentation, management information, and in-transit visibility (ITV).
- Perform liaison with deploying units.
- Coordinate all cargo activity and stow plans with the vessel master or his representative.

## MILITARY SEALIFT COMMAND

4-13. MSC is the sea transportation component of DoD's USTRANSCOM. The mission of the MSC is to provide ocean transportation of equipment, fuel, supplies and ammunition to sustain U.S. forces worldwide during peacetime and in war for as long as operational requirements dictate.

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*Note.* Visit the MSC web site at [www.msc.navy.mil](http://www.msc.navy.mil) for further description and guidance of activities and functions.

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## COAST GUARD

4-14. The Coast Guard's tasks in the maritime aspects of major theater warfare encompass critical elements of naval operations in littoral regions, including port security and safety, military environmental response, maritime interception, coastal sea control and force protection. This includes harbors, channels, approaches, and vessels that are in these areas. The USCG physical security plan is integrated with the port commander's physical security plan for developing and maintaining comprehensive physical security and antiterrorist plans. The USCG's operational capabilities figure importantly in small-scale contingencies and port security in overseas theaters, as well as in other important MOOTW missions. The role of the USCG in deployment security takes on a greater importance, as adversaries of the United States are more likely to engage in asymmetric warfare. In addition to waterside physical security, the USCG's other duties include—

- Regulating the shipping, handling, and pierside storage of hazardous cargo, and interfacing with military authorities, as the senior DoD port safety agent.
- Issuing hazardous cargo permits.
- Supervising vessel fire prevention programs.

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**Note.** (Visit the USCG web site at [www.uscg.mil](http://www.uscg.mil) for further description and guidance of activities and functions).

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## PORT SUPPORT ACTIVITY

4-15. The PSA is an ad hoc organization comprised of military and civilian personnel with specific skills that aid the port commander in receiving, processing, and clearing cargo at the SPOE. CONUS installations are delegated specific ports to which they must provide support. This includes providing the PSA and associated logistic support for deploying units. A general numeric sizing rule of thumb for the PSA task force is a company for a deploying brigade, a battalion for a deploying division, and a brigade for a deploying corps. This relates to size only, not organizational structure.

4-16. Commanders responsible for deployments should not (where practical) allocate deploying units to operate the PSA organization. PSA organizations should maintain the same core personnel for the duration of the deployment and augment the TTB, as required, with unique deploying unit skills such as aviation personnel and munitions experts. Terminal operations success depends on a well-organized PSA augmenting and supplementing the port commander's SPOE mission.

4-17. The PSA establishes the necessary communications to ensure the proper flow of cargo. It provides daily operational reports of cargo received, of maintenance performed, and of operational problems, to the port commander.

4-18. The commander providing PSA support first considers the type of unit and equipment being deployed. He then selects personnel qualified to handle the physical security of classified equipment and protected cargo, personnel with unique equipment operator skills, and maintenance personnel to correct primary weapon system and deploying equipment deficiencies. PSA duties include—

- Receiving, inspecting, and documenting deploying cargo.
- Correcting cargo deficiencies that preclude sea movement.
- Operating unique equipment (normally neither contract nor military stevedores can operate track vehicles and other atypical military cargo).
- Providing backup organizational and limited DS maintenance for deploying units.
- Providing a physical security guard force for classified and protected cargo.
- Providing blocking/bracing personnel and tools to secure secondary loads.
- Providing workers with safety equipment, such as vests, lights, gloves, and goggles.
- Moving deploying unit equipment according to the port traffic plan.
- Providing messing/billeting and medical support to transiting units.
- Providing miscellaneous administrative support.

## **SUPERCARGO**

4-19. Supercargoes are unit personnel designated on orders to accompany, secure, and maintain unit cargo on board ships. They perform liaison during cargo reception at the SPOE, shipload and discharge operations, and SPOD port clearance operations. The deploying unit may have to provide supercargoes to accompany cargo aboard ships.

4-20. Unit commanders recommend the composition of supercargoes based on several factors including the amount and types of equipment loaded aboard the ship and the number of units with equipment on the ship. However, MSC determines the actual number of supercargo personnel permitted on board, based on the berthing capacity on the ship. Off-load preparation parties (OPPs) may be deployed with the advance party to assist in vessel discharge.

## **PORT OPERATIONS CENTER**

4-21. The Port Operations Center (POC) controls the activities surrounding the deployment, from the unit's arrival in the port area, through the loading of the ship. The POC is composed of military and DAC personnel and includes the TTB commander, a contracting officer's representative (COR), who acts as liaison between MTMC and the longshoremen who load the vessels. The POC also includes several cargo specialists who supervise the loading of the vessels, in accordance to the ICODES plan, keep time records for the contracted support, process GBLs, and certify the hazardous cargo. The transportation specialists in the POC create the ship's manifest using WPS, IBS, and the unit TPFDDs. The POC commands and operates the SPOE, provides traffic management and terminal support, coordinates security, and directs PSA support.

## **SUPPORT INSTALLATIONS**

4-22. Support installations (SI) plan for supporting units in their area of responsibility. Mobilization stations (MS) plan for the deployment of their units. Fifteen major installations, designated Power Projection Platforms (PPPs), deploy high priority AC and USAR units. Twelve additional installations, designated Power Support Platforms (PSPs), perform training base expansion missions, mobilize both individual USAR soldiers and units, and plan to conduct strategic deployments. Other installations on which AC units are stationed also plan to conduct strategic deployments. These specially trained units are deployed to the TTB to assist in deployment activities. Some of these activities include establishing and operating the marshaling area, providing the PSA, coordinating and controlling the billeting and messing areas, securing unit protected cargo, providing a vehicle wash area, providing local transportation, when needed, and providing parking, fueling and emergency maintenance services. Members of the SI are also versed on the use of WPS, IBS, ICODES, interrogators/readers, and GBLs. As part of annual training, AC and USAR units work with the POC as cargo and transportation specialists.

## DEPLOYING UNIT

4-23. At the SPOE, the deploying unit also has responsibilities. These responsibilities include establishing a relationship with the unit that controls the marshaling area, identifying personnel and equipment to be moved, identifying cargo requiring special and hazardous handling, and providing trained load teams. (A more detailed listing of deploying unit responsibilities appears later in this chapter). (See figure 4-1, Notional SPOE, for a suggested layout of the SPOE and the activities/organizations necessary for deployment.)

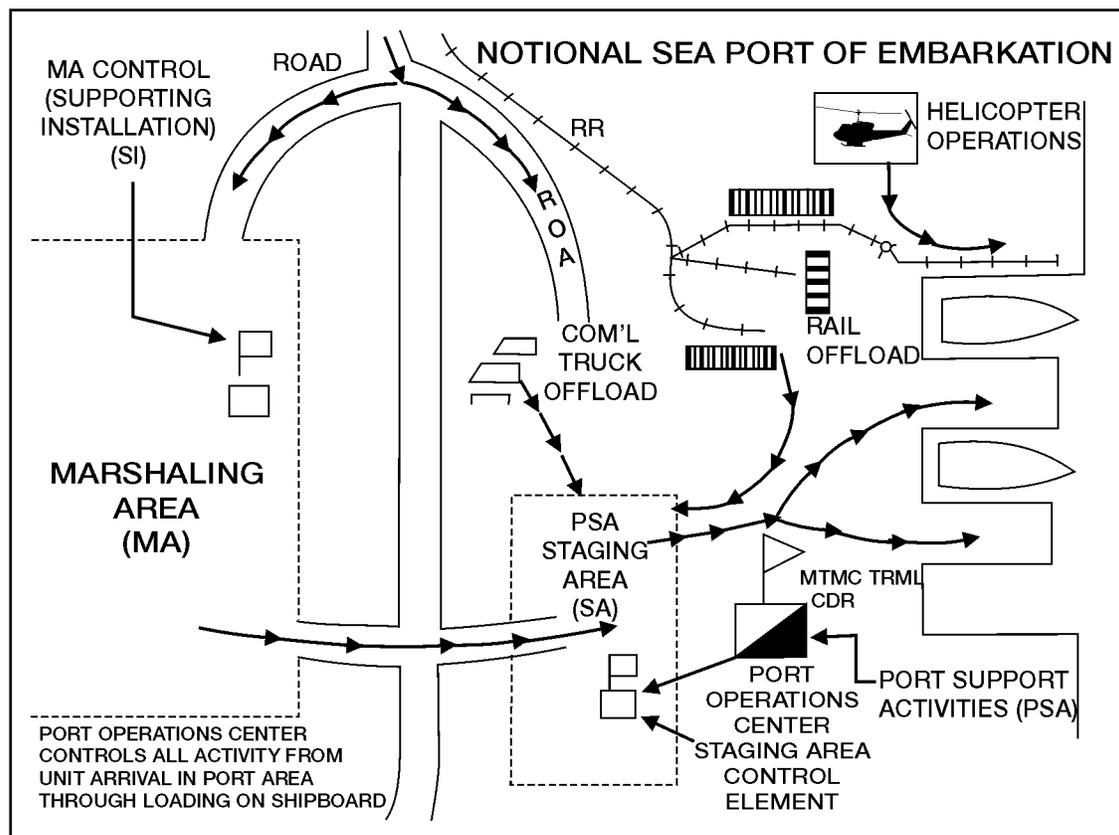


Figure 4-1. Notional Sea Port of Embarkation.

## MARSHALING AREAS

4-24. Support installations establish a final en route marshaling area, if space permits, where unit equipment is configured for overseas movement before entering the port staging area. This marshaling area is designated by, and under the control of, the support installation and serves to facilitate the call forward of equipment.

4-25. There is no set organization or physical layout for a marshaling area. It is organized to meet operational requirements within available space by grouping related functions. Cargo may be subdivided into any number of

categories, but usually does not include the containers. The categories and the volume of cargo in each category play a significant role in the marshaling area. The most widely used categories are containerized, roll-on/roll-off (RO/RO), and special (oversize, heavy lift, hazardous, and security) cargo.

4-26. Regardless of the type of cargo, marshaling areas should provide for the following activities and elements:

- Act as a central control and inspection point with multiple lanes for cargo entering or exiting the marshaling yard. Containers are usually segregated into a separate location in the marshaling yard.
- Act as auxiliary internal checkpoints (CPs) for containers and cargo entering the yard from a beach, or a rail spur, or by helicopter to a landing zone within the yard.
- Act as the segregator of inbound containers and cargo, separating by size and type and, within these groupings, by priority, destination, and special handling (security, mail, hazardous, and so forth).
- Provide a traffic circulation plan showing movement flow into, through, and out of the marshaling area.
- Repair minor damage to containers.
- Provide equipment parking.
- Facilitate unit maintenance of equipment.
- Facilitate messing and comfort facilities.
- Provide a spill contingency plan including emergency supplies and equipment for isolating and disposing of HAZMAT spills.
- Provide emergency response plan for fire or other emergencies.

4-27. In addition to the space for temporary storage of containers, there should be space for any required container repackaging, container repair, or other operational or administrative functions. Space requirements are influenced by type, size, and number of containers handled, length of time containers are held in the marshaling area, and container handling equipment (CHE) available.

4-28. The marshaling area is located as near the vessel, rail, air, or truck discharge or load site as practicable. Enemy capabilities and activities may require dispersion of activities or affect selection of marshaling yard location.

## STAGING AREAS

4-29. Staging at the SPOE is used for assembling, holding and organizing personnel, equipment, and sustaining material in preparation for onward movement from the port. Staging allows the port manager to maximize port throughput capability by strategically placing personnel, equipment and sustaining material in such a way as to make loading quick and efficient. The staging area is the general locality established for the concentration of these units, unit personnel, and sustaining materials.

4-30. With the move toward the IBCT/objective force and the invent of the large medium speed roll/on-roll/off ships (LMSRs), time spent in staging is critical. The LMSR has been built to accomplish the loading and unloading of equipment in a total of ninety-six (96) hours combined. Operational tests on

the LMSRs show that the majority of the ninety-six hours is taken up in the loading process. Thus, the function of staging profoundly affects the time required to move the force forward.

**OBSERVATION:** Ship loading operations are prolonged when staging areas are disorganized.

**DISCUSSION:** The vehicles of one unit were parked in no particular scheme or sequence. This hampered loading operations of the port. The unit marshaling areas are used to receive convoys and process vehicles before they are staged for loading. Preventative maintenance checks and services (PMCS) are performed as well as any required organizational or direct support maintenance; nested loads (secondary loads on prime movers) are checked for security and documentation.

**LESSON:** A representative from the major unit (brigade or regiment) should be at the port from the beginning of the load out and be authorized to make decisions regarding priorities. Park vehicles by type of vehicle first, then further divide them by subordinate unit. The major unit indicates its priority for loading by the order in which the vehicles are parked. This is beneficial to both the deploying units in positioning vehicles and the terminal transportation unit (TTU) in calling vehicles forward for loading.

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## AIRPORTS

4-31. The Aerial Port of Embarkation (APOE) is the interface between land transportation and strategic airlift. Departure airfield operations occur in four separate areas and involve activities of the unit, (which have already been discussed), the A/DACG, and the tanker airlift control element (TALCE). These areas are the marshaling area (MA), the alert holding area, the call forward area (CFA), and the ready line and loading ramp area. (See figure 4-2, Notional Aerial Port of Embarkation, for details.) Some of the duties within these areas mirror those that occur in the SPOE. Appendix K contains equipment preparation and joint inspections procedures. See FM 55-9, for further guidance. Responsibilities are discussed below.

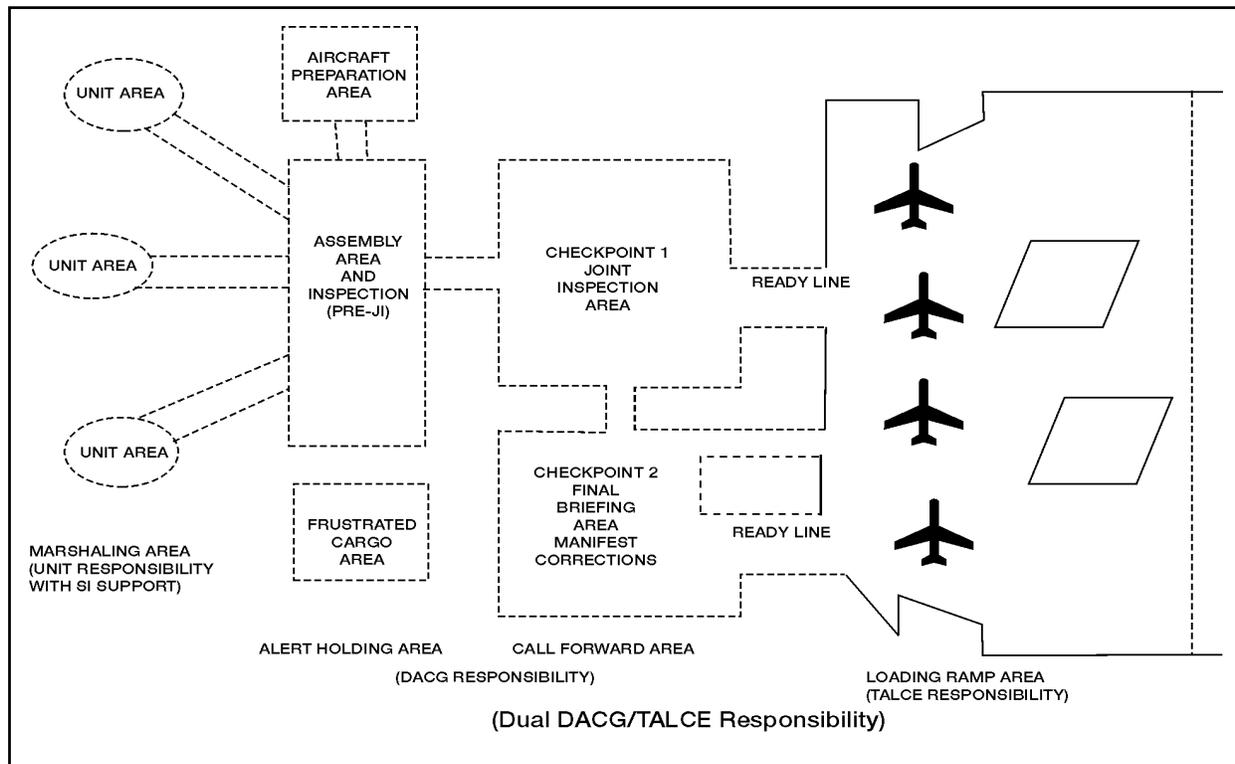


Figure 4-2. Notional Aerial Port of Embarkation

**DEPARTURE AIRFIELD CONTROL GROUP**

4-32. The departure airfield control group (DACG) is normally an ad hoc organization provided by the supporting installation. The TALCE coordinates the overall airlift operations at the departure airfield (see DoD 4500.9-R, Part III). (See Appendix L for deploying unit, DACG planning and preparation phase requirements.) Its size and capabilities are mission dependent. The DACG is task organized with personnel and equipment not associated with the deploying units. Cargo transfer companies are best suited to perform this mission.

**TANKER AIRLIFT CONTROL ELEMENT**

4-33. The TALCE is a provisional, deployed Air Mobility Command (AMC) organization established at fixed, en route, and deployed locations where AMC operational support is non-existent or insufficient. The TALCE provides continuing on-site management of AMC airfield operations including command and control, communications, aerial port services, maintenance, security, weather, and intelligence—those critical elements needed to ensure safe and highly efficient air base activities for all tanker and airlift operations. A TALCE is composed of mission support elements from various units and deploys in support of special assignment airlift missions (SAAMs), joint air-

borne/air transportability training (JA/ATT), tanker support, and contingency/emergency relief operations on both planned and "no-notice" bases.

## **MARSHALING AREA**

4-34. The marshaling area is located at the airfield or in the vicinity of the airfield. Marshaling area activities are the responsibility of the deploying unit and the deploying commander. The marshaling area activities should take place as close as possible to the departure airfield. Its location should not cause unnecessary congestion to airfield operations or undue hardship to the deploying unit.

### **Support Installation and Unit Responsibilities**

4-35. The support installation (SI)/base commander who provides and controls the marshaling area assists the deploying forces. The commander provides necessary support functions that allow the deploying unit to concentrate on deployment preparations. These support functions include providing emergency maintenance, providing POL-including defueling capability, and related services.

4-36. The marshaling area is where units may start, continue, or complete preparation for strategic loading. These preparations include assembling vehicles, equipment, supplies, and personnel into mission loads (chalks). These loads are manifested and sent to the alert holding area upon notification from the DACG or deploying units. The units also prepare personnel and cargo manifests for deployment, prepare additional required paperwork, (such as, hazardous or agricultural certification), brief personnel on the situation and mission, movement plan, assembly plan, operational plan, convoy discipline, loading procedures, safety, and assembly procedures once at the POD. The unit ensures that adequate shoring and dunnage material for aircraft loading is readily available, provides personal safety equipment to load team members, and appoints and briefs planeload or troop commanders for departure from the POE.

### **DACG Responsibilities**

4-37. The DACG arranges for technical assistance with the supporting installation, when necessary, and provides a liaison between the deploying units and the supporting installations.

## **ALERT HOLDING AREA**

4-38. The alert holding area is the equipment, vehicle, and passenger control area. It is normally located near the departure airfield. The DACG and/or host installation is responsible for activities conducted within the alert holding area.

### **Unit Responsibilities**

4-39. At the alert holding area, the deploying unit checks in with the alert holding area team chief and completes final preparation and assembly of personnel, cargo, and equipment into individual chalks. The unit ensures, in coordination with the DACG, that aircraft loads arrive on time. The unit also

provides the DACG with passenger and/or cargo manifests, load plans, and any other required documentation. This is the opportunity for units to correct any load discrepancies identified during pre-inspection. Control of chinks is transferred to the DACG upon completion and acceptance of personnel, cargo, and equipment. Normally, personnel assigned to work the alert holding area do not deploy.

### **DACG Responsibilities**

4-40. At this point, the DACG assumes control of the chinks from the units. The DACG, in coordination with the deploying unit and the TALCE, ensures loads arrive at the alert holding area on time, receives, inventories, and controls aircraft loads as they arrive into the area, and inspects aircraft loads to ensure they are complete and correctly prepared. The DACG also inspects documentation for accuracy and completeness, inspects HAZMAT for proper loading and documentation, verifies weight and balance markings, and establishes a discrepancy correction area. The DACG coordinates with the SI for MHE support as needed, and provides emergency maintenance, POL, and related services, when required to complete the out-loading mission. Once these duties are completed, the DACG directs the chinks to the call forward area.

### **CALL FORWARD AREA**

4-41. The call forward area is that portion of the departure airfield where the joint inspection (JI) between the deploying unit, the DACG, and the TALCE is conducted and discrepancies corrected. The activities conducted within the call forward area are the responsibility of the DACG, host installation, and the mobility force. This is the final check to be sure all cargo and equipment are properly prepared and documented for safe and efficient air shipment. Nothing will be accepted for airlift until all discrepancies are corrected by the deploying unit. A final briefing is provided to deploying troops and all manifests are reviewed for accuracy.

### **Unit Responsibilities**

4-42. After the deploying unit corrects the discrepancies found during the JI, it arranges its vehicles (with drivers), pallets, and equipment into the call forward load (chalk) sequence.

### **DACG Responsibilities**

4-43. Within the call forward area, the DACG establishes and maintains communications with the TALCE and deploying units, ensuring the deploying unit adheres to the established movement timetable. The DACG provides a passenger holding area, if necessary. The DACG checks HAZMAT documentation and load plans, refines the upload sequence, and assists with the JI of aircraft loads and manifests. It ensures that passenger/cargo manifests are correct and maintains statistical data to account for the current status of all unit personnel and equipment scheduled for air movement, as well as maintaining a final corrected copy of each passenger/cargo manifest and inspection record. The DACG provides fueling and defueling capability, emergency maintenance for vehicles being transported, and other emergency services as agreed upon during joint planning. The DACG provides load team

personnel and support equipment and ensures the load team members are properly outfitted with safety equipment. Finally, the DACG escorts aircraft loads to the ready line and ensures that all personnel are briefed on flight line safety procedures and requirements. Once the unit is ready to move to the ready line, the DACG provides data to the TALCE for reporting to the Global Transportation Network (GTN) to provide ITV.

### **TALCE Responsibilities**

4-44. At the call forward area, the TALCE coordinates with the DACG on all changes required by aircraft configuration or availability changes, provides a chief for each loading team, and provides airflow information to the DACG. The TALCE is also part of the JI team, along with the DACG and unit representatives. The TALCE notifies the DACG to dispatch loads/chalks to the loading ramp area ready line and provides a passenger briefing guide for briefing the troops on on/offload procedures and vehicle drivers and passengers on flight line safety, driving procedures and safety procedures and precautions. Finally, the TALCE transmits ITV data to GTN.

### **READY LINE AND LOADING RAMP AREA**

4-45. The TALCE controls the ready line and the loading ramp area. At this point, control of units, for movement purposes, passes to the Air Mobility Command.

### **DACG Responsibilities**

4-46. At the ready line and loading ramp area, the DACG transfers control of the aircraft loads to the TALCE, provides load teams to assist in loading and securing aircraft loads, maintains coordination with the deploying unit representatives and TALCE, and obtains individual aircraft load completion times from the TALCE.

### **TALCE Responsibilities**

4-47. At the ready line and loading ramp area, the TALCE ensures that all drivers have been briefed on flight line safety, coordinates with the aircraft loadmasters and ensures that loads are placed aboard the aircraft in time to meet the scheduled departure, and provides (if required) and operates MHE and special loading equipment. The TALCE follows the directions of the load team chief or passenger escort, maintains liaison with the aircraft crews and the DACG, and accepts planeloads from the DACG and loads them aboard the aircraft, correctly positioned and at the proper aircraft at the specified time. The TALCE maintains communication with the DACG and deploying units and provides the aircraft loadmaster with the required copies of the passenger/cargo manifests and retains a copy for the TALCE files.

### **RAILHEAD**

4-48. Railways may be the only means of transport necessary to accomplish some deployments. An intratheater move of some elements of a deploying force may complement deployment from CONUS or other OCONUS locations. An example of rail supported deployment would be the movement of units from HSs in Germany to Bosnia.

4-49. Railhead operations, in many respects, resemble SPOE operations, but some aspects are unique to rail. A combat service support (CSS) unit normally performs the functions associated with the installation, especially those of the ITO and the Department of Public Works (DPW). The CSS unit also arranges for any technical assistance required to accommodate U.S. equipment. (See Chapter 3 and Appendix H for detailed rail operations.)

#### **SEQUENCE LOADS FOR RAIL SPURS**

4-50. Sequencing rail loads is similar to sequencing equipment for ship loading. The corps, division, or unit develops rail loads based upon the TPFDD and the corresponding UDL.

#### **MOVE TO RAIL STAGING AREAS**

4-51. The deploying unit, with assistance from designated supporting units, cleans its equipment and configures it to comply with rail regulations. If international boundaries are involved, the personnel and equipment must be prepared to comply with the regulations of all the countries traversed.

#### **FINALIZE RAIL LOAD**

4-52. The CSS unit manages railhead operations in the marshaling and staging areas. Deploying units provide drivers, tie-down teams, safety monitors, and other support personnel, as directed.

#### **MOVE TO RAILHEAD AND LOADING TRAINS**

4-53. The deploying unit documents its equipment and personnel for rail transport. The CSS unit consolidates and coordinates all rail movements with other en route nations and the carrier. When rail is the primary means of deployment, the railhead is the functional equivalent of a rail POE.

## Chapter 5

# Fort-to-Port In-Transit Visibility

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*“Victory is the beautiful, bright-colored flower. Transport is the stem without which it would never bloom.”*

Sir Winston Spencer Churchill (1874-1965)

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A key capability as we move forward with the Army Transformation is enhanced deployability with a minimized CSS footprint. Focused logistics is the fusion of information, logistics, and transportation technologies to track and manage assets while en route and to deliver tailored task organized unit equipment, personnel accompanying supplies, and sustainment packages directly to the strategic, operational and tactical levels of operations. The key component of this concept is in-transit visibility (ITV). ITV is defined as the ability to track the identity, status, and location of Department of Defense units and non-unit cargo (excluding bulk petroleum, oils, and lubricants) and passengers; medical patients; and personal property from origin to consignee or destination across the range of military operations.

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ITV provides the supported combatant commander continuous information on the location of unit equipment, personnel, accompanying supplies, and sustainment packages during movement from origin to destination across the full spectrum of military operations. The strategic-level system that provides ITV is the Global Transportation Network (GTN). The geographic combatant commander uses ITV information to adjust operations planning based upon expected availability of required assets to execute military operations. Evolving technological improvements provide soldiers at all levels access to the same capability.

## **SECTION I – PLANNING CONSIDERATIONS AND RESPONSIBILITIES**

### **AIS/AIT AND ITV**

5-1. At the heart of ITV lies automated information systems (AIS) and automatic identification technology (AIT). AIS are the hardware and software and data required to create AIT devices, (such as bar codes, magnetic strips, optical memory cards, and radio frequency tags), read the information on them, and integrate that information with other logistic information.

5-2. The key to successful ITV is the use of AIS and AIT during preparation for deployment. The unit has the ability at HS to capture source data in its entirety in AIS. HS is also the logical location to prepare AIT data storage devices such as, linear and two-dimensional (2D) bar codes, military shipping labels (MSLs), radio frequency identification (RFID) tags, optical memory cards (OMCs), and CACs for all deploying soldiers and equipment. The success of AIT activities at follow-on nodes is critically dependent on the accuracy and reliability of the deploying units AIS source data at HS. Failure to produce accurate source data at the beginning of the deployment severely affects the usefulness of ITV.

### **MAJOR ARMY COMMAND**

5-3. MACOMs must be actively involved in development of source data for deployment AIS. MACOMs establish policy for reporting source movement data, tagging and labeling unit equipment, and using common access card technology. MACOMs must also plan for the deployment of Army Reserve and National Guard units. General MACOM planning considerations include—

- Establish policy and procedures for unit movement data reporting.
- Establish policy and procedures for collecting new equipment transportation characteristics data for AIS.
- Establish and maintain a communications infrastructure to support the deployment AIS.
- Establish and maintain a remote ITV (RITV) network to monitor movement of unit equipment, personnel and accompanying supplies.
- Maintain liaison between USTRANSCOM and deploying units during movement to POEs.
- Review and verify deployment plans.

## UNITED STATES ARMY RESERVE

5-4. As an essentially CONUS-based Army, the majority of forces projected into a theater of operations deploys from the continental United States. These forces are a mix of active and USAR units. For the USAR, there are three basic types of deploying units: direct deployers, modified deployers, and units that move to a power projection or power support platform with their equipment and then deploy.

- Direct deploying USAR units and AC units use deployment AIT devices to provide in-transit visibility data as their equipment and personnel move from HS to the theater of operations.
- Modified USAR deployers have AIS functions to perform at HS and training locations. Before leaving HS, they must update the UDL (discussed and defined in Chapter 1) and pass the data to their higher headquarters and supporting installation. This data is the initial source data used for initial TPFDD development and refinement. Next, the unit prepares their equipment for shipment to the theater of operations. This includes ensuring that proper documentation (linear and 2D-bar code MSLs, and radio frequency (RF) tags) are attached to the equipment before movement. These tags provide the initial source data for GTN and help enable in-transit visibility and force tracking once movements begin. Supporting installations provide the RF tags to the deploying units. Soldiers undergo an SRP program and CACs are issued or updated after moving to the training location and completing deployment validation. The unit updates the UDL if it draws any additional equipment for deployment while at the training location. Before sending additional equipment to the POE, the unit prepares proper documentation and RF tags and attaches them to the equipment.
- USAR units that move to a power projection or power support platform with their equipment before deployments ensure their OEL is accurate and supply accountability bar codes (if used) are attached to their equipment at HS. These actions assist in AIT capture as the unit prepares to deploy after validation. These units have not yet been validated for deployment and there are no strategic transportation call-forward messages associated with this unit. The unit conducts the bulk of its AIS processes, using AIT, after validation, following the same procedures as any other deploying active unit.

5-5. USAR direct deploying and modified deploying units face additional challenges when moving from HS to the POE that units moving from an installation to a POE may not encounter. Local SOPs and formalized AIT support agreements between direct and modified deploying USAR units and their supporting installations need to be planned in advance to preclude deployment delays.

## MAJOR SUBORDINATE COMMAND/INSTALLATION

5-6. MACOM-level regulations and policies detail deployment responsibilities and address AIS use by the major subordinate commands responsible for supporting deployments. Major subordinate commands (MSCs) are corps and/or divisions, and other unit organizations that support movements of de-

ploying units for the use of AIS in movements to ports of embarkation. Critical actions include developing accurate source data in deployment AIS for initial TPFDD development and refinement. All unit equipment for shipment is prepared using linear or 2D bar code MSLs and RF tags. All personnel departing the MSC are identified. The MSC establishes procedures for the use of deployment AIS/AIT at the deployment nodes to ensure the mission is accomplished.

5-7. Since MSCs are not found at all locations, the installation and other organizations that support movements of deploying units (garrison commands, ASGs, base support battalions [BSBs]), and designated pusher units, plan for the use of AIS in force projection operations. Critical actions include developing accurate source data in deployment AIS for initial TPFDD development and refinement. All unit equipment for shipment is prepared, using AIT devices, to include proper documentation (linear and 2D bar code MSL), and RF tags. All personnel departing the installation are identified. The installation establishes procedures for the use of deployment AIS/AIT at the installation nodes to ensure the mission is accomplished.

5-8. Installations have taken different approaches for accomplishing their deployment support mission. The AIS tasks performed at the installation level are basically the same, while the organizational approaches may differ. It is important to remember that the deploying unit retains the responsibility for ensuring that these actions occur. The unit needs to work in partnership with the MSC and/or installation to guarantee a smooth deployment. AIS-related tasks at this level include—

- Review, verify, and coordinate deployment plans.
- Establish procedures for unit movement data maintenance and reporting—review and verify unit movement data.
- Maintain a current copy of OELs on file.
- Establish MSC-level procedures for properly placing bar coded MSLs, RFID tags, OMCs, and any other AIT data storage devices on equipment to ensure their readability and protection.
- Verify that all unit equipment is properly marked before movement via any mode of transportation.
- Maintain ITV network using AIS with RF AIT technology to monitor deployment of unit equipment, personnel, and accompanying supplies.
- Maintain communications infrastructure to support the AIS for deployment.

5-9. MSC and installation SOPs must clearly define staff and unit responsibilities and address the use of deployment AIS. (Deployment AIS is defined as the automated information systems (TC AIMS II, JOPES) used in support of deployment operations). At a minimum, the following areas should be considered:

- Identification of automated information systems where source data resides (TC-AIMS II server, regional ITV server) and what command level is responsible for the data's accuracy.
- Define the process in deployment AIS for use of CAC technology for deployment and redeployment of personnel.

- Define the process in deployment AIS for use of bar codes, OMC, RFID and other AIT devices for deployment/redeployment of unit equipment and sustainment cargo.
- Establish quality control procedures to ensure all personnel and equipment have accurate source data for documentation and for the use of AIT devices, such as labels, RF tags and common access cards.
- Identify the location of RF AIT interrogators and readers to capture all deployments from the installation (for example, gates, airfields, passenger (PAX) loading area).
- Identify procedures for requesting additional deployment AIS capability when requirement exceeds capability or there are problems with AIT devices.
- Identify procedures for maintenance of deployment AIS.
- Identify communications infrastructure supporting the deployment AIS.
- Identify procedures for the accountability of AIT devices.
- Identify procedures for using deployment AIS in PSA/DACG support missions.
- Identify procedures for using deployment AIS to support en route-to-POE tracking.
- Identify deployment AIS systems architecture that provides source data to JOPES and ITV systems.

## **INSTALLATION DEPLOYMENT INFORMATION NETWORK**

5-10. The installation connects the deployment AIS to the local area network that links each deployment node and command headquarters. The network must be capable of operating 24 hours a day to support the deployment flow throughout the deployment. The installation staff also plans to support, or coordinate deployment AIS support for PSAs, A/DACGs, and other en route-to-POE locations and organizations. Installations have a responsibility to support movement plans for all deploying unit UDLs, which include equipment, personnel, and accompanying supplies deploying from their locations. They forward this data to MTMC. The burn record is created from source data resident in AIS. The installation interrogator network transmits this information to regional ITV servers and finally to GTN.

5-11. The installation staff also plans to support, or coordinate deployment AIS support for PSAs, A/DACGs, and other en route-to-POE locations. This support depends on MACOM taskings, the deployment/redeployment scenario, deployment support responsibilities, and physical infrastructure at each of the locations.

5-12. Installations have a responsibility to build a movement plan for all units and equipment deploying from their locations. The information used to develop the movement plan comes from UDLs and passenger manifests. The unit's responsibility is to ensure that this source data is accurate. In addition to building the movement plan, installations must also forward this data to MTMC.

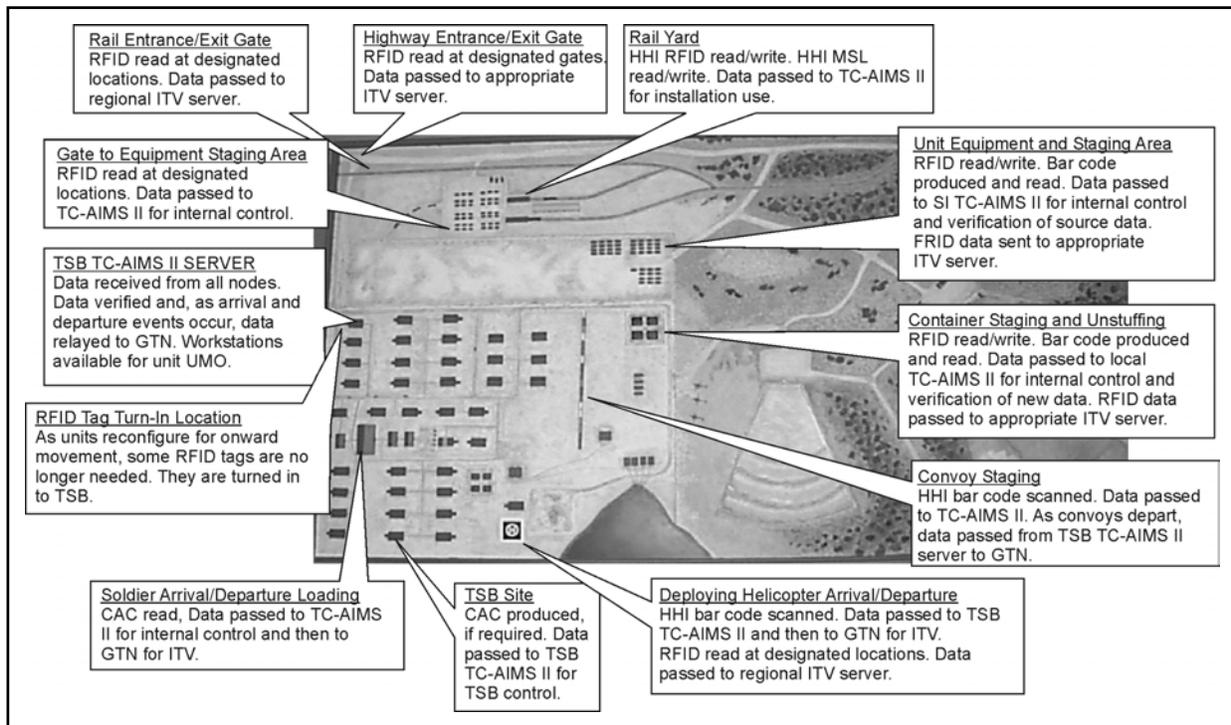
5-13. The installation is the first location where source data is scanned/interrogated and verified against data resident in AIS. The installa-

tion interrogator network transmits this information to regional ITV servers and finally to GTN. Close monitoring of the AIT data storage devices the first deploying units use provides the installation and deploying commanders a benchmark to measure how well units are conducting their AIT mission. Benchmarking allows units deploying later to correct identified AIT problems and deficiencies before departing the installation.

#### **AIT INTERROGATOR/READER POSITIONING**

5-14. The installation identifies the best location to install fixed and temporary AIT interrogators and deployment AIS workstations. The interrogator network serves two basic purposes: it captures and reports the movement of unit equipment passing the interrogator location, and it assists in finding unit equipment in staging areas.

5-15. Not every piece of equipment moving in a deployment will have RFID or a satellite tracking system for automatic data capture. For equipment that does not, installations must plan for the use of hand-held interrogators/readers to scan equipment linear and 2D bar codes. Scanning should occur at the various deployment nodes on the installation and at the PSA, A/DACG, marshaling areas, staging areas, and en route support sites. After scanning the linear or linear and 2D bar code, the hand-held interrogators (HHIs) pass the data to supporting AIS by either radio frequency data communications (RFDC) or batch downloading. This data is passed to web-enabled AIS for ITV reporting and tracking. (See figure 5-1 for a notional installation of interrogators.)



**Figure 5-1. Notional Installation AIT/AIS Infrastructure**

5-16. The following is an example of an interrogator network, but is not all-inclusive as various installations may identify nodes by different names:

- All gates where units, unit equipment, and sustainment cargo will arrive or depart (RFID).
- Convoy marshaling/staging areas (RFID, linear and 2D bar codes).
- Airfield marshaling area (linear and 2D bar codes).
- Transportation mode (rail/highway/barge) loading areas (linear and 2D bar codes).
- Container consolidation point (RFID, linear and 2D bar codes, and OMC).
- Ammunition supply point (ASP) (RFID, linear and 2D bar codes, and OMC).
- Vehicle scales/transportation automated measurement system (TRAMS) sites (RFID and linear and 2D bar codes).
- Ready brigade lock-down areas (RFID, linear and 2D bar codes).
- Soldier readiness processing validation sites.
- Passenger holding/staging areas.
- Bus or aircraft passenger loading areas.

#### **INSTALLATION USE OF COMMON ACCESS CARDS**

5-17. Movement of soldiers during deployment may be expedited with the use of CACs, sometimes referred to as smart cards. The CAC is a quickly de-

veloping enabler that, when fully implemented, will be accessible by AIS and enhance deployability. Installation responsibilities concerning the CAC will be further defined as the technology is integrated.

5-18. Installation consolidated SRP sites will eventually have the capability to produce/update common access cards. As soldiers complete the SRP process, their personal deployment information is encrypted onto a card. The CAC then captures movements as the soldier travels through the deployment process. CAC use eliminates the need for paper manifesting of soldiers as they board transportation moving from the installation to the POE.

## **BRIGADE EQUIVALENT**

5-19. Home station is the permanent location of active and USAR component units. After receiving the alert or warning order of an impending deployment, the unit has AIS/AIT-related responsibilities at HS. All brigade equivalent units develop deployment plans. They may have several deployment plans based on the contingency operations they support. Each plan may involve different task organizations of equipment, personnel, and accompanying supplies that the unit must deploy by a variety of modes. Before departure from HS, the UMO creates a UDL in a TC-AIMS II deployment plan. The brigade equivalent headquarters or the supporting installation verifies the accuracy of the plan data and forwards the plan to the plans and operations section of its higher headquarters. The higher headquarters imports the plan into the JFRG II. This file is then forwarded to the operations center that updates JOPES. The installation unit movement coordinator or movement control element produces a movement plan using TC-AIMS II and coordinates transportation support for the movement plan.

## **BATTALION AND SEPARATE COMPANY/UNIT**

5-20. The UMO will use TC-AIMS II to create an accurate OEL that identifies all personnel equipment and supplies assigned to a unit identification code (UIC). The unit will produce source data using TC-AIMS II for AIT data storage devices (such as linear and 2D bar codes and RFID tags). The battalion and/or company/unit commander has the responsibility to ensure the source data is accurate and AIT storage devices are created.

5-21. The supply accountability bar code is scanned using the TC-AIMS II hand-held reader/interrogator as units load equipment into containers or build pallets. The hand-held reader/interrogator transfers the data to the TC-AIMS II computer. TC-AIMS II then generates a packing list and burns an RFID tag. The RFID tag contains a detailed list of all the unit equipment consolidated within the container. The RFID tag is attached to the consolidated shipment for ITV tracking. (See Appendix N for information on the application of linear and 2D bar codes and RFID tags to unit equipment.)

Bar code labels were missing from the majority of Kosovo Peacekeeping Force (KFOR) cargo arriving at the port. In addition, advanced data received from TC-ACCIS was inaccurate. All consignor and consignee fields were filled with the default code of "111111" so the port operators could not use AIT or AIS to verify the unit that was shipping the equipment and the unit that would receive the equipment. Additionally, there were problems reading bar code labels because operators were inputting the letter 'O' rather than the number '0' in the transportation control numbers (TCN). This error caused WPS to reject the TCN. This rejection caused delays in passing the information from WPS to ICODS. These errors caused delays in stow planning and loading vessels while port documentation personnel manually corrected the information problem.

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5-22. The UMO refines the UDL after receipt of the alert order or warning order before movement to the POE. The unit updates its load plans and produces accurate MSLs and required RFID tags.

5-23. Deploying units properly label and tag their equipment and update AIS before beginning the deployment. By ensuring AIT data storage devices are accurate, properly attached to unit equipment, and readable, units facilitate ITV with limited human intervention at the other transportation pipeline nodes. Inaccurate data and manual data collection procedures for arriving units at reception nodes slow the deployment process.

5-24. Units develop SOPs to support the readiness standard operating procedures (RSOP). The RSOP specifies procedures, responsibilities, and quality controls for ensuring that all equipment is properly bar coded, to include location of MSLs on equipment and containers. The RSOP assigns responsibilities and procedures for using deployment AIS in the unit marshaling and staging area while preparing for deployment.

## SECTION II – INSTALLATION SUPPORT EN ROUTE TO THE POE

5-25. Various installations in CONUS are assigned supporting installation missions within geographical areas of responsibility. ASGs or BSBs normally perform these missions during OCONUS deployments. The required en route support varies based on factors such as C2 requirements, distance to the POE and in-transit visibility requirements. There are no standards for en route ITV reporting established by the DoD AIT Implementation Plan. En route support missions may require maintenance or life support. If a support site manned rest halt, or convoy support center (CSC) is established, planners should consider collocating a TC-AIMS II system with fixed and hand-held readers/interrogators. This enables the site to capture the arrival and departure of equipment and convoys moving to and from the port. For ITV requirements, supporting installations should also consider the feasibility of placing fixed interrogators at highway and rail choke points leading to POEs. This allows the data capture of RFID information as the equipment passes the interrogators. The installation's AIT site survey should address en route AIT support requirements.

5-26. Other en route AIT data collection options include—

- Placing satellite transponders in selected vehicles (for example, the convoy commander's vehicle and vehicles with sensitive items) and monitoring the movement via satellite.
- Using commercial carrier AIT with an electronic data interchange (EDI) feed to the GTN.

## **SECTION III – AERIAL PORTS OF EMBARKATION**

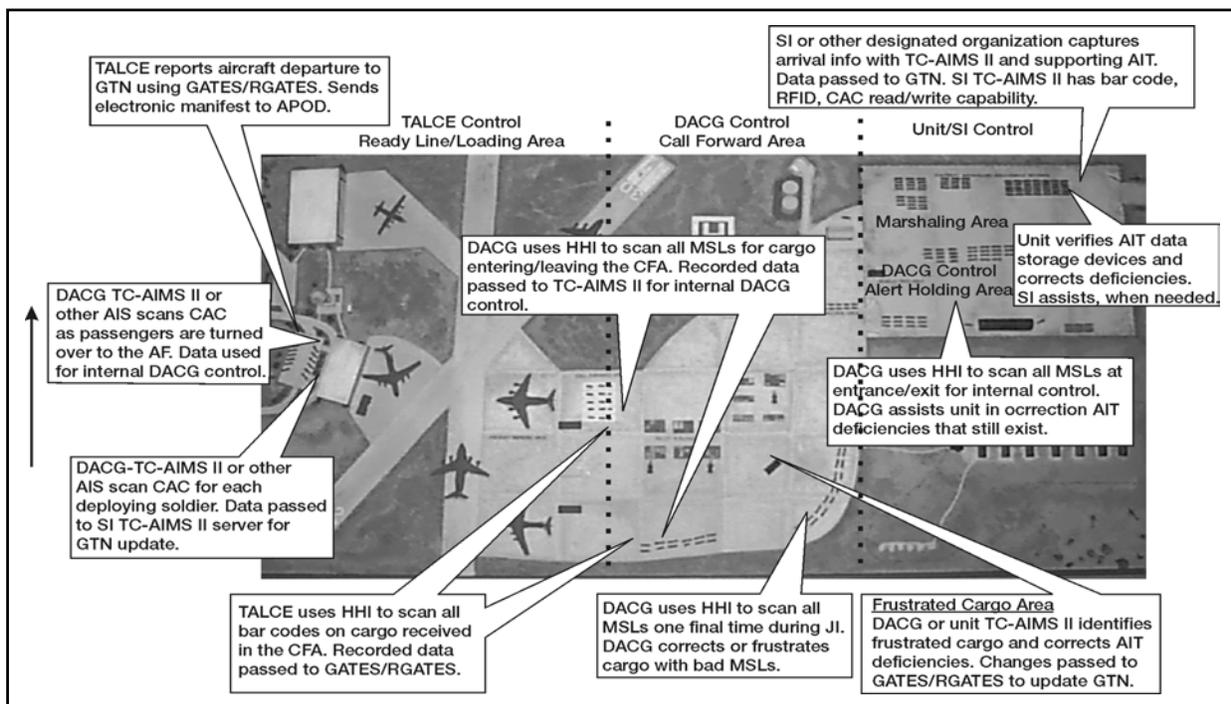
5-27. APOE operations, by their very nature, cross Service boundaries for most force projection operations. The A/DACG is the primary organization responsible for Army operations at airfields. The arrival and departure of all unit equipment, personnel, and sustainment air cargo moving to and from APOEs must be captured in automated information systems and reported to GTN within one hour of occurrence. There are three primary organizations operating at the APOE that may possess AIT enabling tools: the Air Force element responsible for aircraft loading, the Army port movement control team (if established), and the Army departure airfield control group. Detailed inter-Service support agreements (ISSAs) or other arrangements should be established in advance of deployment operations detailing information flow through deployment AIS at the APOE. The arrangements address each organization's functions and responsibilities as they relate to information flows using deployment AIS. DACGs that come from TOE cargo transfer or cargo documentation elements are equipped with deployment AIS. Ad hoc DACGs may not have an organic deployment AIS. Supporting installations and commands providing ad hoc DACGs must plan for obtaining deployment AIS.

### **AIS PLANNING CONSIDERATIONS AT THE APOE**

5-28. MACOMs, supporting installations (or the Army organizations responsible for providing airfield support), and the Air Force element responsible for APOE operations address deployment AIS considerations in advance of deployment operations. Two general considerations are—

- Identifying the deployment AIS responsibilities for the marshalling area, passenger-holding area, alert holding area, and call forward area.
- Defining the procedures for processing information on Army equipment and personnel arriving at the airfield.

5-29. Deployment AIS at aerial ports requires detailed planning and prior coordination to support ITV information requirements. Planners must establish a system architecture to capture the arrival and departure of both passengers and equipment through an APOE. (See Figure 5-2 for a notional diagram of AIS/AIT use at an APOE.)



**Figure 5-2. Notional APOE with AIS/AIT Infrastructure**

5-30. Planners address the following Army deployment AIS considerations for APOEs:

- Coordinate with Air Force elements to augment the deployment AIS infrastructure at the APOE with Army elements operating at the APOE during force projection operations.
- Identify the deployment AIS that will contain the primary source data used to feed GTN. (AMC will use the Global Air Transportation Execution System (GATES) or Remote GATES (RGATES)).
- Identify the communications requirements and restrictions at each particular airfield that will affect the use of Army deployment AIS.

## PASSENGER MOVEMENTS THROUGH AN APOE

5-31. Passengers moving through an APOE usually process through two distinct areas: the marshaling area and the passenger holding area. Marshaling areas may be located at the home installation, at the APOE, or in both locations depending on the deployment scenario and distances.

5-32. The installation or base commander usually establishes the marshaling area as close as possible to the APOE. However, marshaling activities may be conducted within the deploying unit's permanent area. Both the unit and the organization responsible for supporting operations at the marshaling area have AIS-related responsibilities.

5-33. The unit verifies personnel manifests and ensures all soldiers have accurate and up-to-date CACs, when available. The army command controlling the marshaling area (may be a supporting installation, DACG, or other designated unit/command)—

- Scans arriving soldier's CACs for internal accountability and for ITV reporting requirements, if the marshaling area is on the air base. If this is the initial arrival area for soldiers at the APOE, procedures must be in place to report this data to GTN within one hour of the arrival, in accordance with the DoD AIT Implementation Plan standards.
- Assists the unit in correcting any CAC deficiencies.
- Scans all CACs and matches the data against the manifest as soldiers depart the marshaling area for the passenger holding area.

5-34. Normally a distinct passenger holding area is established near the APOE. The Air Mobility Command or other Air Force elements operate the passenger holding area. Soldiers arriving from the marshaling area link up with soldiers assigned duties loading unit equipment aboard the aircraft. As soldiers arrive, the DACG, or other supporting Army elements, verify personnel information against the unit manifest. The DACG assists in making any final manifest corrections. When notified, the DACG passes control of deploying soldiers to the Air Force element along with an electronic copy of the personnel manifest. The Air Force element loads this electronic data into GATES or R-GATES and passes departure data to GTN within one hour of aircraft takeoff.

## **UNIT EQUIPMENT MOVEMENTS THROUGH AN APOE**

5-35. Normally unit equipment passes through four distinct areas when deploying through an APOE: marshaling area, alert holding area, call-forward area, and ready line/loading areas. Organizations have overlapping responsibilities in each of these locations; they should set procedures before operations begin.

### **MARSHALING AREA**

5-36. An equipment marshaling area can be on the installation, near the airfield, or in both locations depending on the deployment situation. Not all deployments require the establishment of a marshaling area at the APOE. Based on the deployment timeline, distance between the HS and the APOE, space requirements, and marshaling space available at the APOE, a marshaling area may be established near the port facility for equipment consolidation. The supporting installation or area support group whose geographical area of responsibility controls the area around the port complex normally operates the marshaling area.

5-37. Deploying units, with installation or other designated support element assistance, are responsible for ensuring their equipment is properly prepared for onward movement before it departs the marshalling area. Key deployment AIS considerations at the marshaling area are as follows:

- The unit—
  - Ensures all equipment still has the correct label and/or RFID tag and that none of the AIT data storage devices (for example, linear and 2D bar codes, MSLs, and RFID tags) have been damaged in transit.
  - Verifies that bar codes and RFID tags are properly attached to preclude loss or damage during further movement.
  - Verifies that all MSLs are readable. (This procedure requires a TC-AIMS II hand-held scanner.)
- The Army command responsible for marshaling area operations—
  - Captures the arrival and departure of all unit equipment and sustenance cargo at the marshaling area.
  - Provides additional RFID batteries for emergency replacement.
  - Assists units as necessary.

5-38. The unit corrects any problems or deficiencies found with AIT data storage devices before the equipment is moved from the marshalling area. If the unit does not have the capability to make corrections, the supporting installation or designated unit supporting the deployment provides support. After preparing their equipment for air movement, units arrange vehicles and equipment in chalk order before movement to the alert holding area.

### **ALERT HOLDING AREA**

5-39. The alert holding area is normally on the airfield and controlled by the DACG. The DACG coordinates operations between the unit and the Air Force element (normally a TALCE) conducting aircraft loading. The DACG scans the MSLs of all arriving and departing equipment for internal DACG accountability and control purposes. The DACG is responsible for verifying that MSLs and RFID tags are properly attached to the piece of equipment or pallet to preclude damage or loss during air movement and for scanning all MSLs to ensure they are readable.

5-40. The supporting command may need to resource the DACG with the capability to check the battery life in all RFID tags and have them replaced, if necessary. Once unit equipment is ready, it is moved from the alert holding area to the call-forward area.

### **CALL-FORWARD AREA**

5-41. The call-forward area of the airfield is where the unit and Air Force element conduct joint inspection of equipment and air load plans are developed in the automated air load planning system (AALPS). The call-forward area is under the control of the DACG (or designated Army element). The unit, with assistance from the DACG, corrects all deficiencies found during joint inspections.

## READY LINE/LOADING AREA

5-42. The ready line/loading area is under the operational control of the Air Force. The DACG passes the AALPS load plans and control of Army unit equipment to the Air Force at the ready line. The Air Force imports the AALPS load plans into GATES, ensures that the aircraft is loaded properly, and sends aircraft departure and ITV data to the GTN within one hour of aircraft departure.

## SECTION IV – SEAPORTS OF EMBARKATION

5-43. SPOE operations cross Service boundaries as equipment is loaded on strategic transport for overseas movement. The primary organization responsible for SPOE operations is MTMC. MTMC is the military port manager for all common-user water terminals. Also operating in the port complex will be MSC, PSA, and the unit. Other possible operators at the port are civilian port managers and operators, and possibly, Army port operators (7th Transportation Group or a USAR transportation group). Depending on the location, there may also be an Army port movement control team. MTMC, as the DoD designated single port manager for all worldwide common user seaports, coordinates operations between Army units and MSC. If required, MTMC will also coordinate all activities with the civilian port authorities and operators.

5-44. Unit equipment transiting an SPOE generally passes through two primary areas before vessel loading: a marshaling area normally located just outside the port and a staging area located within the port. Depending on the size of the operation and the amount of unit equipment passing through the SPOE, a marshaling area may or may not be established. The primary purpose of a marshaling area is to provide a location near the port complex to assemble unit equipment and sustainment cargo and make final preparations for ocean shipment just before entering the port. Marshaling areas are often established when the volume of materiel moving to the port exceeds internal port capabilities. In CONUS, FORSCOM has designated supporting installations to provide marshaling area and PSAs to MTMC terminals. In OCONUS operations, the theater commander establishes a similar relationship with MTMC.

## AIS PLANNING CONSIDERATIONS AT THE SPOE

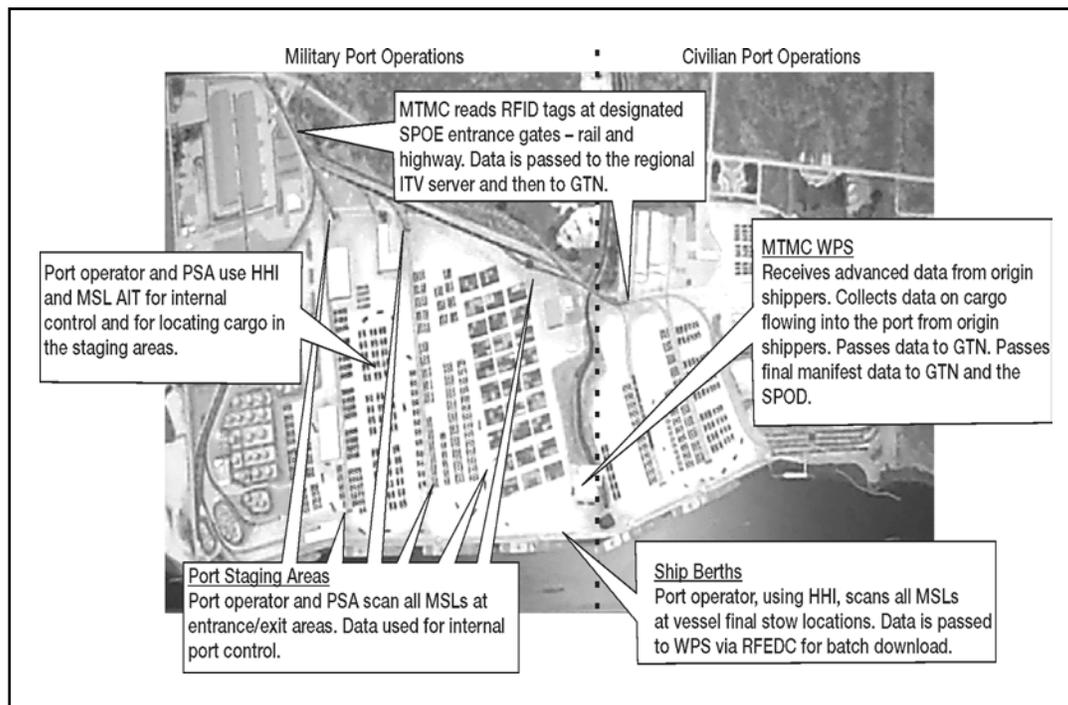
5-45. The primary use of AIT in deployment AIS at the port complex is to capture information for ITV reporting and for internal control. Both MTMC and the PSA use AIT to capture the movement of unit equipment through the port complex. AIT can also be used to locate RFID tagged unit equipment that is in the port area.

5-46. The PSA and MTMC elements operating in the SPOE have a limited capability to verify data on AIT media and a limited capacity to make corrections. Deploying units should not expect the SPOE to have a capability to properly label and tag their equipment. This is a unit and installation function.

5-47. Supporting installations should provide deployment AIS to the PSAs.

5-48. MTMC will use RFID interrogators to capture the arrival/departure of tagged unit equipment at SPOE/SPOD gates. This information is sent to the GTN and to a regional ITV server. MTMC will scan linear and 2D bar codes on MSLs and use this data for internal port control purposes once equipment has entered the port. This includes the final stow location of unit equipment aboard the vessel that is used to prepare the ship's final manifest. The location of fixed RFID interrogators must capture the arrival and departure of all unit equipment moving past its location. (See Figure 5-3 for a notional diagram of a SPOE with AIS/AIT considerations depicted.) Below are a few of the more common locations.

- Unit equipment and sustainment cargo arrival gates (RFID).
- Marshaling area entrance and exit (linear and 2D bar codes) (PSA asset).
- Container consolidation point (linear and 2D bar codes) (PSA or the organization charged with consolidation requirement).
- Port staging area entrance and exit (linear and 2D bar codes).
- Air-to-sea interface site, if one is established (linear and 2D bar codes).
- Barge off/on-load site (linear and 2D bar codes).
- HAZMAT staging area (linear and 2D bar codes).
- Ship loading ramp and lift-on/lift-off (LO/LO) locations (linear and 2D bar codes).



**Figure 5-3. Notional SPOE with AIT/AIS Infrastructure Considerations**

5-49. Data collected by AIT (linear and 2D bar code and RFID tags) are passed to GTN and WPS. MTMC has one hour to report POE arrival of unit

equipment by WPS to GTN, and four hours to report POE arrival of sustainment cargo.

## **CARGO MOVEMENTS THROUGH SPOE**

5-50. Normally unit equipment and sustainment cargo moves through a marshaling and port staging area before it is loaded on a vessel.

### **MARSHALING AREA**

5-51. Not all deployments require the establishment of a marshaling area at the SPOE. If a marshaling area is established, the supporting installation or ASG whose geographical area of operation controls the area around the port complex normally runs it. SPOE responsibilities should be identified during planning and coordination before any deployment operations are executed. The key deployment AIS/AIT considerations at the marshaling area are—

- Capturing the movement of all unit equipment and sustainment cargo arriving and departing the area.
- Verifying AIT data storage devices are properly affixed to the equipment.

5-52. Units should correct problems found with AIT data storage devices. If the unit is not located in the marshaling area, the organization operating the marshaling area should make these corrections.

### **PORT STAGING AREA**

5-53. The staging area is the final location where equipment is assembled before loading the vessel. Equipment is usually lined up by piece type, or in the order that it will be moved onto the ship. MTMC and the PSA both operate in the staging area. The key deployment AIS/AIT functions in the staging area are—

- Scanning or interrogating all unit equipment and sustainment cargo as it arrives and leaves the staging area.
- Producing new AIT data storage devices for any pieces of equipment that have damaged, inaccurate, or missing RFID tags or MSLs.

### **VESSEL LOADING**

5-54. MTMC controls all equipment departing the staging area for vessel loading. Normally the equipment is scanned at the final stowage location. Scanned data is passed to the WPS. WPS then uses an electronic data interchange transaction and sends the ship's final manifest to the GTN and the SPOD WPS. For unit movements, this data must be visible in GTN within one hour of ship departure. For sustainment shipments, that data must be visible in GTN within four hours. MSC reports ship departure from the port complex.

## PASSENGER MOVEMENTS THROUGH A SPOE

5-55. A final consideration for AIS/AIT uses at the SPOE is the possible need for a plan to capture personnel movements by ocean transport. This need may occur with—

- Large-scale mobilization and the use of passenger ships.
- Soldiers moving on Navy ships (similar to the United States Marine Corps [USMC]).
- Self-deploying U.S. Army watercraft.
- Supercargoes accompanying Army equipment.

5-56. There are several options that planners should consider for using AIT to capture the movement of Army personnel through water terminals:

- Establish an ISSA with MTMC to ensure that a MTMC element has TC-AIMS II available at SPOEs where a large number of Army personnel will deploy.
- Develop an ISSA with the Navy to use its TC-AIMS II system to capture the movement of Army personnel deploying on Navy vessels.
- Equip the port support activity TC-AIMS II system with CAC read capability to capture movements. This option assumes that the PSA has a TC-AIMS II capability.
- Ensure self-deploying Army watercraft use their battalion-level TC-AIMS II system to capture and report their personnel movement.
- For small numbers of supercargoes, have the supercargoes call their command before vessel departure. The parent command then uses the TC-AIMS II data feed to GTN to provide passenger movement information.



## Appendix A

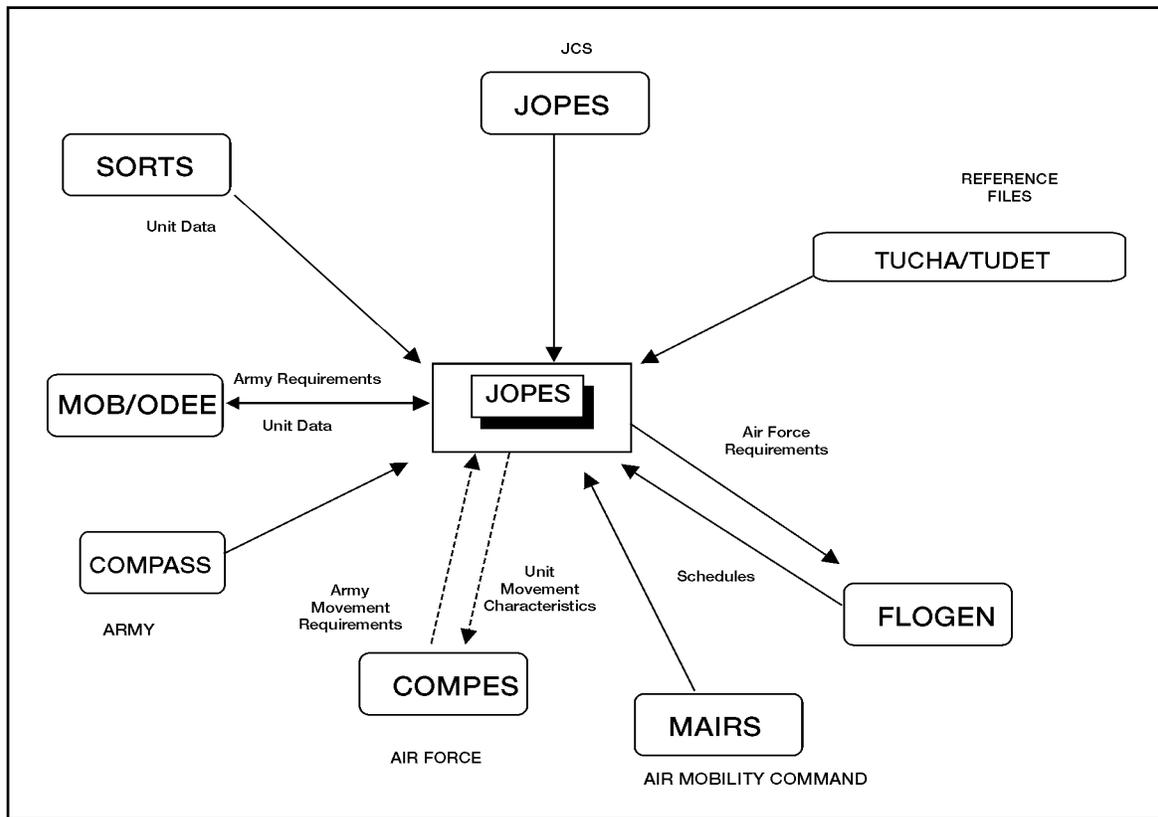
# Automation and Communication Systems

The rapid advance of web-based technology provides combatant and component commands potential worldwide access to various references and information to enhance deployment and redeployment operations. (The systems described below use web-based technology only where stated in the text.) This appendix presents an overview of automated and communication support systems that may be available to deploying units/organizations. If required, these systems obtain and transmit unit movement requirements in support of operations and to monitor execution.

### JOINT OPERATION PLANNING AND EXECUTION SYSTEM

A-1. The Joint Operation Planning and Execution System (JOPES) is the system used by the JPEC to conduct joint planning during peace and crisis. (See Figure A-1.) Joint operation planning is a process coordinated through all levels of the national structure for joint planning and execution, including the NCA and the JPEC. The focus of the joint operation planning process is the combatant commanders users, assisted by and coordinated through JOPES, to determine the best method of accomplishing assigned tasks and to direct the actions necessary to accomplish the mission. In normal peacetime conditions, the deliberate planning process produces operation plans, either OPLANS or CONPLANS, and functional plans. In crises, CAP produces OPORDs. JOPES' focus is on force generation and tracking. Building force requirements, capturing/scheduling strategic lift requirements and execution reporting, within the JOPES accomplish this. Senior-level decision-makers use JOPES to plan and execute deployment, sustainment, and redeployment activities. It supports the national, theater, and supporting organizational levels in both peacetime and crisis. For additional information (See CJCSM 3122.03).

A-2. The JOPES has two end products (OPLANS and OPORDs). OPLANS are the result of deliberate planning conducted during peacetime. OPORDs are the execution portion of an OPLAN. FRAGOs are a result of time-sensitive planning.



**Figure A-1. Joint Operation Planning and Execution System**

A-3. The JOPES planning is based on both requirements and capabilities. Military planners use forces and resources identified in the Joint Strategic Capabilities Plan (JSCP), CJCS orders, Service documents, and approved OPORDs. They identify forces and resources required to accomplish the mission and compare them to actual forces and resources available. Supporting commands and agencies and the Services confirm force and resource availability, including combat, combat service and combat service support forces, and transportation resources. Rapid, accurate exchange of information is fundamental to the intense coordination required throughout the JPEC to support timely decisions during planning and to adjust operations to the developing situation during execution.

A-4. Within JOPES, completed and approved plans are maintained and updated as changes in the plans occur. Development of new plans occurs, when the threat, tasks, forces assigned, resources available, and/or concept of operations change to the extent that the supported commander and the Chairman of the Joint Chiefs of Staff determine necessary. Otherwise, commanders and their staffs concentrate on keeping existing plans and orders up to date and executable through use of all appropriate methods, including plan maintenance conferences and plan-specific newsgroups.

## GLOBAL TRANSPORTATION NETWORK

A-5. The Global Transportation Network (GTN) is the USTRANSCOM automated command and control information system that supports transportation users and providers, both DoD and commercial, in an integrated system providing command and control and ITV capabilities. GTN collects and integrates transportation data from selected transportation systems. The resulting data is provided to the NCA, commanders-in-chief (CINCs), USTRANSCOM, its component commands, and DoD customers to support transportation planning and decision making during peacetime and wartime. GTN supports planning, providing, and controlling the common user airlift, surface lift, and terminal services that deploy and support DoD forces globally during peacetime and wartime. Specifically, GTN focuses on providing USTRANSCOM with the information necessary for visibility, planning, command and control, intelligence, and reporting.

A-6. Although not a JOPES system, GTN is a GCCS interface that provides information essential to monitoring and managing TPFDD execution. GTN furnishes the automated command and control support needed for USTRANSCOM to carry out its mission of global transportation management for DoD. GTN also supports USTRANSCOM in accomplishing its task to integrate deployment-related automatic data processing systems and to furnish centralized ITV in peace and war.

A-7. GTN accesses current transportation information from diverse sources, integrates that information, and gives it to users in a useful form. Information is integrated into a central database to cross-reference supply, cargo, forces, passenger, and patient requirements and movements with airlift, air refueling, aero-medical, and sealift schedules and movement.

A-8. GTN gives users the ability to do the following—

- Locate items in transit
- Forecast port workload
- Assess unit deployment status
- Determine onward movement requirements
- Determine container and pallet contents
- Obtain current aircraft and ship schedules

## GLOBAL COMMAND AND CONTROL SYSTEM

A-9. The Global Command and Control System (GCCS) with its Service subset, the GCCS-A, has replaced the Worldwide Military Command and Control System. GCCS is a system of interconnected computers that provides integrated command, control, communications, computers and intelligence (C4I) capability to the joint community. It provides information from a variety of applications that have migrated, or are in the process of migrating, from other systems including JOPES. GCCS can document movement requirements, transportation closures, and other significant deployment-related events. Pre-formatted reports containing information on deployment requirements and strategic lift schedules are available on GCCS. Any registered GCCS user using the Rapid Query Tool (RQT) software can also extract requirements and scheduling information. This software establishes site-

unique reports merging both requirements and scheduling information. The JOPES Editing Tool (JET), a major application on GCCS, allows operators and planners the ability to rapidly edit and analyze a TPFDD. The Joint Flow and Analysis System for Transportation (JFAST), is a JOPES related GTN application that allows planners to establish transportation feasibility deployment data.

A-10. The GCCS provides a fused picture of the battlespace within a modern command, control, communications, and computers system capable of meeting Warfighter needs into the 21st century. It incorporates the core planning and assessment tools required by the combatant commanders and their subordinate joint force commanders and meet the readiness support requirements of the Services. GCCS is required to move the combatant commanders and subordinate joint force commanders joint command and control support capability into the modern era of client/server architecture using commercial, open systems standards for both commercial and government off-the-shelf applications. The essential umbrella standards and unifying approach that GCCS brings to the ongoing DoD command, control, communications, computers, and intelligence system migration strategy for the Services and agencies can successfully reduce the large number of systems in use today.

## **GLOBAL COMMAND AND CONTROL SYSTEM-ARMY**

A-11. The Global Command and Control System-Army (GCCS-A) is the Army component system that directly supports implementation of the joint GCCS and provides the echelons above corps (EAC) portion of the Army Battle Command and Control System. GCCS-A supports operations from peace to war, including contingency and stability or support operations, and force projection. It supports the Army component commands, combatant commanders, Army JTF commands and components, and HQDA. GCCS-Army is tailored to Army-specific information management needs.

## **END-TO-END FORCE TRACKING**

A-12. End-to-End Force Tracking (EEFT) is a GCCS-Army module that allows the commander to visualize the flow of forces into a theater in accordance with the TPFDD and to perform force tracking. This system is modeled after the Standard Theater Army Command and Control System, an USAEUR-unique command and control system.

## **GLOBAL DECISION SUPPORT SYSTEM**

A-13. The Global Decision Support System (GDSS) is the worldwide command and control (C2) system for executing strategic lift and air refueling. It contains essential information used to monitor and manage all operational DoD air mobility missions in progress throughout the world. It provides automated tools to track aircraft and aircrew movement.

## COMBAT SERVICE SUPPORT CONTROL SYSTEM

A-14. The Combat Service Support Control System (CSSCS) provides force-level commanders and planning staffs with an automated capability to generate a common picture of the battlefield, the CSS status, and courses of action (COA) planning. The system products are tailored to the information needs of the various force-level commanders. It facilitates the required data flow from mobilization through deployment and redeployment to demobilization.

A-15. Echelons Above Corps-Combat Service Support Control System (EAC-CSSCS) applications will eventually be provided in the GCCS-Army. They will provide commanders and planning staffs with automated capability to generate a common picture of the battlefield, the CSS status, and COA planning. EAC-CSSCS will also provide commanders and staffs with detailed information on the mobilization, deployment, redeployment, and demobilization status of specified units.

## COMPUTERIZED MOVEMENTS PLANNING AND STATUS SYSTEM

A-16. Computerized Movements Planning and Status System (COMPASS) is an Army command and control support system that uses evolving computer technology with multiple system interfaces. It facilitates collection and maintenance of UMD to support planning, strategic mobility analysis, movement execution, and command and control for mobilization and deployment purposes. The Army uses the COMPASS to satisfy CINC, Army, and joint staff UMD information requirements for deliberate, crisis action planning, strategic mobility analysis, and mobilization and deployment movement execution. The COMPASS processed UMD is utilized within the JOPEs. The current COMPASS uses direct interfaces with the GCCS-Army, Army Status of Operational Readiness and Training System (ASORTS), and the Mobilization, Operations, Deployment, Employment and Execution System (MOB/ODEE), as its primary sources of unit movement data to satisfy command information needs for deployment.

## JOINT FORCE REQUIREMENTS GENERATOR

A-17. The Joint Force Requirements Generator (JFRG II) is an automated computer-based planning tool designed to support the Services in the development of both deliberate and crisis action plans. It supports tactical and administrative planning by providing the following capabilities: import of Service type unit characteristic (TUCHA) data, rapid force list creation, lift analysis, TPFDD development/manipulation, and import/export to the JOPEs. JFRG II is an information system used to provide UDLs from units through the Service's logistics automation information systems (currently TC-ACCIS for the Army and the Marine Air-Ground Task Force II system (MAGTF II) for the Marine Corps) to JOPEs.

## WORLDWIDE PORT SYSTEM

A-18. The Worldwide Port System (WPS) is a single standard AIS designated to support the function of cargo documentation, accountability and

management at common user ocean terminals associated with MTMC, U.S. Navy, USFORSCOM, active and USAR automated cargo documentation detachments, transportation groups, battalions, and brigades. WPS supports the operation of common user water terminals worldwide, during peacetime and wartime operations. WPS automates the information management functions of a military ocean port operation. It can document the import and export of military cargo and develop appropriate documentation. The WPS provides—

- The ability, at the ocean terminals, to document cargo moving through a port (manifests, TCMDs, and customs documentation).
- The ability, at the ocean terminals, to account for and monitor the movement of cargo through the port.
- The ability to supply terminal and regional commanders the information necessary to manage the movement of ocean cargo.
- The ability to provide ITV information to other DoD systems.
- The ability to use GTN to supply ITV of unit equipment.

## **TRANSPORTATION COORDINATOR-AUTOMATED COMMAND AND CONTROL INFORMATION SYSTEM**

A-19. The Transportation Coordinator-Automated Command and Control Information System (TC-ACCIS) is the current information management and data communications system that Army units use to plan and execute deployments. TC-ACCIS aids the processing of mobility requirements and the flow of information to USTRANSCOM components. TC-ACCIS users include commanders, ITOs, division transportation officers (DTOs), and unit movement officers. TC-ACCIS is the United States Army's automated management information system designed to support the deploying units and installation transportation offices in their efforts to provide timely and accurate movement data to the joint deployment community. It has a direct interface with FORSCOM's COMPASS and through COMPASS to the JOPEs. TC-ACCIS also supplies information to the MTMC IBS for surface moves and to the Logistics Support Activity's Logistical Intelligence File for in-transit and total asset visibility of Army unit movements. TC-AIMS II will replace TC-ACCIS as the primary interface for UMD data.

A-20. TC-ACCIS automates most transportation functions at the unit and installation level. It supports the unit's deployment mission by—

- Maintaining unit equipment lists.
- Maintaining UDLs.
- Preparing GBLs.
- Preparing vehicle load cards.
- Preparing vehicle/container packing lists.
- Preparing advanced TCMDs (DD Form 1384).
- Preparing convoy march tables.
- Preparing convoy clearance reports (DD Form 1265).
- Preparing special handling permits (DD Form 1266).
- Preparing unit equipment manifests.
- Preparing executable rail load plans.

- Maintaining blocking, bracing, packaging, crating and tie-down (BBPCT) material requirements lists.
- Preparing rail load schedules.
- Interfacing with the AALPS.

## **TRANSPORTATION COORDINATORS' AUTOMATED INFORMATION FOR MOVEMENT SYSTEM II**

A-21. The Transportation Coordinators' Automated Information For Movement System II (TC-AIMS II) will be the single DoD system supporting all unit and non-unit installation deployments, redeployments, and retrograde requirements, once fully fielded. TC-AIMS II interfaces with virtually all the current and planned deployment support automated systems. It will be fielded to units and installations worldwide and will perform two principal functions: unit movement and ITO/transportation management office operations. Details on how TC-AIMS II will be employed by units will be in FM 4-01.011 (55-65).

A-22. The TC-AIMS II program addresses a critical shortfall in the movement of materiel and personnel in support of DoD transportation operations. TC-AIMS II falls within the DoD mission area supporting mobility and transportation of DoD personnel and cargo. TC-AIMS II provides UMOs, embarkation officers, ITOs and traffic management offices (TMOs) throughout the DoD with a single, effective and efficient AIS to support transportation management of unit movement, passengers, and cargo during day-to-day and crisis operations within the DTS.

A-23. TC-AIMS II is the result of a joint effort of the U.S. armed forces and the JPMO, headed by the U.S. Army as the executive agent. TC-AIMS II provides automated support to functions performed by UMOs and ITOs, who previously used a variety of Service automated systems and manual processes. TC-AIMS II's goal is to improve and expedite unit movements and TCC actions, providing timely and accurate information for use at all joint deployment community command levels in support of CONUS, OCONUS and in-theater JRSO&I operations.

A-24. To support these wide-ranging missions, TC-AIMS II will be provided to all installation transportation offices, nearly every battalion and separate company, and almost all U.S. Army transportation units and staff elements. Each of these organizations will use TC-AIMS II in the performance of both daily operations and deployments. TC-AIMS is installed on Service-provided hardware. It includes software and processes that support unit movement and sustainment transportation functions, and it provides access to various load-planning functions. These capabilities are available to the TC-AIMS II user from a client/server network, or a stand-alone configuration, at the unit/installation level. Whether in garrison or deployed using the ITV capability of GTN, decision makers at various command levels have the ability to track and process data received from TC-AIMS II.

A-25. The Army's goal for TC-AIMS II is to provide a system that supports the information needs of deploying unit commanders and deployment managers. TC-AIMS II will support these two key players in the Army's critical

mission of deployment. Deploying commanders and their staff will use TC-AIMS II to translate information about the mission into detailed and realistic movement plans for the deployment. This translation occurs in a short time frame—capturing the continual changes to available lift assets, mission details, and unit assets allocated to support the mission.

A-26. Deployment managers (acting for commanders) will use TC-AIMS II to—

- Coordinate strategic lift missions via air and water.
- Schedule unit convoy movements.
- Schedule interrelated deployment events.
- Prepare load plans for vehicles, rail cars, aircraft or ships.
- Prepare DTR/Electronic Data Interchange (EDI) documentation.
- Account for equipment, personnel, and consumable supplies.

Deployment managers (acting for commanders) use TC-AIMS II for documenting paper authorization to expend funds and validate services. This system provides a common, accurate deployment picture to both elements and includes software that has the ability to perform the following functions when enabled by the appropriate permissions:

- Prepare load plans.
- Read/write AIT devices (for example, RF tags, MSLs, CACs).
- Order transport services.
- Coordinate convoy clearances.
- Produce passenger manifests (via interface with personnel management systems and via manual means if interface not available).
- Account for the receipt and loading of unit equipment at marshaling/assembly areas.
- Account for movement to ports of embarkation, unit loading on strategic lift assets, reception at ports of debarkation, and onward movement to staging areas and TAA.
- Create transportation control and movement document (TCMD) data.
- Create GBL and freight warrants.
- Manage the deployment schedule (planned versus actual event times).

A-27. Sharing information with both supporting and supported Army elements is an UMO responsibility usually considered an additional duty for the officer or non-commissioned officer (NCO), rather than a documented unit TOE position. TC-AIMS II provides the UMO with the integrated information management tools needed to achieve success in this area. Functions that the UMO accomplishes using TC-AIMS II include—

- Extracting unit personnel and equipment records from standard Army systems.
- Preparing UDL identifying equipment, personnel and basic load/sustainment items for deployment/movement.

- Planning convoy movements and proposing convoy routing for movement to ports of embarkation.
- Preparing load plans and manifests for aircraft, rail, and barge movements.
- Preparing individual vehicle load plans and generating approved load cards for each vehicle.
- Creating DTR-approved shipping documentation, hazardous material (HAZMAT) documentation and military shipment labels for all deploying equipment.
- Preparing RF tags for major equipment items/containers.
- Developing an internal deployment schedule and recording deployment events as they occur.
- Reporting unit-level deployment information to higher headquarters.
- Allowing merging of deployment information at higher headquarters level.
- Requesting transport services from ITO or movement control personnel.

A-28. The basis of issue for TC-AIMS II hardware/software and AIT reader/writer devices will be battalion and separate company level. The headquarters and headquarters company/headquarters and headquarters troop (HHC/HHT) at groups, regiments, brigades, and similar organizations require the system to support the deployment of the headquarters elements. Many units receive AIT devices in the form of reader/writers that support bar code technology, RF tags, and optical memory cards. TC-AIMS II use commercial off-the-shelf notebook computers to support the UMO mission. The computers include Personal Computer Memory Card International Association (PCMCIA) cards (PC cards) to support communications using modem and connectivity to a local area network (LAN). The TC-AIMS II equipment for separate companies and HHCs allocates to the Company Command Sections.

A-29. TC-AIMS II supports the UMO in managing deployment data, creating deployment plans and monitoring deployment status throughout all phases of the deployment. The system supports daily operations in the installation and pre-deployment planning activities, actions needed to move the unit increments to the POE or to exercise areas, and unit actions to move the unit increments from the POD to the TAA. The TC-AIMS II notebook computer gives UMOs the full capability on one system that they now must execute on separate AALPS and TC-ACCIS computers. The one system permits the UMO to deploy the entire unit through multiple movements without having to re-enter data for each new step in the deployment process.

A-30. The higher headquarters for a deploying unit provides guidance to the deploying unit about the type mission it is to execute upon deployment. Higher headquarters also provides guidance on the commander's intent for how that mission executes, and the factors considered in setting the deployment sequence/priorities. The headquarters staff develops, interprets and relays this guidance and ensures it is followed. Although this discussion focuses on the operations officer (S3) and logistics officer (S4), it applies to the entire staff. The headquarters is responsible for the successful deployment of

its subordinate units. While the headquarters itself may deploy, these actions occur.

A-31. The staff elements served by TC-AIMS II deployment processing software are the S3 and S4 staff. TC-AIMS II provide the tools to allow these staff elements to—

- Accomplish the same tasks outlined for the battalion/separate company UMO.
- Consolidate equipment/personnel and sustainment supply lists for all subordinate and supporting units into a battalion, group, brigade, or task force deployment plan.
- Review and direct changes to deployment plans created by subordinate/task force units.
- Forward a consolidated battalion, group, brigade, task force or similar deployment plan to the TC-AIMS II server at the division, COSCOM, corps, or ITO where command/installation deployment managers can review it, consolidate it with other plans, and procure transportation services to execute the plans.
- Prepare a deployment schedule of events/flow table to use as a management tool. The flow table establishes time frames for events to occur, record the times that events occur, and assess the deployment status.
- Receive TPFDD information from command/installation deployment managers and record the information that completes the TPFDD.
- Maintain unclassified record copies of deployment plans for exercises and contingencies. When the headquarters is alerted to deploy, review and update these record copies to form a template for the deployment.

A-32. Each U.S. Army battalion and higher headquarters is required to receive TC-AIMS II software, two computers (S3 and S4), and AIT equipment. The S3 staff is responsible for defining the deployable force and the sequence/priority for the deployment increments. This definition is an evolving process, as more information is known about the mission parameters. The S3 staff must know what is happening with the deployment and must provide new guidance approved by the commander when more is known about the mission. The S4 staff is responsible for creating and executing a deployment plan that meets the commander's mission objectives. For complete success, both the S3 and S4 staffs need to know the same things about the deployment at the same time.

## **AUTOMATED AIR LOAD PLANNING SYSTEM**

A-33. The Automated Air Load Planning System (AALPS) is a computerized system used to produce air manifests. UMOs, deployment planners, and contingency planners/force designers use it to plan and execute air movement as well as to design and analyze force packages. It operates with DEL data from TC-ACCIS, (UDL data when AALPS is integrated with TC-AIMS), or in a stand-alone configuration. AALPS can—

- Rapidly estimate airlift requirements for a given deployment list.
- Build, store, and maintain pre-planned contingency packages.
- Provide automated assistance to produce individual aircraft load plans.

A-34. AALPS allows military air load planners to quickly and efficiently estimate airlift requirements, plan force packages, and modify aircraft loads. AALPS rapidly provides estimates of airlift requirements for a given list of equipment and passengers and takes into account the unique loading requirements for the delivery methods used on all U.S. military and Civil Reserve Air Fleet (CRAF) cargo aircraft. AALPS allows users to create and save contingency force packages in advance of a mission. This saves time and avoids input errors during deployment. The system has the capability to print approved load plans as well as various load and movement reports.

### **AUTOMATED MOVEMENT FLOW TRACKING SYSTEM**

A-35. The Automated Movement Flow Tracking System (AMFT) is an installation-level system that provides deploying unit commanders and staffs with continuously updated deployment status. It provides a tool to plan movements of unit equipment and personnel through the successive installation processing points to meet load-out schedules. AMFT provides the ability to uniquely define critical deployment events, and timing parameters required by the installation in order to create schedules for critical movement, coordination and notification events supporting large deployments and/or daily missions. Through various system interfaces (AALPS, TC-AIMS-II, TC-ACCIS and TPS), AMFT can also provide visibility of specific equipment and personnel moving through the deployment process.

### **DEPARTMENT OF THE ARMY MOVEMENT MANAGEMENT SYSTEM**

A-36. The Department of the Army Movements Management System (DAMMS) Block III provides managers within the theater visibility of import, export, and intra-theater cargo movements. It provides mode managers asset accountability and asset visibility. Data provided to movement managers, mode operators, and materiel managers expedites the onward movement of cargo and personnel.

A-37. The DAMMS Block II provides convoy planning and highway scheduling. DAMMS allows the user to create main supply routes (MSRs) and to display map data in support of convoy planning and highway scheduling, using a Graphic Information System (GIS). Units create convoys and submit requests for convoy clearance using the convoy planner. Requests are transmitted to a highway scheduler for de-conflicting, scheduling, and approval. TC-AIMS II shares the information.

### **JOINT FLOW AND ANALYSIS SYSTEM FOR TRANSPORTATION**

A-38. The Joint Flow and Analysis for Transportation (JFAST) is a personal computer (PC)-based analysis tool for estimating transportation flows of deployment/redeployment. JFAST provides a means of performing COA development and analysis of deliberate planning, exercise, and real-world transportation problems.

## **INTEGRATED COMPUTERIZED DEPLOYMENT SYSTEM**

A-39. The Integrated Computerized Deployment System (ICODES) is a shipload planning software application that uses artificial intelligence (AI) principles and techniques to assist embarkation specialists in the rapid development of cargo stow plans. It includes expert agents with knowledge in specific domains (for example, hazardous material handling, trim and stability, ramps, cranes, and internal access paths) to evaluate and propose loading alternatives and recommendations. ICODES integrates with information management and documentation systems such as WPS, TC-AIMS II, and IBS to receive cargo lists and send completed load plans. IBS operates from a PC and provides load-planning assistance to support deployment/redeployment by vessel. The accuracy of ICODES depends on the accuracy of the UDL. ICODES' main functions are to calculate trim and stability; develop pre-stow plans; prepare final stowage plans for cargo loading; develop load diagrams; track cargo placement; prioritize discharge of cargo; and develop railcar, container, and flatrack load plans.

## **INTEGRATED BOOKING SYSTEM**

A-40. The Integrated Booking System (IBS) is the lead execution system of the DTS for the booking of international surface cargo. The system supports traffic management within MTMC, the greatest percentage of which is booking non-unit peacetime cargo. IBS must also satisfy the MTMC mission to execute the strategy developed in deliberate planning for international cargo. In addition, the system is responsible for booking cargo during contingency operations. IBS must respond to requirements of commodity managers and war planners requiring continuous access to international surface cargo movement. IBS is fielded to both CONUS and OCONUS booking locations. It exchanges data with WPS and other systems. IBS consolidates the cargo booking function into a single architecture and supports the function of booking movement requirements for sealift against available ocean cargo vessels. IBS supports the DTS in peace and wartime for deployments, redeployments, and sustainment cargo bookings.

## **ENHANCED LOGISTICS INTRATHEATER SUPPORT TOOL**

A-41. The Enhanced Logistics Intratheater Support Tool (ELIST) is a feasibility planning and modeling system fielded by MTMC for deployment analysis. The primary use of ELIST is to determine the feasibility of transportation options from the POD to the TAA. It analyzes effects of modernization and new force structures and changes to the DTS.

## **CONUS FREIGHT MANAGEMENT SYSTEM**

A-42. The CONUS Freight Management System (CFM) is a DoD freight traffic management information system designed to provide a centralized database of master reference files, freight tenders, domestic route order requests, bill of lading shipment information, and carrier performance data. The CFM interface provides timely accurate carrier costing data to the ITO for bill of lading shipments. The CFM supports deployment, sustainment,

and redeployment operations by rating and routing cargo/freight to and from ports in CONUS, and generating required movement documentation.

## **MOBILIZATION MOVEMENT CONTROL SYSTEM**

A-43. The Mobilization Movement Control System (MOBCON) is a convoy planning system, which schedules and coordinates convoys by allocating road space. The system will interface with TC-AIMS II in the future. Deploying units can use it to schedule and prioritize convoy movements over state highways. The system can also assist units in identifying locations of military support facilities along the convoy route.

## **GROUPS OPERATIONAL PASSENGER SYSTEM**

A-44. The Groups Operational Passenger System (GOPAX) supports operational functions associated with arranging commercial group passenger movement. The system aids in the timely movement of troops among CONUS training bases, mobilization sites, APOEs, and destination APODs.

## **STANDARD INSTALLATION/DIVISION PERSONNEL SYSTEM 3**

A-45. The Standard Installation/Division Personnel System 3 (SIDPERS-3) provides a standardized personnel system for the Active Army in peacetime and will support the total Army during mobilization, wartime, and demobilization. SIDPERS-3 provides commanders and staffs at all levels with personnel information tailored to meet mission accomplishment needs. Included in the system is a distributed processing capability, a relational database, and a summary personnel interface to feed command and control systems. SIDPERS-3 will also support personnel replacement operations. SIDPERS-3 is the primary system personnel managers use during deployments to focus on—

- Accessing mobilizing USAR soldiers into the AC.
- Accounting for all assigned personnel.
- Reassigning non-deployable soldiers from deploying units and cross-leveling personnel.
- Managing theater fillers and replacements.

A-46. SIDPERS-3 provides automated personnel service support for AC and USAR soldiers. It supports strength accounting, personnel management, personnel actions, and exchange of information with other automated systems. SIDPERS-3 is a tool commanders use to optimize allocation and use of personnel to meet peacetime, mobilization, and wartime personnel service requirements.

## **STANDARD PROPERTY BOOK SYSTEM-REDESIGN**

A-47. The Standard Property Book System-Redesign (SPBS-R), which is migrating into a GCSS-Army module, is an automated system that provides on-line management information and automated reporting procedures for property book officers and produces company-level hand receipts. With TC-AIMS II fielding, SPBS-R will interface and provide unit equipment list update capability.

## UNIT LEVEL LOGISTICS SYSTEM

A-48. The Unit Level Logistics System (ULLS) is an automated system that processes PLL transactions into The Army Maintenance Management System and provides an automated interface with the Standard Army Retail Supply System (SARSS) and the Standard Army Maintenance System (SAMS). ULLS will migrate into GCSS-Army and interface with TC-AIMS II to support movement planning. The ULLS-S4 assists unit-level supply rooms, as well as battalion and brigade level S4 staff sections in managing logistics functions. It automates the supply property requests and other logistical planning activities at various levels. These planning activities include movement planning, unit load planning, movement requests, and movement orders (MOs).

A-49. The ULLS-S4 interfaces with the SPBS-R and the Standard Army Retail Supply System (SARSS). ULLS-S4 will migrate into GCSS-Army and will interface with TC-AIMS II to support movement planning. It also receives and produces Army Materiel Status System (AMSS) reports generated by ULLS-G systems or another ULLS-S4 system to provide commanders with their equipment readiness status as they prepare to deploy.

## CARGO MOVEMENT OPERATION SYSTEM

A-50. The Cargo Movement Operation System (CMOS) is a combat support system that automates and streamlines installation-level cargo movement processes for both peacetime and deployment/contingency cargo. Work stations in ITO functional areas support one-time data capture for the preparation of documentation for all modes of shipment. The specific functional areas supported are the receipt (inbound and outbound), preparation and movement of cargo, the reporting of movement to command and control elements for in-transit visibility (ITV), and military airlift passenger travel. The receipt function covers originating cargo destined for outbound shipment and inbound cargo destined for local installation and onward movement. The preparation function covers shipment planning, packing, packaging, and preservation of material generated for the installation supply account or other units for outbound movement. The movement function involves shipment planning, loading cargo on the designated conveyance, generating the required movement documentation, and furnishing movement data. The electronic reporting of cargo movement makes CMOS a vital component of the logistics community's effort to provide in-transit asset visibility. Ultimately the CMOS capabilities will migrate into TC-AIMS II and provide electronic reporting of cargo movement at the installation level.

## Appendix B

# Time-Phased Force and Deployment Data Development

The TPFDD is the JOPES data-based portion of the operational plan; it contains time-phased force data, non-unit related cargo and personnel data, and movement data for the operational plan including:

- In-place units.
- Units to be deployed to support the operational plan with a priority indicating the desired sequence for their arrival at the port of debarkation.
- Routing of forces deployed.
- Movement data associated with deploying forces.
- Estimates of non-unit related cargo and personnel movements to be conducted concurrently with the deployment of forces.
- Estimates of transportation requirements, which are fulfilled by a common-user lift resources, as well as those requirements that can be fulfilled by assigned or attached transportation resources.

(Joint Pub 1-02)

B-1. The Time-Phased Force and Deployment Data (TPFDD) is one of the most vital elements of a major deployment. It is the database list of units and sustainment requirements needed to execute the operation plan (OPLAN). It phases them into the theater of operations at the times and places required to support the concept of operations. Its development and refinement are critical to achieving executable OPLANs and to developing executable operation orders when using an approved TPFDD in crisis action planning. The TPFDD integrates force requirements, support requirements, and transportation requirements into a single process planning instrument. (For clarification purposes, a TPFDD is the actual list generated by the TPFDD, when queried).

B-2. The supported combatant commander/JFC in coordination with the Service component commands develop TPFDDs. The units necessary to meet the required capabilities are provided by the force provider (any unified commander providing forces to the JFC).

B-3. Development of TPFDDs occurs through an iterative refinement process. CJCS orders on behalf of the SECDEF provide the base documents defining the approved forces to be sourced and entered in a TPFDD. The supported commander, in coordination with the supporting commander, defines initial force requirements in terms of unit type codes (UTCs), unit line numbers (ULNs), and force modules. ULNs define a precise increment of capability. The increments may be based on UTC, Service component (Army, Air Force, and so forth) providing organization or time-phased data associated with movement requirements. Force modules are groupings of ULNs used for TPFDD analysis and force tracking. Typical force module categories include

force composition, functional composition (such as all medical units), geographical relationship (such as common POD), or time-phased relationships (such as the latest arrival date (LAD)).

B-4. Sourcing supported JFC TPFDD requirements begins as soon as supporting commanders and Service chiefs identify specific units to satisfy them. Normally, the first step is that supporting commanders source initial TPFDD requirements upon receipt of the CJCS/supporting combatant commander's alert order, if there is one, prior to issuance of the deployment order. The deployment order specifies a time for completing sourcing and requirements validation. During the sourcing process, supporting commanders, normally through their Service components, enter UICs, unit names, routing and time phasing data associated with the origin and POE, tailored personnel and cargo detailed information, and a unit POC.

B-5. Periodically, during the TPFDD process, the supported commander calls for a validation. Validation is an execution procedure used by combatant command components, supporting combatant commanders, and providing organizations to confirm to the supported commander and USTRANSCOM that all the information records in a TPFDD are error-free and accurately reflect the current status, attributes, and availability of units and requirements. The TPFDD elements scheduled for validation are normally those that fall within a specific category, such as an echelons above division (EAD) range (for airlift, sealift, or other surface movement). Supported command component commanders review the ULNs within the specified range, and validate those selected. Supported command component commanders coordinate with supporting command counterparts to confirm that the ULNs are sourced, that ULNs accurately reflect the current attributes and availability of each force increment, that the force increments have been alerted for deployment, and that the sourcing process has been coordinated with supported command components. This process is frequent, as much as daily, during a deployment.

B-6. Validation of the ULNs occur at the same time the supported commander coordinates with air and sea lift providers to validate lift windows. These validations are based on scheduling, contracting, lift positioning, and execution timelines.

B-7. As the time to move nears, and as more and more of the TPFDD requirements become validated and "locked-in," changes become ever more disruptive. Accordingly, changes to locked-in portions of the TPFDD must be limited to those required to support operations or to respond to unforeseen events. These changes normally fall into one of the following procedural categories:

- Changes that do not affect movement schedules generally correct ULN information. They usually improve the accuracy of validated TPFDD information through minor adjustments to cargo or passenger information, or they correct internal logic errors.
- Changes that require unlocking, correcting, and re-validating ULNs require significant effort. They must be coordinated with the supported commander and specifically justified.
- Changes that affect movement schedules invalidate previously determined lift timelines. These changes are extremely disruptive, particu-

larly when they generate requirements for additional lift. Consideration for approval of these changes occurs only when a component commander identifies a clear, critical operational need. Justifications for these changes usually require general/flag officer-level approval. (See CJCSM 3113.01A for more information on TPFDD development.)



## Appendix C

# Deployment Binders

In addition to the deployment SOP, units often prepare deployment binders for quick reference during deployments. These binders could contain, but are not limited to:

- Appointment orders and training certificates for unit movement officers and alternates, load teams, and personnel qualified to certify hazardous material.
- A recall roster and instructions.
- A listing of required references.
- A list of major equipment shortage items.
- A list of blocking, bracing, packing and crating materials (BBPCM), as well as actions required to obtain materials not already on-hand.
- A list of supplies by support activity, coordination requirements (lists of personnel, transporting locations, and materials-handling equipment), and prepared requisitions.
- Coordination requirements for plan execution and a list of supporting agencies and POCs.
- A copy of the RSOP and extracts from the unit deployment plan detailing initial actions to be taken during a deployment (the beginning of time crisis planning (X-hour) and N-hour sequence).
- A current copy of the OEL.
- Copies of all load cards and container packing lists.
- Prepared copies of transportation requests, convoy movement requests, and special hauling permits.
- Strip maps for each route of march the unit will take (see Appendix E for convoy briefing outline).
- Advance party composition and instructions.
- Examples of forms required for personnel support during deployment (for example, Adjutant General, Judge Advocate General, medical).
- Transportation requirements for each mode (such as trucks or buses) that are beyond the unit's organic transport capability. This includes POCs and preplanned coordination channels for obtaining needed transport capability.
- Rear detachment and family support group operations.
- Other unit checklists or handbooks developed by the unit to assist in deployment planning and execution.
- Contact telephone numbers during off-duty hours for service organizations supporting deployment.
- A list of trained rail load teams and air load teams.

- A list of individuals trained to sign HAZMAT documents.
- Prepared DA Form 2062 (Hand Receipt/Annex Number) for the issue of small arms ammunition.

## Appendix D

# Deployment Planning

Effective deployment movement plans define responsibilities, functions, and details for each part of a unit deployment from PPP/PSP to reception in theater. They contain SOPs, OELs, and other annexes as directed by the MACOM or the ASCC. Movement plans require substantial coordination and support from all levels in the chain of command. They incorporate lessons learned from previous moves and exercises that tested their effectiveness. This appendix provides the unit deployment planner guidance on developing a movement plan. The intent for TC-AIMS II is to automate these functions. It broadens the operational movement planning in Chapter 2. This section covers the UMO or UMNCO considerations while the annexes discuss—

Annex 1 - Movement Planning Checklist

Annex 2 - Deployment Documentation Requirements

Annex 3 - Blocking, Bracing, Packing, Crating and Tie-down Materials

Following is a recommended process for developing deployment plans. The following steps from FORSCOM/Army National Guard (ARNG) Regulation 55-1 are generally applicable to all units with deployment missions.

Step 1. Identify what needs to be moved. Based upon mission requirements and command guidance, deployment planning must reflect personnel, equipment, and supplies to be deployed, and how the unit will accomplish the move.

Step 2. Identify equipment to accompany troops (TAT) (yellow TAT) and equipment needed immediately upon arrival (red TAT). Yellow TAT must accompany troops and be accessible en route. Examples include Class I basic load items, unit records, and individual carry on baggage and weapons. Red TAT must be available at the destination before or upon unit arrival. This equipment may be sensitive cargo that requires special security or handling at the POE or POD. Examples are individual baggage, basic loads of supplies, and crew-served weapons.

Step 3. Identify hazardous cargo. Transport of HAZMAT requires proper segregation, packing, marking and documentation. The HAZMAT Bulletin Board System at <http://www.afmc.wpafb.af.mil/Hazmat/> contains Air Force Joint Manual (AFJM) 24-204 (TM 38-250), Preparing Hazardous Materials for Military Air Shipments and other helpful HAZMAT site links to include the Code of Federal Regulations (CFR) 49 - Transportation. If not available locally, the International Air Transportation Association (IATA) Dangerous Goods Regulation, the North American Emer-

gency Response Guidebook, and the International Maritime Dangerous Goods (IMDG) Code may be purchased from: LableMaster, 5724 N. Pulaski Road, Chicago, IL 60646.

Step 4. Identify bulk cargo that needs to be moved and develop packing lists. All consolidated cargo (boxed, crated, etc.) loaded in vehicles, containers, and on 463L pallets must display a separate packing list that shows complete contents. A Department of Defense (DD) Form 1750 (Packing List) or DA Form 5748-R (Shipment Unit Packing List and Load Diagram), Packing List documents contents.

Step 5. Develop vehicle load plans for unit equipment. Vehicle load plans are recorded on DA Form 5748-R (Shipment Unit Packing List and Load Diagram) for organic vehicles and trailers carrying secondary loads.

Step 6. Identify blocking, bracing, packing, crating, and tie-down (BBPCT) requirements. All crates containers, boxes, barrels, and loose equipment on a vehicle must be blocked, braced, and tied down to prevent shifting during transit. The POC for blocking and bracing requirements is normally the ITO or the installation director of public works. FM 55-9 provides guidance for securing loads moving by air, and FM 55-17 provides guidance for securing loads by other modes. (NOTE: FM 55-9 and FM 55-17 are scheduled to be incorporated in FM 4-01.011, Unit Movement Operations.) Vehicle Preparation Handbook for Fixed Wing Air Movements is another excellent source document.

Step 7. Document and report unit deployment requirements. Personnel and equipment data are translated into transportation terminology as unit movement data and recorded on the OEL. Units use TC-AIMS II to update the OEL and create the UDL.

Step 8. Determine how personnel and equipment will move to the POEs. In CONUS wheeled vehicles normally convoy when distances are less than one day drive (less than 400 miles) with tracked vehicles moving via military heavy equipment transporters (HETs) or commercial rail, truck, or inland waterway. Unit personnel usually move to the POE by organic vehicles or by military or commercial buses. Army rotary wing aircraft normally self-deploy to the POE.

Step 9. Prepare the unit deployment plan. The administrative, logistics and coordination requirements for the plan must be determined. Items such as en route medical, feeding, and maintenance for deployment to POEs must be coordinated and documented.

Step 10. Maintain the deployment plan. This includes updating the OEL as changes occur in OPLANs, CONPLANs, unit equipment or commander's intent. Upon mission execution, actual equipment weights and shipping configurations must also be updated. The updating of the OEL within TC-AIMS II to produce the UDL is critical. From this data, the unit's equipment manifest and military shipping labels are produced. Errors can result in the unit's equipment being frustrated or delayed at the POE.

**Annex 1**  
**Movement Planning Checklist**

This movement planning checklist was adapted from FORSCOM/ARNG Regulation 55-1 (1 March 2000). It provides a representative example of what to consider when planning a move. However, it is not all-inclusive. For example, Appendix K contains DD Form 2133, which is used for joint inspections, but is still part of the movement planning process. TC-ACCIS is the Army's source to assist in movement planning until the fielding of TC-AIMS II.

<b>COMMANDER'S (UMO) CHECKLIST</b>			
	<i>YES</i>	<i>NO</i>	<i>NA</i>
1. Have a unit movement officer and alternate been appointed?			
2. Does the unit have the required publications to support unit movement planning?			
Does the unit have an approved mobilization (USAR only) and deployment (AC/RC) movement plan? (USAR MSC/STARC/installation approved).			
3. Has the unit movement plan been prepared in accordance with FORSCOM/ARNG Regulation 55-1?			
4. Has the unit movement officer reviewed unit plans to ensure that they conform to directives of higher headquarters?			
5. Does the unit have established procedures for the following:			
a. Identifying, packaging, loading, certifying, and transporting hazardous cargo?			
b. Marking of vehicles for convoy movement?			
c. Loading and unloading of vehicles before and after movement?			
d. Maintaining equipment during convoy movement?			
6. Have SOPs been reviewed and staffed to ensure conformity with regulations?			
7. Does the unit movement plan address the following:			
a. Movement of the advance detachment to the mobilization station (MS)/POE, if required?			
b. Movement of the main body?			
c. Movement of MTOE/CTA equipment from HS/MATES/UTES/WETS/ECS?			
8. Does the unit have the most current OEL report data?			
9. Have the appropriate local forms and DD Form 1750 been completed for each loaded vehicle and trailer?			
9. For units with equipment which cannot be transported organically, has the appropriate local form been completed?			
10. Have blocking BBPCT materials been considered, requirements identified, sources identified, and coordination made with USPFO/SI/MS?			
11. Have unit load teams been identified and trained?			
12. For units that convoy, have convoy requirements been identified, appropriate coordination and forms complete?			
13. Has the unit properly marked vehicles for convoy movement?			

<b>CONVOY COMMANDER'S CHECKLIST</b>			
	<i>YES</i>	<i>NO</i>	<i>NA</i>
1. Has the unit properly marked vehicles for convoy movement?			
2. Has BBPCT material been considered; requirements identified, sources identified, and coordination made with the USPFO/SI/MS?			
3. Has a reconnaissance of the approved route been made and a strip map prepared?			
4. Have overweight, oversize, or exceptionally slow vehicles been identified and provisions made for their movement?			
5. Is there a listing of contacts, either telephone numbers or addresses, available along the route in case of incident or accident?			
6. Are specific provisions made to preclude the carrying of passengers in the last vehicle of an element?			
7. Are convoy identifying signs available and in good repair?			
8. Are trucks that are to carry personnel equipped with first aid kits?			
9. Do vehicles that are required to operate at night have the "L" shaped reflective symbol in the lower left corner of the tailgate?			
10. Are flags (BLUE for lead vehicle, GREEN for trail vehicle, and BLACK and WHITE for the convoy commander) available and in good order?			
11. Does each vehicle of the proposed convoy contain a basic highway warning kit appropriate for the vehicle?			
12. Do vehicles transporting compressed gases, explosives, or flammables have flashing lanterns in lieu of flares or fuses?			
13. Have HAZMAT been packed, marked, and placarded according to law and regulation?			
14. Has a properly trained individual certified packing, marking, and placards of HAZMAT items?			
15. Have provisions been made to pay for toll roads, bridges, or others?			
16. Have possible rest stops or break areas along the route been identified on strip maps?			
17. Is a comprehensive checklist for the convoy available?			
18. Have provisions been made for inoperable vehicle recovery?			
19. Has a start point been identified?			
20. Has the release point been identified?			
21. Has the convoy movement order been reviewed to determine the route?			
22. Can bridges and defiles safely accommodate all loaded or tracked vehicles?			
23. Are critical points known and listed on strip maps?			
24. Has the size of march units been determined?			
25. Has the rate of march on the convoy movement order been verified?			
26. Has the vehicle interval on open road been determined?			

<b>CONVOY COMMANDER'S CHECKLIST</b>			
	<i>YES</i>	<i>NO</i>	<i>NA</i>
27. Has the type of column been determined?			
28. Have provisions been made for refueling, if required?			
29. Has a suitable bivouac site been selected, if required?			
30. Have convoy clearances been obtained, if required?			
31. Is an escort required and has it been requested?			
32. Are spare trucks available for emergencies?			
33. Are vehicles fully serviced, clean, and ready for loading?			
34. Are loads proper, neat, and balanced?			
35. Are drivers properly briefed?			
36. Is the convoy marked front and rear of each march unit?			
37. Are guides in place?			
38. Are blackout lights functioning?			
39. Are maintenance services alerted?			
40. Is maintenance truck in rear?			
41. Are medics in rear?			
42. Is there a plan for casualties?			
43. Are all interested parties advised of the estimated time of arrival (ETA)?			
44. Is officer at rear of convoy ready to take necessary corrective action such as investigating accidents and unusual incidents, and changing loads?			
45. Has a trail officer been identified?			
46. Is there a personnel/cargo loading plan?			
47. Has a plan been made for feeding personnel?			
48. Has time been established for formation of convoy?			
49. Has time been established for releasing trucks?			
50. Is a written operation order on hand, if required?			
51. Will a log of road movement be required at end of trip?			
52. Has weather forecast been obtained?			
53. Do all personnel have proper clothing and equipment?			
54. Is there a communications plan?			
55. Are personnel prohibited from riding in the cargo compartments of vehicles transporting ammunition?			
Are drivers of ammunition briefed on accident emergency response procedures and the required withdrawal distances in case of a fire? (DD Form 836, Special Instructions for Motor Vehicles Drivers)			
56. Are the marshaling areas for ammunition or explosive laden vehicles separated from unrelated personnel, equipment, and facilities by the appropriate distance?	57.	58.	59.

LOGISTICS PLANNING CHECKLIST			
	Yes	No	NA
<b>Supply</b>			
<b>Unit Supply Operations</b>			
1. Is the unit prepared to deploy with current publications, plans, SOPs, or pre-positioned documents?			
2. Are required unit supply regulations/ publications on hand current?			
3. Are maintenance/technical manuals for unit equipment on hand current?			
4. Does unit have sufficient, up-to-date publications to execute its supply operations in support of deployment and sustainment operations?			
<b>Ammunition Requirements</b>			
1. Is the ammunition basic load (ABL) listing current and available?			
2. Is the ammunition basic load listing updated and signed by the commander (required annually and after MTOE change)?			
3. Are pre-positioned DA Forms 581 for requesting ammunition at the supporting installation?			
4. Are procedures for distribution of TAT ammunition and non-TAT ammunition covered in the unit SOP?			
5. Does the unit have a designated supporting ammunition supply point (ASP) for issue of pre-positioned stocks?			
6. Does the unit SOP contain a by-bunker breakout of the ammunition basic load (ABL)?			
7. Are blocking and bracing requirements for packing ammunition for surface shipment identified and pre-positioned requests provided to the DEH?			
8. Are blocking, bracing, and tie-down materials included in the OEL?			
<b>Basic, Prescribed and Operating Loads or Classes I, II, III, IV, and IX Requirements</b>			
1. Are computed stockage levels adequate to support the unit?			
2. Are computation lists for unit basic loads (UBLs) on hand and current?			
3. Has the unit included provisions for classes of supply in the OEL?			
4. Have significant shortages been identified to higher headquarters and supply support activities for fill upon deployment?			
5. Are on-hand UBLs serviceable/deployable?			
6. If required by the OPLAN, are the unit commander and supply personnel aware of requirements, availability, and necessary quantities of contingency stocks and equipment?			
7. Are they aware of points of storage and pickup for these stocks?			
8. Is the completed supply request for rations to be consumed en route on hand and current?			

<b>LOGISTICS PLANNING CHECKLIST</b>			
	<b>Yes</b>	<b>No</b>	<b>NA</b>
9. Does the unit have a plan (which is not dependent on meal, ready-to-eat (MREs)) for feeding soldiers until deployment?			
10. Has the unit correctly closed out their dining facility and provided alternate meal facilities for their soldiers?			
11. Does the unit SOP, or other standing guidance, include procedures for:			
a. Organization and training of specialized teams such as load teams, interim property book officer for rear detachment, and others?			
b. Delineation of deployment preparation responsibilities for unit members, for example, designation of person responsible for load planning supply requirements?			
c. Submission of pre-positioned supply requests (packing and crating materials; Class I, V, VII contingency items)?			
d. Reporting MTOE and CTA equipment shortages to higher headquarters for assistance in obtaining needed equipment?			
e. Reporting equipment requiring maintenance assistance to deploy?			
<b>CTA 50-900</b>			
1. Are A and B bags packed according to the SOP?			
2. Does each soldier have required CTA 50-900 items? Are items in serviceable condition?			
3. Has the unit taken the necessary steps to see that soldiers have an opportunity to draw central issue facility (CIF) items in serviceable condition?			
4. Does unit have list of required zone clothing for possible contingencies?			
5. Does unit have list of sizes for all personnel?			
<b>Disposition of POVs, Privately Owned Weapons, and Pets</b>			
1. Does each company/battery-sized unit or detachment have an officer or NCO appointed as POV receiver for their unit?			
2. Are POVs requiring storage identified?			
3. Are installation forms being used for POV storage?			
4. Is POV turn-in included in the N-hour sequence or deployment SOP?			
5. Are pilferable items removed before processing for storage?			
6. Are privately owned weapons registered with the provost marshal?			
7. Do soldiers and/or the unit have plans for disposition of pets?			
<b>NBC</b>			
1. Does the unit have a written plan showing distribution of nuclear, biological, and chemical (NBC) equipment down to the soldier level?			
2. Is the NBC hand receipt accurate in terms of authorized MTOE and CTA items?			
3. Does unit have on hand the required chemical decontamination			

LOGISTICS PLANNING CHECKLIST			
	Yes	No	NA
equipment (CDE)?			
4. Are there any valid document numbers for CDE shortages on requisition?			
5. Does the unit have a list of battle dress uniform (BDU), overshoes, and gloves requirements by size?			
6. Does the unit have DA Form 2765-1 prepared and pre-positioned for the CDE contingency items?			
7. Does the unit have anyone on the signature card to pick up the Nerve Agent Antidote Kit (NAAK) and Nerve Agent Pyridostigmine Pretreatment (NAPP)?			
8. Does the unit have a packing and loading plan for CDE?			
9. Does the unit have a resupply and distribution plan for CDE?			
10. (When directed for exercise or operation) Does the unit draw and/or load the proper amount of CDE?			
11. Does every soldier have a properly fitted and serviceable protective mask?			
12. Are the authorized quantities of MTOE and CTA items of NBC equipment on hand?			
13. Is NBC equipment serviceable?			
14. If equipment is not serviceable, does the unit have a viable plan to replace unserviceable equipment?			
15. Does the unit maintain records and track individuals who require optical inserts?			
16. Are all pieces of CDE requiring calibration within prescribed timelines?			
17. Does the unit maintain proper packaging and shipping placards for CDE, which contain radioactive sources?			
18. Does the unit maintain a record of lot numbers and expiration dates for CDE?			
19. Does the unit have a written plan on how they will draw, obtain, and ship decontaminating solution #2 (DS2), supertropical bleach (STB), or other decontaminating agents?			

## Annex 2

<b>Deployment Documentation Requirements</b>				
	<i>VEHICLES(1)</i>	<i>CONTAINERS</i>	<i>PALLETS, CRATES, CONEXES</i>	<i>PERSONAL BAGGAGE</i>
<b>ALL MODES</b>				
Warning Placards (when applicable) (for hazardous cargo)	X	X	X	
Signature and Tally Record (DD Form 1907) (when applicable) for sensitive cargo accountability	X	X	X	
Unit Identification Code (UIC) and Shipment Unit Number (Stenciled)	X(4)	X(5)	X	
Military Shipping Label (DD Form 1387)	X(3)	X(3)	X(3)	
Packing Lists (DD Form 1750/DA Form 5748-R)	X	X	X	
*Security Seal	X(2)	X		
<b>ALL MODES, REDEPLOYMENT ONLY</b>				
*Military Customs Inspection Label (DD Form 1253) or Tag (DD Form 1253-1)	X	X	X	X
*U.S. Customs Accompanied Baggage Declaration				X
+*Decontamination Tag (DD Form 2271)	X	X		
+Commander's Certificate (No ammunition or body parts)	X	X		
+Certificate of Registration (CF 4455 or 4457) (when applicable)				X
+Registration of War Trophy Firearms (DD Form 603) (when applicable)			X	X
<b>AIR ONLY</b>				
Passenger Manifest (DD Form 2131)				X
Cargo Manifest (DD Form 2130 Series)	X	X	X	
Pallet Identifier (DD Form 2775) or compatible form			X	
Special Handling Data/Certification (DD Form 1387-2) (for sensitive and classified)	X	X	X	
Shipper's Declaration for Dangerous Goods form Miscellaneous (MISC) Pub. 55-3 for hazardous, sensitive, and	X	X	X	

<b>Deployment Documentation Requirements</b>				
	<i>VEHICLES(1)</i>	<i>CONTAINERS</i>	<i>PALLETS, CRATES, CONEXES</i>	<i>PERSONAL BAGGAGE</i>
classified. (This form number was assigned to the Shipper's Declaration for Dangerous Goods.)				
Advanced Transportation Control and Movement Document (ATCMD)	X	X	X	
<b>SEA ONLY</b>				
Dangerous Goods Shipping Paper/Declaration and Emergency Response Information for Hazardous Materials Transported by Government Vehicles (DD Form 836)	X	X		
<b>RAIL/COMMERCIAL TRUCK ONLY</b>				
Government Bill of Lading (GBL) Prepared by the ITO	X	X		
<b>CONVOY ONLY</b>				
Convoy Clearance Request (DD Form 1265 or DD Form 2777)	X			
Special Handling Permit (DD Form 1266 or DD Form 2777, when required)	X			
Motor Vehicle Inspection (DD Form 626) (when applicable)	X			
Shipping Paper and Emergency Information for Special Instructions For Motor Vehicle Drivers (DD Form 836)	X			
<p><b>Notes:</b></p> <p>X: Identifies documentation requirement</p> <p>* U.S. Customs or USDA inspection may substitute CF for DD Forms.</p> <p>+ Wartime redeployment.</p> <p>(1) Includes major weapon systems and aircraft.</p> <p>(2) Seal affixed to all cargo access areas.</p> <p>(3) For all vehicles and consolidated shipment units, (containers and 463L pallets), deploying OCONUS or on Emergency Deployment Readiness Exercises (EDREs) or Sealift Emergency Deployment Readiness Exercises (SEDREs), regardless of mode, military shipping labels (DD Form 1387) will be utilized. For vehicles, labels are placed on the front (driver's side) bumper and on the left (driver's side) door.</p> <p>(4) Stencil the UIC and SUN on the front and rear bumpers in 2-inch lettering.</p> <p>(5) Stencil/mark FORSCOM and unit-owned containers only.</p>				

<b>READINESS AND DEPLOYMENT CHECKLIST</b> For use of this form, see DA PAM 600-81 and AR 600-8-101; the proponent agency is ODCSPER.			
<b>AUTHORITY:</b> 10 USC Section 3013, Secretary of the Army; Army Regulation 600-8-101, Personnel Processing (In, Out, and Mobilization Processing; and EO 9397 (SSN).			
<b>PURPOSE:</b> To provide a standardized means to evaluate readiness posture and validate military and non-military personnel for deployment.			
<b>ROUTINE USES:</b> The "Blanket Routine Uses" set forth at the beginning of the Army compilation of systems of records notice apply.			
<b>DISCLOSURE:</b> Voluntary. However, failure to update and confirm information is correct may impede processing time and deployability status.			
<b>INSTRUCTIONS:</b> This checklist is composed of a tracking data sheet and ten sections. All checklist sections are divided into two parts: Readiness ( <i>Part A</i> ) and Theater Specific Deployment ( <i>Part B</i> ) Requirements. The appropriate OIC/NCOIC will certify Part A, Readiness Requirements, at least annually or within the number of days specified by AR 600-8-101, or DA message, prior to mobilization or deployment. The unit commander will certify completion/review of readiness at the end of the checklist. The appropriate Installation OIC/NCOIC will check Part A again to ensure items that are "NO GO" or blank are completed/updated; will complete the Deployment Validation columns in Part A; and will conduct and validate Part B, Deployment Requirements, if required. Certified and completed readiness requirements will be recognized by the Installation to avoid duplication. The AG normally validates deployability at the end of the checklist for the installation commander.			
1. DATE (YYYYMMDD)		2. NAME (Last, First, Middle)	
3. SSN			
4. SERVICE AFFILIATION <input type="checkbox"/> USA <input type="checkbox"/> USCG <input type="checkbox"/> USN <input type="checkbox"/> PHS <input type="checkbox"/> USAF <input type="checkbox"/> NOAA <input type="checkbox"/> USMC		5. COMPONENT <input type="checkbox"/> ACTIVE <input type="checkbox"/> GUARD <input type="checkbox"/> RESERVE <input type="checkbox"/> NON-MILITARY	
6a. RC STATUS <input type="checkbox"/> IMA <input type="checkbox"/> AGR <input type="checkbox"/> JRU <input type="checkbox"/> IRR <input type="checkbox"/> NG1 <input type="checkbox"/> MCU <input type="checkbox"/> NGU <input type="checkbox"/> NG3 <input type="checkbox"/> RET <input type="checkbox"/> TPU		6b. RC PAY STATUS <input type="checkbox"/> AGR <input type="checkbox"/> TTAD <input type="checkbox"/> AT <input type="checkbox"/> TDY <input type="checkbox"/> ADSW <input type="checkbox"/> EAD <input type="checkbox"/> ODT	
7. NON-MILITARY STATUS <input type="checkbox"/> DOD <input type="checkbox"/> CONTRACTOR <input type="checkbox"/> AAFES <input type="checkbox"/> DAC <input type="checkbox"/> RED CROSS <input type="checkbox"/> OTHER (Specify)		8. TRAVEL STATUS <input type="checkbox"/> a. UNIT ORDER    c. NUMBER OF DAYS ON ORDER <input type="checkbox"/> b. INDIVIDUAL	
9a. PARENT UNIT & UIC / NON-MILITARY NAME		9c. E-MAIL ADDRESS	
9b. MAILING ADDRESS (Include ZIP Code)		10. TELEPHONE NUMBER	
		11. DSN TELEPHONE NUMBER	
12. FAX TELEPHONE NUMBER		13. RANK/PAY PLAN	
		14. GRADE	
		15. SEX <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE	
		16. HEIGHT (inches)	
		17. WEIGHT	
		18. BLOOD TYPE	
		19. RELIGIOUS PREFERENCE	
		20. CITIZENSHIP COUNTRY	
21a. OCCUPATION CODES	21b. JOB TITLES	21c. PRIMARY SPECIALTY	21d. ADDITIONAL SKILLS
22a. LANGUAGE SPECIALTIES (Specify)		22b. DATE LANGUAGE CERTIFIED (YYYYMMDD)	
		23. COMMON ACCESS CARD ISSUED <input type="checkbox"/> YES <input type="checkbox"/> NO	
24. TASK FORCE (TF) OR MISSION TITLE		25. MISSION CODE	
		26. DEPLOYMENT COUNTRY OR STATE (Final Destination)	
27. SCHEDULED DEPLOYMENT DATE (YYYYMMDD)			
28a. GAINING UNIT (Final Destination)		28b. GAINING UNIT UIC (Leave blank)	
		28c. ARRIVAL DATE AT MOB STA (YYYYMMDD) (Leave blank)	
		28d. DEPART DATE FROM MOB STA (YYYYMMDD)	
<b>INSTRUCTIONS FOR CERTIFYING READINESS AND DEPLOYMENT OFFICIALS:</b> <b>Readiness Review Official (Part A).</b> Each reviewer must be qualified and familiar with the requirements of each line item in their section. Complete each line item when possible. Leave blank any line item if unable to complete or update. Mark a line item as a "NO GO" if any condition or situation is recognized that adversely affects the individual's ability to perform their assigned duties for the duration of the mission. When possible, provide the reason for a "NO GO" on Page 6, Section D. The Certifying Official signs after all line items in their designated section are considered, even if some are left blank. DP = Deployment Packet. If designated for deployment, place this document in Deployment Packet. Only Readiness Requirements are completed in an annual or unit readiness review. <b>Deployment Review Official (Part B).</b> Deployment line items are completed only if deploying to a specified mission. The appropriate reviewer will check and certify that each line item in Part A is completed/updated. Ensure any required items are enclosed in the DP. Update/complete any "NO GO" or blank line items in Part A. Conduct and complete Part B of each section. The individual processing for deployment verifies the information is correct. A "NO GO" does not necessarily mean you are nondeployable. The installation commander or designated representative makes the final determination on deployment status.			

Figure D-1. Sample DA Form 7425, page 1 of 6

NAME (Last, First Middle)		SSN		
ITEM	READINESS CERTIFICATION		DEPLOYMENT VALIDATION	
	NA	NO GO	DATE (YYYYMMDD)	DATE UPDATED (YYYYMMDD) GO
SECTION I - PERSONNEL				
Part A - Personnel Readiness Requirements				
1.	Emergency Data Record, DD Form 93, review and update (initial and date copy) DP			
2.	SGLI, SGLV Form 8286, FEGLI review and update (initial and date copy) DP			
3.	ERB or ORB, or DA Forms 2A and 2-1 (current copy), if applicable DP			
4.	Civilian only: Pre-identify Emergency Essential Mob Agreement (EEMA) signed DP			
5.	Approved Family Care Plan, DA Form 5305-R, if required			
6.	Identification Card current			
7.	ID Tags (two sets w/chains) current DP			
8.	Geneva Convention Identity card issued, when required			
9.	Medical Warning Tag issued, when required			
10.	ETS/ESA date pending within deployment period plus 30 days			
11.	Administrative actions pending (flag, discharge, separation, etc.)			
12.	Permanent Physical Profile 3 or 4 (MMRB pending or complete)			
13.	Single parent or military couple in adoption process (waivable)			
14.	Mother of newborn (first 4 months) (waivable)			
15.	Conscientious objector status: pending = GO, approved = consider duty restrictions			
16.	Postal change of Address Card, DA Form 3955, if required			
17.	BT/AIT or equivalent training completed (includes OBC, WOBC)			
Complete only upon alert:				
18.	RC only: All previous discharge certificates (DD Forms 214 or 220), if applicable DP			
19.	RC only: Mobilization Orders, if required DP			
20.	Civilian only: Automated Employee Master Data Record, current copy DP			
21.	Passport or Visa requested or in possession, if required			
22.	Sole surviving family member (waivable)			
23.	Turkish or German citizen deploying through/to that country			
24.	Former Peace Corps member (No intelligence duty in country worked)			
25.	Former hostage/POW in deployment area (waivable)			
26a. PRINTED NAME AND RANK OF CERTIFYING READINESS OFFICIAL		26b. SIGNATURE OF CERTIFYING READINESS OFFICIAL		26c. DATE (YYYYMMDD)
Part B - Installation Personnel Deployment Requirements				NA NO GO GO
1.	Passport or Visa current, if required (carried by person)			
2.	Deployment Orders DP			
3.	Chaplain: Appointment or visit, if requested			
4.	Army Community Service: Family Support Group or ACS info provided			
5a. PRINTED NAME AND RANK OF CERTIFYING DEPLOYMENT OFFICIAL		<input type="checkbox"/> NO GO <input type="checkbox"/> GO		
5b. SIGNATURE OF CERTIFYING DEPLOYMENT OFFICIAL		5c. DATE (YYYYMMDD)		
READINESS AND DEPLOYMENT CHECKLIST REMARKS				

Figure D-1. Sample DA Form 7425, page 2 of 6

NAME (Last, First Middle)			SSN			
ITEM		READINESS CERTIFICATION		DEPLOYMENT VALIDATION		
SECTION II - FINANCE		NA	NO GO	DATE (YYYYMMDD)	DATE UPDATED (YYYYMMDD)	GO
Part A - Finance Readiness Requirements						
1. Enrolled in SUREPAY/Direct Deposit						
2. Pay Records Review						
3. Initiate or change allotment(s), if applicable						
4a. PRINTED NAME AND RANK OF CERTIFYING READINESS OFFICIAL		4b. SIGNATURE OF CERTIFYING READINESS OFFICIAL		4c. DATE (YYYYMMDD)		
Part B - Installation Finance Deployment Requirements		NA	NO GO	GO		
1. Entitlements verified (include deployment area entitlements and BAH)						
2. Travel claims initiated or settled						
3a. PRINTED NAME AND RANK OF CERTIFYING DEPLOYMENT OFFICIAL				<input type="checkbox"/> NO GO <input type="checkbox"/> GO		
3b. SIGNATURE OF CERTIFYING DEPLOYMENT OFFICIAL		3c. DATE (YYYYMMDD)				
SECTION III - LEGAL		NA	NO GO	DATE (YYYYMMDD)	DATE UPDATED (YYYYMMDD)	GO
Part A - Legal Readiness Requirements						
1. Will						
2. Power of Attorney (POA)						
3. Civil actions pending (plaintiff, defendant or subpoenaed as witness)						
4. Domestic violence investigation pending (weapon prohibition)						
5. Briefings (UCMJ, Geneva Convention, Law of Land Warfare), as required (Soldiers and Sailors Relief Act, Reemployment rights, ESGR)						
6a. PRINTED NAME AND RANK OF CERTIFYING READINESS OFFICIAL		6b. SIGNATURE OF CERTIFYING READINESS OFFICIAL		6c. DATE (YYYYMMDD)		
Part B - Installation Legal Deployment Requirements		NA	NO GO	GO		
1. Local laws for deployment area briefing						
2a. PRINTED NAME AND RANK OF CERTIFYING DEPLOYMENT OFFICIAL				<input type="checkbox"/> NO GO <input type="checkbox"/> GO		
2b. SIGNATURE OF CERTIFYING DEPLOYMENT OFFICIAL		2c. DATE (YYYYMMDD)				
SECTION IV - SUPPLY AND LOGISTICS		NA	NO GO	DATE (YYYYMMDD)	DATE UPDATED (YYYYMMDD)	GO
Part A - Supply and Logistics Readiness Requirements						
1. Personal military clothing, basic issue or like quantities						
2. Organizational clothing and equipment issued for duty MOS						
Complete only upon alert:						
3. Personal property and vehicle disposition						
4a. PRINTED NAME AND RANK OF CERTIFYING READINESS OFFICIAL		4b. SIGNATURE OF CERTIFYING READINESS OFFICIAL		4c. DATE (YYYYMMDD)		
Part B - Installation Supply and Logistics Deployment Requirements		NA	NO GO	GO		
1. Theater specific clothing issued						
2. Theater specific equipment issued						
3a. PRINTED NAME AND RANK OF CERTIFYING DEPLOYMENT OFFICIAL				<input type="checkbox"/> NO GO <input type="checkbox"/> GO		
3b. SIGNATURE OF CERTIFYING DEPLOYMENT OFFICIAL		3c. DATE (YYYYMMDD)				

NAME (Last, First Middle)			SSN			
ITEM		READINESS CERTIFICATION		DEPLOYMENT VALIDATION		
SECTION V - MEDICAL		NA	NO GO	DATE (YYYYMMDD)	DATE UPDATED (YYYYMMDD)	GO
Part A - Medical Readiness Requirements						
1. Medical Record Review (DA Forms 8005 or 3444, Outpatient Medical Record)						
2. Immunizations current (immunization Record, SF Form 601)						
3. Shot Record, International Certificate of Vaccination, PHS 731						
4. Human Immunodeficiency Virus (HIV) Antibody Test current						
5. DNA tissue sample (verification in DEERS, if required)						
6. Medical Warning Tag, DA Form 3365, if required						
7. Eyeglasses (two pair, one pair may be civilian style), if required						
8. Protective mask inserts, if required						
9. Females: Pregnancy verified and profiled						
10. Assigned to Quarters						
Complete only upon alert:						
11. Physical current (consider special duty requirements: aviation, etc.)						
12. Hearing aid with extra batteries, if required						
13. Physical profile: temporary or permanent for injury, illness or condition						
14. Line of Duty Investigation pending (complete prior to deployment)						
15. Medical Summary Sheet, DA Form 8007-R (MD, PA, RN sign and date) DP						
16a. PRINTED NAME AND RANK OF CERTIFYING READINESS OFFICIAL		16b. SIGNATURE OF CERTIFYING READINESS OFFICIAL		16c. DATE (YYYYMMDD)		
Part B - Installation Medical Deployment Requirements		NA	NO GO	GO		
1. Medical Pre-Deployment Surveillance Questionnaire, if required DP						
2. HIV cleared for Deployment						
3. Theater specific immunizations required for deployment area						
4. Preventive Medicine briefing for deployment area						
5. Prescriptions (medications) (sufficient supply; minimum 90 day if OCONUS)						
6. Females: Pregnancy test results: Negative = GO, Positive = NO GO						
7. Medical Summary Sheet Update, DA Form 8007-R DP						
8a. PRINTED NAME AND RANK OF CERTIFYING DEPLOYMENT OFFICIAL		<input type="checkbox"/> NO GO <input type="checkbox"/> GO				
8b. SIGNATURE OF CERTIFYING DEPLOYMENT OFFICIAL		8c. DATE (YYYYMMDD)				
SECTION VI - DENTAL		NA	NO GO	DATE (YYYYMMDD)	DATE UPDATED (YYYYMMDD)	GO
Part A - Dental Readiness Requirements						
1. Dental record on file						
2. Panoramic X ray (or bite wings) in dental record						
3. Dental Classification and Date of last exam DP						
4. PRINTED NAME AND RANK OF CERTIFYING READINESS OFFICIAL		4b. SIGNATURE OF CERTIFYING READINESS OFFICIAL		4c. DATE (YYYYMMDD)		
Part B - Installation Dental Deployment Requirements		NA	NO GO	GO		
1. Dental classification. (1 or 2 = GO; 3 or 4 = NO GO)		1	2	3	4	
2a. PRINTED NAME AND RANK OF CERTIFYING DEPLOYMENT OFFICIAL		<input type="checkbox"/> NO GO <input type="checkbox"/> GO				
2b. SIGNATURE OF CERTIFYING DEPLOYMENT OFFICIAL		2c. DATE (YYYYMMDD)				

Figure D-1. Sample DA Form 7425, page 4 of 6

NAME (Last, First Middle)			SSN			
ITEM		READINESS CERTIFICATION		DEPLOYMENT VALIDATION		
SECTION VII - TRAINING		NA	NO GO	DATE (YYYYMMDD)	DATE UPDATED (YYYYMMDD)	GO
Part A - Training Readiness Requirements						
1. Weapons qualification, if applicable						
2. Weapon Issued, if applicable - Serial Number:						
3. Military Drivers License (OF 346) Issued, if applicable						
4. Force Protection Training administered						
5. OPSEC/SAEDA Briefing						
6. CTT completed, as required						
Complete only upon alert:						
7. Deployment Briefing to Family Members						
8a. PRINTED NAME AND RANK OF CERTIFYING READINESS OFFICIAL		8b. SIGNATURE OF CERTIFYING READINESS OFFICIAL		8c. DATE (YYYYMMDD)		
Part B - Installation Training Deployment Requirements		NA	NO GO	GO		
1. Theater specific training requirements completed						
2. Weapons Issued for Theater - Serial Number:						
3a. PRINTED NAME AND RANK OF CERTIFYING DEPLOYMENT OFFICIAL				<input type="checkbox"/> NO GO	<input type="checkbox"/> GO	
3b. SIGNATURE OF CERTIFYING DEPLOYMENT OFFICIAL		3c. DATE (YYYYMMDD)				
SECTION VIII - SECURITY		NA	NO GO	DATE (YYYYMMDD)	DATE UPDATED (YYYYMMDD)	GO
Part A - Security Readiness Requirements						
1. Security clearance meets requirement for duty position						
2a. PRINTED NAME AND RANK OF CERTIFYING READINESS OFFICIAL		2b. SIGNATURE OF CERTIFYING READINESS OFFICIAL		2c. DATE (YYYYMMDD)		
Part B - Installation Security Deployment Requirements		NA	NO GO	GO		
1. Security clearance meets requirement for deployment mission						
2. Security briefing for deployment area						
3a. PRINTED NAME AND RANK OF CERTIFYING DEPLOYMENT OFFICIAL				<input type="checkbox"/> NO GO	<input type="checkbox"/> GO	
3b. SIGNATURE OF CERTIFYING DEPLOYMENT OFFICIAL		3c. DATE (YYYYMMDD)				
SECTION IX - ADDITIONAL		NA	NO GO	DATE (YYYYMMDD)	DATE UPDATED (YYYYMMDD)	GO
Part A - Additional Readiness Requirements						
1.						
2.						
3.						
4a. PRINTED NAME AND RANK OF CERTIFYING READINESS OFFICIAL		4b. SIGNATURE OF CERTIFYING READINESS OFFICIAL		4c. DATE (YYYYMMDD)		
Part B - Additional Installation Deployment Requirements		NA	NO GO	GO		
1. Drug and alcohol test, if required						
2.						
3.						
4a. PRINTED NAME AND RANK OF CERTIFYING DEPLOYMENT OFFICIAL				<input type="checkbox"/> NO GO	<input type="checkbox"/> GO	
4b. SIGNATURE OF CERTIFYING DEPLOYMENT OFFICIAL		4c. DATE (YYYYMMDD)				

Figure D-1. Sample DA Form 7425, page 5 of 6

NAME <i>(Last, First Middle)</i>				SSN	
<b>SECTION X - READINESS CERTIFICATION</b>					
<b>Part A. Readiness Certification:</b> I certify all READINESS line items are checked and certified by a qualified reviewer. Line items that could not be checked are left blank.					
1. PRINTED NAME OF CERTIFYING READINESS OFFICIAL		2. RANK	3. TITLE		
4. SIGNATURE OF CERTIFYING DEPLOYMENT OFFICIAL		5. ADDRESS			
6. E-MAIL ADDRESS		7. PHONE NUMBER	8. DSN NUMBER	9. FAX NUMBER	10. DATE <i>(YYYYMMDD)</i>
<b>Part B. Deployment Validation:</b> All READINESS requirements are checked/updated and all DEPLOYMENT <i>(theater specific)</i> requirements are completed. The individual is: <input type="checkbox"/> NO GO <input type="checkbox"/> GO <i>(Deployable)</i>					
1. PRINTED NAME OF VALIDATING DEPLOYMENT OFFICIAL		2. RANK	3. TITLE		
4. SIGNATURE OF VALIDATING DEPLOYMENT OFFICIAL		5. ADDRESS			
6. E-MAIL ADDRESS		7. PHONE NUMBER	8. DSN NUMBER	9. FAX NUMBER	10. DATE <i>(YYYYMMDD)</i>
<b>Part C. Accuracy Statement:</b> I understand I am validated for deployment and to the best of my knowledge, all information contained in this document is correct and current.					
1. SIGNATURE				2. DATE <i>(YYYYMMDD)</i>	
<b>Part D. Nondeployable Statement:</b> I have been briefed on the line item(s) that render me nondeployable. Reason(s) are stated below.					
1. SIGNATURE OF NONDEPLOYABLE INDIVIDUAL				2. DATE <i>(YYYYMMDD)</i>	
<b>Commander's Approval:</b> <i>(Commanders may approve a non-deployable individual for deployment based on the certifying official's recommendation, criticality, and mission needs, unless otherwise indicated.)</i> I approve the individual for deployment.					
3. PRINTED NAME OF VALIDATING OFFICIAL <i>(CDR or AG)</i>		4. RANK	5. TITLE		
6. SIGNATURE OF VALIDATING OFFICIAL		7. ADDRESS			
8. E-MAIL ADDRESS		9. PHONE NUMBER	10. DSN NUMBER	11. FAX NUMBER	12. DATE <i>(YYYYMMDD)</i>
<i>The Readiness and Deployment Checklist is filed in the Deployment Packet to complete the action. A copy remains at the losing organization.</i>					

Figure D-1. Sample DA Form 7425, page 6 of 6

## INSTRUCTIONS FOR COMPLETING DA FORM 7425, READINESS AND DEPLOYMENT CHECKLIST

## 1. Purpose.

a. To provide procedural guidance and information for conducting readiness and deployment processing for military and nonmilitary personnel. Readiness and deployment processing is used in support of contingency operations (*CONOPS*), small scale contingencies (*SSC*), exercises, Overseas Deployment Training (*ODT*), Operations Other Than War (*OOTW*) and the annual military Soldier Readiness Processing (*SRP*) check.

b. To supplement guidance found in AR 600-8-101, Personnel Processing (*In-, Out-, and Mobilization Processing*) and AR 614-30, Overseas Service.

c. To standardize readiness and deployment processing requirements for Active component, Reserve component, and nonmilitary personnel.

## 2. References:

a. AR 220-1, Unit Status Reporting.

b. AR 220-10, Preparation for Overseas Movement of Units (*POM*)

c. AR 600-8-1, Army Casualty Operation/Assistance/Insurance.

d. AR 600-8-11, Reassignment.

e. AR 600-8-14, Identification Cards, Tags, and Badges.

f. AR 600-8-20, Army Command Policy.

g. AR 600-43, Conscientious Objection.

h. AR 600-8-101, Personnel Processing (*In-, Out-, and Mobilization Processing*).

i. AR 600-8-104, Military Personnel Information Management/Records.

j. AR 600-110, Identification, Surveillance, and Administration of Personnel Infected with Human Immunodeficiency Virus (*HIV*)

k. AR 608-1, Army Community Service.

l. AR 614-30, Overseas Service.

m. AR 690-11, Planning for Use and Management of Civilian Personnel in Support of Military Contingency Operations.

n. DA Pamphlet 690-47, DA Civilian Employee Deployment Guide.

o. Army Mobilization and Operations Planning and Execution System (*AMOPES*).

p. TRADOC Mobilization and Operations Planning and Execution System (*TMOPEs*).

q. FORSCOM Mobilization and Deployment Planning System (*FORMDEPS*).

r. DOD Directive 1404.10

## 3. Concept.

a. The Readiness and Deployment Checklist (*RDC*) provides a standardized checklist for readiness and deployment requirements for all military components and nonmilitary personnel which facilitates and expedites deployment worldwide.

b. The standardized RDC promotes the ability to automate the RDC process.

c. Completion and certification of readiness requirements at home station reduce redundancy and conserve manpower and monetary resources.

d. Readiness requirements (*Part A*) encompass all those activities that are required on a routine basis that are also required to be updated upon alert for deployment and activation of Reserve assets. Part A is reviewed and updated as appropriate during routine review per local standard operating procedures (*SOP*).

Figure D-2. Instructions for Completing DA Form 7425, page 1 of 10

e. Deployment requirements (*Part B*) encompass a "check" to ensure completion of readiness requirements and "deployment processing" of theater specific requirements necessary for a specified mission, CONUS (*e.g., disaster areas*), or OCONUS.

f. Personnel that remain in CONUS to support an OCONUS mission are not required to complete deployment processing.

g. Readiness and deployment requirements are categorized into ten functional areas: personnel, finance, legal, medical, dental, training, supply, security, additional requirements, and final review.

4. General.

a. The underlying principles of readiness and deployment processing are as follows:

(1) To ensure all administrative actions required to relocate military and nonmilitary members are accomplished in a timely manner.

(2) To ensure military and specified nonmilitary members maintain a readiness posture for deployment to meet specified mission requirements.

(3) To capture the readiness posture of the Reserve force as it enters active duty.

(4) To distinguish between readiness requirements that are required to be maintained throughout a soldier's career and deployment requirements that occur in response to a specified mission.

(5) To distinguish between readiness requirements that are required to be maintained for emergency essential civilians and deployment requirements that occur in response to a specified mission. NOTE: Per DOD Directive 1404.10, any civilian that deploys in support of a contingency is automatically considered emergency essential.

b. The readiness processing requirements have been agreed by the HQDA level policy proponents and are applicable to both Active, Reserve components, and specified non-military personnel.

c. Personnel will report for in-processing within 24 hours of or on the next duty day following arrival (*sign-in*) at the installation/community level reception activity. Military readiness is certified during in-processing and annually thereafter, and within 30 days before any actual deployment. Army civilians, contractors, Red Cross and any other nonmilitary non-unit related personnel's (*NRP*) eligibility is verified before deployment.

d. Readiness requirements listed on each page are required for the annual readiness check when required.

e. Deployment requirements are required only in the event of actual mobilization/deployment or as directed for exercise purposes.

f. On alert, readiness requirements are reviewed, updated, and certified at home station to the greatest extent possible within resource constraints.

g. Deployment requirements are conducted by the deployment site. The deployment site should ensure all readiness line items are completed, reviewed, and certified, and all deployment (*theater specific*) line items are completed and verified before actual deployment.

h. Deploying Active component (*AC*) members will verify the readiness requirements at their installation and validate deployment requirements at their deployment site (*which may or may not be at the same installation*).

i. Activated Reserve components (*RC*) unit members will certify the readiness requirements at their home station and complete deployment requirements at their mobilization station to the greatest extent possible, within resource constraints. The situation may exist when not all readiness requirements can be done at the home station. Therefore, the gaining installation (*mobilization station*) will check and complete any readiness requirements as well as complete all theater specific deployment requirements.

j. Civilians and other nonmilitary members scheduled for deployment will initiate the readiness portion of the RDC at their losing command (*if applicable*). Nonmilitary members will complete the deployment portion of the RDC at the deployment site. If the individual travels directly from home of record without initiating the RDC, then the gaining mobilization site will initiate and complete the RDC.

k. The validating authority must sign the RDC to validate a military or nonmilitary member is deployable. Per AR 600-8-101, the validating authority is the installation commander or his or her designee.

l. The installation commander may approve a nondeployable individual in coordination with SJA, Medical, for deployment based on a certifying official's recommendation, criticality, and mission needs.

m. The RDC is filed in the Deployment Packet (*DP*). A copy remains at the losing installation.

n. Many of the RDC items reflect reportable unit status report (*USR*) conditions for determining the deployability status of personnel. Normally, USR requirements are updated at least quarterly for RC units and monthly for AC units.

Figure D-2. Instructions for Completing DA Form 7425, page 2 of 10

o. Certified and completed readiness requirements will be recognized by the gaining installation to avoid duplication of effort and to expedite deployment processing.

p. Guidance herein and in AR 614-30 are in agreement. A change to deployment criteria/requirements will constitute a change to this form. In the event of a conflict between AR 614-30, and other publications, guidance in AR 614-30 takes precedence.

**COVER PAGE.**

Items 1 through 5 are self explanatory.

Item 6 - Designate whether an individual mobilization augmentee (*IMA*), Individual Ready Reservist (*IRR*), Army National Guard unit member (*ARNG*), USAR troop program unit member (*TPU*), or Active Guard Reserve Member (*AGR*). If a member of the Army National Guard AGR Program, also designate Title 10 National Guard Member (*NG1*) or Title 32 National Guard Member (*NG3*). Designate if a Joint Reserve Unit (*JRU*), Multi-Component Unit (*MCU*), or Retiree (*RET*).

Items 7 through 12 are self explanatory.

Item 13 - Enter military rank or Civil Service pay plan (*i.e.* *GS, GM, etc.*). For all other nonmilitary personnel enter "N/A".

Item 14 - Enter military or Civil Service grade. For all other nonmilitary personnel enter "N/A".

Items 15 through 16 are self explanatory.

Item 17 - Enter body weight. Required for flight manifest.

Item 18 - Blood type. Annotate the blood type. This information is used by the medical community and will be placed on the individual's dog tags. Required for deploying nonmilitary personnel as well.

Item 19 - Religious Preference. Annotate religious preference. If none, so state. This information will be placed on the individual's dog tags. Required for deploying non-military personnel as well.

Item 20 - Citizenship Country. Annotate the country where current citizenship resides.

Item 21a. - Military enter MOS or Branch. Nonmilitary enter numerical occupation series, e.g., 1102; 205; 2005.

Item 21b. - Military enter job currently performing. Nonmilitary enter official position title.

Item 21c. - Enter specialties such as civil engineer, helicopter pilot, fixed wing pilot, any specific medical certifications.

Item 21d. - Enter any additional MOS, skills, or qualifications that would assist in filling requirements, e.g., airborne; air assault; communications specialist; electrician; computer specialist; instructor; etc.

Item 22 - Language Specialty. Qualifications of deploying linguists will be verified and the language annotated on the RDC.

Item 23 is self explanatory.

Item 24 - Task Force or mission title. State the name of the specific operation.

Item 25 - Mission Code. Place one of the six DOD mission codes here.

Item 26 - Deployment Country or State. Annotate the country where mission is performed or the State within the United States.

Item 27 - Scheduled Deployment Date. For planning purposes, annotate the anticipated deployment date to the area of operations (*AO*).

Item 28a - Gaining unit. State the unit where individual will be attached while in the *AO*.

Item 28b - Gaining Unit Identification Code (*UIC*). State the unit *UIC* of the attached unit in the *AO*.

Item 28c - Arrival Date at Mobilization Station (*MOB STA*). Enter date arrived at a *MOB STA* to conduct a readiness check and/or activation (*if applicable*) for Reserve component members.

Item 28d - Depart Date From *MOB STA* or deployment station. RC only: Date departed for onward movement.

Figure D-2. Instructions for Completing DA Form 7425, page 3 of 10

## SECTION I, Part A, Personnel Readiness Requirements.

1. DD Form 93 (Record of Emergency Data) will be reviewed/revise as applicable. This item will also be checked as part of Soldier Readiness Processing (SRP) for RC soldiers participating in exercises such as CALL FORWARD, for RC soldiers deploying for ODT and for AC soldiers participating in an emergency deployment readiness exercise (EDRE). DD Form 93 must be reviewed at least annually and updated whenever changes occur. The SRP review can serve as the annual review. A DD Form 93 will be prepared on deploying nonmilitary per AR 600-8-1, Chapter 11, to provide the commander with information on the notification of next of kin. The third copy of the DD Form 93 will be placed in the DP when applicable. Upon arrival at the deployment site, ensure DD Form 93 is current, initial and date that it has been checked and is current.
2. SGLI, SGLV, FEGLI. Insurance. Servicemen's Group Life Insurance (SGLI) enrollment will be reviewed/revise and initialed as applicable. This item will also be checked as part of SRP for RC soldiers participating in exercises such as CALL FORWARD and for soldiers deploying for ODT. SGLI election, using VA Form SGLV-8286 (Servicemembers' Group Life Insurance Election and Certificate), must be reviewed during any records audit and updated whenever there is a change. Civilian employees are eligible for Federal Employees Group Life Insurance (FEGLI) program. Coverage and beneficiary designation should be reviewed and updated again prior to deployment. Initial and date copy. The copy is placed in the DP, when applicable.
3. Records Review. Enlisted record brief (ERB) or officer record brief (ORB), or DA Form 2A (Personnel Qualification Record - Part I) and DA Form 2-1 (Personnel Qualification Record - Part II) for certain RC members. Individual military personnel records will be reviewed and for civilians key items verified and updated. Key items are expiration term of service (ETS) / expiration of service agreement (ESA) (ETS/ESA) SSN, name, rank, MOS/Specialty, linguist qualifications, citizenship, bonus data, special/incentive pay data, promotion status, and dependent data. The check may serve as the annual records review required by AR 600-8-104 if all items are verified/updated. This item may be waived by commanders delegated waiver authority. Appropriate copies will be placed in the DP, when applicable.
4. Civilian Only. Emergency Essential Mobility Agreement (EEMA). Verify specified civilian personnel possess an Emergency Essential Mobility Agreement. A copy of the EEMA, DD Form 2365 (DOD Civilian Employee Overseas Emergency-Essential Position Agreement), will be included in the DP when applicable. If a civilian employee declines to sign an EEMA, he/she may be directed to deploy on involuntary temporary duty where the employee's skills are needed.
- 5a. Family Care Plan (FCP). This is a USR item. Family Care Plans, DA Form 5305-R (Family Care Plan), will be maintained in a separate unit file to facilitate required reviews and for the purpose of readiness checks. If a properly completed FCP is on file and the review date is current, no further check of this item is required, unless processing is for actual mobilization and/or deployment. If processing for actual mobilization or deployment, FCP must be personally reviewed with individual involved. Copies of recertified FCPs will be provided to family support personnel. Soldiers who fail to submit a workable plan within the prescribed time period will be processed for separation in accordance with current regulations. As a condition of employment, civilian employees, who are single parents or members of families where both parents are pre-identified Emergency-Essential (E-E) civilians, are required to prepare an FCP equivalent to that required of soldiers.
- 5b. There may be some individuals, military and civilian, who arrive at a deployment site without an FCP. All efforts should be made by the gaining command and/or Army Community Service (ACS) to assist the individual in completing an FCP in order to be deployable. In accordance with AR 600-20, an unapproved FCP renders the individual nondeployable until corrected. If an FCP is needed, first place the individual in a holdover status while attempting to complete. If a viable FCP is not possible, then place the individual in a nondeployable status. Soldiers will be queried for existence of Exceptional Family Member's (EFMs) (with special medical or educational needs) and referred to the medical activity for screening and enrollment if appropriate. An FCP is required for any soldier whose spouse is incapable of self care or is otherwise physically, mentally, or emotionally disabled so as to require special care or assistance. If scheduled for deployment, ensure the individual has a viable FCP that encompasses the safety and welfare of the EFM.
6. Identification Card (ID) Card. Each soldier will carry a current ID card (DD Form 2A) at all times. This item will be physically checked during any readiness check. Expired, incorrect or missing cards will be replaced. During mobilization, RC soldiers will be issued DD Form 2A (Active) if called to active duty for 31 days or more or deploying OCONUS for any period of time. Civilians are issued a DD Form 2764, (United States DoD/Uniformed Services Civilian Geneva Convention Identification Card).
7. Dog Tags. All soldiers must wear two identification tags with metal necklace around their neck. This item will be physically checked. Tags will be provided to soldiers who are missing them. All deploying civilians will also be issued identification tags and metal necklace. Predetermined E-E civilians will be issued dog tags when in-processing and will be maintained in a readiness posture.
8. Geneva Convention Identity Card. The Geneva Convention Card identifies those military and nonmilitary personnel that are noncombatants. Medical or religious personnel who serve in or accompany the Armed Forces are issued a DD Form 1934, (Geneva Conventions Identity Card for Medical and Religious Personnel Who Serve or Accompany the Armed Forces). The Geneva Convention is now on the back of the civilian ID card, DD Form 2764.
9. Medical Warning Tags. Military members are required to wear medical warning tags, when required, to alert personnel to a particular life threatening condition. Two medical tags are provided to the soldier to be worn. This item also applies to civilian employees if tasked for deployment. The medical activity authorizes the issue of medical warning tags, the personnel activity cuts the tags.

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10. ETS/ESA. This is a USR item. Soldiers with an ETS/ESA date pending within deployment period plus 30 days for outprocessing of ETS or ESA are nondeployable unless Stop Loss is in effect. Soldiers with more than 7 but less than 61 days to ETS/ESA are eligible for deployment but may be excused by the unit commander based on unit manning and mission requirements. The unit commander will consider the cost effectiveness of any short-term overseas movement and must ensure that arrangements can be made to comply with the soldier's ETS/ESA. Civilians within 45 days of end of employment or rotation are nondeployable.

11. Administrative Actions Pending. Individuals who are currently undergoing an investigation or their records are flagged are not eligible for schools or permanent change of station (PCS). Individuals who are undergoing an investigation or records are flagged are nondeployable. The exception is military personnel who are in the weight control program are eligible for deployment. Individuals who are currently undergoing discharge or separation are not deployable. The unit commander may restrict movement of soldiers who are pending discharge, separation, compassionate reassignment, and so forth and those under the human reliability program. For clarification or guidance, see AR 614-30, Overseas Service, Table 3-2, Eligibility for Overseas Deployment.

12. Permanent Physical Profile 3 or 4/MMRB. This is a USR item. Soldiers who have a permanent physical profile of 3 or 4 need to be evaluated by an MOS Medical Retention Board (MMRB) to determine deployment status. The HQDA DCSPER may approve the commander or authorized designee (such as the Surgeon General's office) to waive the MMRB/MDRB. Although the MMRB process, governed by AR 600-60, does not currently apply to RC soldiers unless ordered to active duty for more than 179 days, RC soldiers are also nondeployable unless cleared by an MMRB/MDRB. This item will be checked during mobilization exercises such as CALL FORWARD as well as during actual mobilization. In the event of actual mobilization, mobilization guidance will specify whether soldiers with permanent profiles will be ordered to active duty or reassigned.

13. Single Parent or Military Couple in Adoption Process. This is a USR item. A military member who is a single parent or one member of a military couple adopting a child is nondeployable during child adoption process and for 4 months from the date a child is placed in the home as part of the adoption process. This restriction may be waived by the individual military member. Applies to civilian employees.

14. Mother of Newborn. This is a USR item. A military member who is a mother of a newborn is nondeployable until 4 months after birth of the child. This restriction may be waived by the individual military member. Applies to civilian employees. Contractors will need to check the terms of their contractual agreement.

15. Conscientious Objector Status. This is a USR item. Military personnel who have submitted an application and received an approval as a conscientious objector (Class 1-A-0) will not be assigned to an area where duties would normally involve handling of weapons. Military personnel who have submitted an application for Class 1-0 Conscientious Objector Status pending action in accordance with AR 600-43, are deployable, unless excused by the General Court Martial Convening Authority (GCMCA) and the request has been forwarded to the Department of the Army Conscientious Objector Review Board (DACORB). An RC member may be deployed pending approval of Conscientious Objector application.

16. Postal Change of Address Card. Personnel should update their address during a records review. A card should be completed upon PCS, ETS, and deployment.

17. BT/AIT. This is a USR item. Military personnel who have not completed basic training or advanced military training such as OBC, WOBC or their equivalent will not deploy OCONUS.

18. RC Only. Upon alert, ensure copies of all previous DD Form 214s (Certificate of Release or Discharge from Active Duty) or DD Form 220s (Active Duty Report) are placed in the Deployment Packet (DP). A new DD Form 214 is started upon arrival at the mobilization station. Upon redeployment, a new and accurate DD Form 214 is completed.

19. RC Only. Mobilization Orders. Ensure a copy of mobilization orders are placed in Reserve member's DP. The date on the orders is the member's start date for pay and possibly other entitlements.

20. Civilian Only. Civilian personnel need to ensure they bring a copy of their automated employee Master Data Record to the deployment site. A copy is placed in the DP.

21. Passport/Visa. May be checked only upon alert or notification to deploy. The Identification Card usually serves as the soldier's "passport" during deployment. Mobilization/deployment guidance will specify if a passport/visa is required for the deployment area. Only if required for the deployment area will soldiers be processed for passports/visas. This item is checked for actual deployment for CONOPS, OOTW or ODT. Nonmilitary employees will be required to carry a passport at all times when deploying regardless of the length of tour. Visas will be obtained from the embassies of the country of deployment/travel prior to deployment, if required.

22. Sole Surviving Member. Military personnel who are sole surviving family members will not be sent to an area where duties would normally involve actual combat with the enemy. This restriction may be waived by the individual soldier and approved by the validation authority.

23. Turkish or German Citizen. Soldiers who are German aliens will not be sent to the Federal Republic of Germany if AO is in Germany. U.S. Turkish citizens will not be sent to Turkey if AO is Turkey. This item also applies to non-military employees. These personnel could be drafted into the respective country regardless of U.S. employment.

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24. Former Peace Corps Member. This item is checked only upon alert to deploy. Military personnel who are former Peace Corps members in the country to which deploying may not serve in any intelligence capacity in that country. Military personnel are nondeployable only if they cannot perform duty in any capacity other than intelligence. Information is currently available for enlisted personnel (AC and RC) and RC officer personnel in item 4 (Assignment Considerations), DA Form 2-1 (*Personnel Qualification Record (PQR), Part II*). This item also applies to nonmilitary employees.

25. Former Hostage/POW in Deployment Area. This item may be checked only upon alert to deploy. Military personnel previously held as a prisoner of war (POW) may not be involuntarily deployed to the country in which or by which they were held as a POW. This restriction may be waived by the individual military member. This item also applies to civilian employees. Contractors will need to check with their contractor.

**OPTIONAL ITEMS.** It may be beneficial to check the following documents upon alert. Although they are not required for readiness or deployment and are not on the Readiness and Deployment Checklist (RDC), they could prove beneficial when managing unit personnel prior to departure to a specified mission.

1. DA Form 3355 (*Promotion Point Worksheet*) or DA Form 3355-1-R (*U.S. Army Reserve Promotion Point Worksheet*). This is an annual readiness check. If scheduled for deployment, ensure the worksheet is updated for possible promotion boards during the individual's absence. This item is not required for deployment.

2. Evaluation Reports. Ensure evaluation reports are updated or completed prior to deployment.

**SECTION I, Part B, Installation Personnel Deployment Requirements.**

1. Passport/Visa. Ensure individuals that require a passport/visa have them in their possession prior to deployment. If applicable any soldier or civilian requiring a passport and or visa, must have one in their possession before departing the deployment site.

2. Deployment Orders. Ensure deployment orders are published and placed in the DP. Individuals will have a temporary change of station or TDY order and unit members will have unit movement orders.

3. CHAPLAIN: Ensure the Chaplain is available to receive military and nonmilitary personnel and assist them with any concerns/issues they may have.

4. Army Community Service (ACS). The ACS acts as a liaison between the installation and the family members, either directly or through the Family Support Group (FSG). Ensure family members of deploying personnel know how to contact the ACS or FSG. These organizations act as support groups for family members while the military or nonmilitary member is deployed.

**SECTION II, Part A, Finance Readiness.**

1. Surepay. All military and non-military are encouraged to enroll in a Direct Deposit program at their home station. Military personnel must be enrolled in Surepay. To assure uninterrupted payment of wages, all pre-designated Emergency-Essential (E-E) civilian employees must take advantage of electronic funds transfer (EFT). Individuals detailed to perform E-E duties must open a Direct Deposit/EFT before deployment. Individuals who have not enrolled in Surepay will do so at the deployment station prior to deployment.

2. Pay Records Review. Military and nonmilitary members should review their pay records as required, to ensure all information is correct. Review and update upon alert. The member should be informed of lending institutions offering a reduced interest rate while deployed.

3. Allotment. Military and non-military personnel should review their allotments. Upon alert, personnel will be provided the opportunity to initiate or change allotments. This is easier done from the individual's banking institution than from the military pay account. Currently, Reserve component (RC) soldiers will remain on the RC pay system, which currently has no allotment capability. Active Guard Reserve (AGR) members (both Title 10 and Title 32) will remain on DJMS-AC. Military personnel will settle or arrange for settlement of their debts prior to onward movement or deployment.

**SECTION II, Part B, Installation Finance Deployment Requirements.**

1. Entitlements Verified. Ensure appropriate entitlements are provided during peacetime (e.g. *Foreign Duty Pay, Hostile Fire Pay, BAS, etc.*). Payment of entitlements will be accomplished upon validation in accordance with governing regulations and directives. Prior to deployment update entitlements. Nonmilitary employee entitlements (e.g. *Foreign Post Differential (FPD), Danger Pay*) will also be verified prior to deployment.

2. All travel claim(s) may be partially settled prior to deployment. Final settlement will be accomplished at end of TDY/tour and return to point of origination. This item also applies to nonmilitary personnel.

**SECTION III, Part A, Legal Readiness Requirements.**

1. Will. All personnel will be encouraged to take care of all their legal needs at the Home Station. This includes the need for a will (wills if married). Certification will be made by a judge advocate or other qualified personnel who are supervised by a judge advocate (paralegal or legal NCO/Specialist). Military and nonmilitary personnel will be provided the opportunity to review their wills or create one prior to deployment.
2. Power of Attorney. Power(s) of attorney and other legal issues. Home Station processing is the best way to ensure that the legal needs of the soldier and family are addressed. Military personnel will be afforded the opportunity to obtain legal advice regarding whether they need a will or power(s) of attorney.
3. Civil Actions. This is a USR item. Military and nonmilitary pending civil felony charges may not be deployable. Servicing Staff Judge Advocate (SJA) should be consulted. Civil actions may include plaintiff, defendant or subpoenaed as witness. This item also applies to nonmilitary personnel. This item may be waived by commanders delegated waiver authority. Ensure personnel are not pending any civil actions upon alert.
4. Domestic Violence. This is a USR item. Any military or nonmilitary pending a known investigation for domestic violence or who have a domestic violence conviction is not deployable.
5. Briefings. Military and nonmilitary individuals must receive, sometime during their current term of service or career, a Geneva Convention briefing. Other briefings include Uniformed Code of Military Justice (*UCMJ*) and Land Laws and Land Warfare, as required. Soldiers and Sailors Relief Act and Employee Support of the Guard and Reserve (*ESGR*) should be conducted annually during annual training (*AT*) or Call Forward exercises. Nonmilitary personnel must also receive these briefings prior to deployment. Commanders will inform and encourage personnel to resolve all their pending legal issues and to be proactive in identifying potential legal problems that may arise during deployment while still at their Home Station. Those issues can include family problems (domestics and child care), contract, debt/finance issues, taxes, insurance (home, car, liability), or a combination of several areas. Commanders are encouraged to consult their servicing legal organization for information and assistance regarding preventative law planning. Civilian employees are provided legal assistance in matters related to deployment as determined by the on site supervising attorney. Determinations of "Go"/"No Go" will be made by a judge advocate or other qualified personnel who are supervised by a judge advocate (paralegal or legal NCO/Specialist.)

**SECTION III, Part B, Installation Legal Deployment Requirements**

1. Local Laws. Military and nonmilitary personnel will receive a briefing on applicable local laws (to include customs and courtesies) about the deployment area.

**SECTION IV, Part A, Supply and Logistics Readiness Requirements.**

1. Personal Military Clothing. Ensure military and nonmilitary members have in their possession their basic issue or like quantities of clothing. On alert, a shakedown is recommended at home station.
2. Organizational Clothing and Equipment. Determine field equipment requirements based on unit of assignment and issue soldier field equipment in accordance with CTA 50-900 and unit standard operating procedures (*SOP's*). This item also applies to nonmilitary personnel when required. On alert, a shakedown is recommended and shortfalls identified.
3. Personal Property. On alert, ensure military and nonmilitary personnel have been given the opportunity to secure their personal property and vehicle. In addition, ensure military and nonmilitary personnel have been given the opportunity to notify family or landlord of an extended absence, if required.

**SECTION IV, Part B, Installation Supply and Logistics Deployment Requirements.**

1. Theater Clothing. Military and nonmilitary are issued and will deploy with theater specific clothing designated for the deployment area, for example flak jacket. Missing or unserviceable clothing will be issued or replaced. If appropriate, personnel will be charged for missing or unserviceable equipment. Issue to nonmilitary personnel will be in accordance with current regulations.
2. Theater Equipment. Military and nonmilitary personnel are issued and will deploy with theater specific equipment required for the deployment area, as required. Missing or unserviceable equipment will be issued or replaced. If appropriate, personnel will be charged for missing or unserviceable equipment. Theater equipment may include chemical defense equipment (*CDE*). Military and nonmilitary personnel are issued and will deploy with CDE if required for the deployment area. Missing or unserviceable CDE equipment will be issued or replaced. If appropriate, personnel will be charged for missing or unserviceable equipment.

**SECTION V, Part A, Medical Readiness Requirements.**

1. Medical Records Review. Ensure Medical records are reviewed and updated. Ensure the individual is interviewed by medical personnel (physician, physician assistant (*PA*) or nurse practitioner) or medical record is reviewed by medical personnel. The medical record will be used to update DA Form 8007-R (*Individual Medical History*) on alert.
2. Immunizations. Check to ensure military and nonmilitary have current/up to date routine immunizations and are annotated on SF Form 601 (*Health Record-Immunization Record*). This item applies to the standard battery of immunizations required for all military and is currently limited for RC soldiers. These may be difficult for reserve members to update at home station on alert. Therefore, the gaining installation will need to check that current immunizations are up to date.

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## SECTION V, Part A, (cont.)

3. Shot Record. Ensure military and nonmilitary member has an updated International Certificate of Vaccination, PHS 731. This shot record is carried by the individual and is not part of the Deployment Packet (DP).
4. HIV Screen. HIV tests are updated biennially for AD and every 5 years for RC. For soldiers who are HIV positive, follow guidelines provided in AR 600-110, (Identification, Surveillance, and Administration of Personnel Infected with Human Immunodeficiency Virus (HIV).) If alerted for deployment, annotate on DA Form 8007-R (*Individual Medical History*) that HIV is cleared. Civilians have the option of not being HIV tested. They need to be made aware of the risks that are involved, i.e., the country they are deploying to may not treat them in any medical facility. Additionally, they will be given theater specific immunizations which may have a negative impact if they are HIV positive.
5. DNA Specimen. A DNA specimen is required for all military personnel. Ensure that Defense Enrollment Eligibility Reporting System (DEERS) is updated with correct information. This item is checked upon alert to ensure military and nonmilitary have a DNA specimen on file. This requirement is optional for nonmilitary personnel. If an individual is unable to acquire a DNA specimen at their Home Station, such as an RC member or nonmilitary employee, the individual will get one taken prior to departure to an AO. Confirmation that a DNA specimen is on file will be annotated on DA Form 8007-R. This item is required for deployment.
6. Medical Warning Tag. Medical personnel will provide authorization for a Medical Warning Tag, on DA Form 3365 (*Authorization for Medical Warning Tag*), if required to personnel. On alert, ensure the individual has a medical warning tag, if required.
7. Eyeglasses. Ensure military and nonmilitary members have two pair of glasses in their possession. Two pair of glasses are required for deployment. (can waive one pair) Nonmilitary wearing contacts must have at least one pair of glasses as a back up, although two are recommended. Civilian prescriptions will be recognized for the issue of eyeglasses.
8. Protective Mask Inserts. If required, ensure military and designated nonmilitary personnel have one pair of protective mask inserts. These are required for deployment.
9. Pregnant. This is a USR item. This is covered during the individual's birth month audit or upon alert. If pregnant, the medical activity needs to provide a profile, as appropriate. Military and nonmilitary females who are known to be pregnant are nondeployable.
10. Assigned to Quarters/MTF. This is a USR item. Military and non-military personnel who are assigned to quarters, on convalescent leave, or patients in a military Medical Treatment Facility (*MTF*) or a civilian hospital are non-deployable.
11. Physical current. Ensure the military and nonmilitary member has a current physical. The physical should annotate the PULHES. If a 3 is annotated, then an MMRB is required prior to deployment.
12. Hearing Aid. If alerted for deployment, military and nonmilitary personnel requiring a hearing aid will bring at least a 90 day supply of batteries.
13. Physical profile. The medical activity checks the individuals current profile and updates as applicable. If scheduled for deployment, review the profiles to determine deployability.
14. LOD Investigation (*LODI*). A line of duty (*LOD*) is determined on every reported medical incident. If, on alert, the individual is undergoing a *LODI*, the individual is nondeployable until the *LODI* is completed.
15. Medical Summary Sheet (*DA Form 8007-R*). On alert, update DA Form 8007-R (*Individual Medical History*) with pertinent information for military and nonmilitary personnel. For RC members, use DA Form 8007-R. Otherwise the form will be initiated at the deployment site. Use DA Form 8007-R is updated on alert.

## SECTION V, Part B, Installation Medical Deployment Requirements.

1. Medical Predeployment Surveillance Questionnaire. Self explanatory.
2. HIV Cleared. This is a USR item. Per AR 600-110, with change 1, military members scheduled for permanent change of station (*PCS*) to OCONUS or will be deploying/going TDY OCONUS longer than 179 days require a negative HIV test no older than 6 months prior to the date of departure from CONUS. Soldiers on orders to Ranger, or Special Operations Command (*SOCOM*) or rotating Cohesion, Operational Readiness, and Training (*COHORT*) units, and those attending military sponsored educational programs must have a negative HIV test no older than 6 months from their report date to the new unit. AC soldiers scheduled for deployment or exercises that will not exceed 179 days must have been tested within the 24 months prior to departure. Results will be posted in the medical record. In accordance with AR 600-110, RC soldiers ordered to active duty for a period of more than 30 days must be tested if their current HIV sample is older than 6 months. Medical personnel conducting the readiness check must be sensitive to the privacy requirements surrounding HIV positive soldiers. Mandatory HIV testing of civilian employees is prohibited, unless specified in the DOD Foreign Service Clearance Guide and/or a Status of Forces Agreement (*SOFA*). In those isolated situations when HIV screening is mandatory and the test is positive, a civilian employee can be deployed as long as the host country is notified and the employee is able to perform assigned duties. HIV positive soldiers are nondeployable.
3. Theater Specific Immunizations. Theater specific Immunizations required for the deployment area are administered to military and nonmilitary members and annotated on DA Form 8007-R and appropriate immunization records.

## SECTION V, Part B, (cont.)

4. Preventative Medicine Brief. Military and nonmilitary personnel will be briefed on the medical threat for the area of deployment. At a minimum, the briefing will cover disease and environmental threats and appropriate individual and unit-level countermeasures, to include any necessary immunizations and chemoprophylaxis.
5. Prescriptions. Military and nonmilitary should deploy with a 90 day supply of prescription medications. Certain medications are probably not available in the AO, especially in an immature theater of operations.
6. Pregnancy Test. Military and nonmilitary females will be administered a pregnancy test (blood draw) prior to deployment. Females will be tested for pregnancy and results received prior to receiving any immunizations. The only exception to a pregnancy test is if the female has had a full hysterectomy. A pregnancy test is required even if the female has a partial hysterectomy.
7. The Medical Summary Sheet (DA Form 8007-R) is initiated/completed at home station for military and nonmilitary personnel. Otherwise, the form is updated/initiated at the deployment site.

## SECTION VI, Part A, Dental Readiness Requirements.

1. Dental Record. Individuals must have a dental record on file.
2. Panoramic x ray. This is a USR item. Military and nonmilitary will have panoramic x ray on file. This item should be reviewed during any mobilization exercise such as CALL FORWARD and corrected if necessary. A dental record will be initiated for any individual without one. During mobilization exercises or actual mobilization, military and nonmilitary personnel without a panoramic x ray will get one at the mobilization station. A panoramic x ray is currently required for deployment.
3. Dental classification. This is a USR item. Annotate dental classification and date of last exam. Update DA Form 8007-R on alert. For nonmilitary one copy will be made and kept in the Deployment Packet maintained by the home station Civilian Personnel Officer (CPO)/employer.

## SECTION VI, Part B, Installation Dental Deployment Requirements.

- a. Dental Classification. Determine dental classification 1, 2, 3, or 4. Soldiers in dental class 3 or 4 receiving treatment for trauma, oral infection, etc. are not deployable until treatment is completed.

## SECTION VII, Part A, Training Readiness Requirements.

1. Weapons Qualified. Each soldier must be trained on their individual weapon(s) and qualified within the last 12 months prior to deployment. This item should be reviewed against unit training records. If an individual is tasked for deployment and weapon and training are unavailable at the individual's Home Station, this requirement will be completed at the deployment site. If tasked for deployment, nonmilitary personnel will be offered weapons familiarization training with a 9mm weapon only. Nonmilitary personnel are not required to accept weapon issue or training but are encouraged to do so. A 9mm weapon will only be issued to a civilian if required in writing by the theater commander.
2. Weapon(s) Issued. Soldiers issued a weapon will zero an M16A2 and familiarize with any other type of weapon(s) per their MOS. Military and nonmilitary must complete proper disposition of privately owned weapons. Privately owned weapons are not authorized to the deployment area.
3. Military Drivers License. If applicable, note the drivers license and for what type vehicle(s). This is important when determining readiness capabilities for the unit.
4. Force Protection. Military and nonmilitary will receive a terrorist briefing and force protection training. Upon alert, ensure military and nonmilitary have received the most current force protection training prior to deployment.
5. OPSEC/SAEDA. Check records to ensure military and nonmilitary have received these briefings. Required for deployment.
6. CTT. Soldiers (*SFC and below*) must have completed their locally required elements of Common Task Training and Testing (CTT). Soldiers will be provided certain CTT training as directed by the CINC and as necessary before deployment. Reserve elements that have been mobilized will need to complete any theater specific training at the mobilization station, if required for deployment.
7. Deployment Briefing to Family Members. Family members will receive a briefing on the deployment mission and area when their spouse is tasked for deployment.

## SECTION VII, Part B, Installation Training Deployment Requirements.

1. Theater Specific Training. Ensure all military and nonmilitary personnel have received any theater specific training required for the deployment area, such as European drivers license, mine awareness, etc. In addition, ensure any theater specific force protection training for deployment is provided.

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## SECTION VII, Part B, (cont.)

2. **Weapon Issued for the Theater.** Military members will deploy with individual assigned weapons, as required by the CINC. Ensure the serial number is entered on the RDC. Military members arriving at a deployment station without a weapon, but need one, will zero and be issued the appropriate weapon for their assigned mission in the AO. Nonmilitary personnel will familiarize themselves with a 9mm weapon. A 9mm weapon will only be issued to a nonmilitary member only if required by the CINC and in writing. A nonmilitary member may refuse training and/or issue of a 9mm even if authorized. Any theater specific weapons and training will be conducted at the deployment site.

## SECTION VIII, Part A, Security Readiness Requirements.

1. Security clearance meets requirement for duty position.

## SECTION VIII, Part B, Installation Security Deployment Requirements.

1. **Security Clearance for Theater.** Military and nonmilitary personnel must meet security clearance requirements for the duty position currently held and for the deployment area of assignment, if applicable. Personnel who do not possess the appropriate security clearance for deployment are nondeployable in that position until a clearance is obtained. Personnel may deploy in another position or specialty or with another unit for which they have the appropriate clearance. This item should be checked against the Unit Manning Report (UMR) and actual duties normally required for the position.

2. **Security Briefing.** Before deployment all personnel are required to receive a deployment security briefing as required by the CINC.

## SECTION IX, Part A, Additional Readiness Requirements.

The following spaces are provided to add any unit or home station requirements that a commander deems necessary to monitor during peacetime operations that would also be required for mobilization/deployment.

## SECTION IX, Part B, Additional Installation Deployment Requirements.

The following spaces are provided to add any installation requirements that a commander deems are theater specific and necessary for deployment.

**Drug/Alcohol Test.** The drug and alcohol test is only administered to military members if specifically requested by the commander in chief (CINC). The requirement is optional for nonmilitary personnel unless required by occupational series.

## SECTION X. READINESS CERTIFICATION.

**Part A, Readiness Certification.** The certifying official will certify that all functional areas have completed their areas to the best of their ability prior to an individual departing the installation for movement to a mobilization or deployment site. In most cases, active duty personnel will conduct their Readiness Check and Deployment processing at the same location. There are situations where the installation or the individual does not have the capability to perform all readiness requirements for mobilization prior to departing their home station. In those circumstances, completion of readiness processing will be conducted at the mobilization station or deployment site.

**Part B, Deployment Validation.** The validation authority is the installation commander. The installation commander may delegate this authority. Waivers are approved or disapproved by the validation authority per AR 600-8-101. The validation authority approves or disapproves military and nonmilitary personnel for deployment. Check either "Go" for deployability or "No Go" if nondeployable.

**Part C, Accuracy Statement.** Self explanatory.

**Part D, Non-deployable Statement must be signed by individual.** An installation commander's approval is required to waive a nondeployable line item per AR 600-8-101.

**Readiness and Deployment Checklist (RDC).** File the RDC in the Deployment Packet (DP). A copy is retained at the losing organization.

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### Annex 3

## Blocking, Bracing, Packing, Crating and Tie-down Materials

This annex describes the policy for obtaining and stocking blocking, bracing, packing, crating and tie-down (BBPCT) materials and related railcar loading equipment for all mobilizing and deploying units. "BBPCT in Support of Full Mobilization" is the official, all-encompassing title for the program. It includes all materials required to protect vehicles, equipment, and other cargo from damage or loss during transit. Blocking and bracing material (BBM) includes tie-down materials and is the term applied to materials required for rail and truck movement but does not normally include packing and crating materials. It may also be referred to as "BBT" (blocking, bracing, and tie-down) material.

### STOCKAGE

D-3-1. Installations/activities centrally stock BBPCT material only when it is not possible to get from local sources before the unit deployment date. Enough BBPCT should be on hand to support rapid deployment units. (For example, units that will deploy before getting additional BBPCT.) For USAR units, materials required for movement from point of origin to MS is listed in a separate section of the unit's movement plan and procured by the unit from predetermined commercial sources following receipt of the alert order and determination of mode. USAR units identify BBPCT material on hand every year and provide a copy of the inventory to the regional support command (RSC)/ direct reporting unit (DRU) or the U.S. property and fiscal officer (USPFO)/ director of logistics (DOL). The inventory includes the serviceability of BBPCT. USAR units identify available vendors and include them in the unit's mobilization plan.

D-3-2. ARNG units receive assistance from the USPFO and STARC, for equipment moves during mobilization from point of origin to MS. USAR units identify BBPCT material requirements unobtainable at point of origin to the RSC/DRU, STARC, and if assistance in sourcing is required, to the SI.

### UNIT MOVEMENT PLANS

D-3-3. Unit movement plans contain a separate section on BBPCT material requirements. Units determine the amount of pallets, containers, boxes, banding material, crates, and any other material required to protect and unitize the unit equipment and supplies during transit to the AO. Units report these requirements to the activity having implementing responsibility. List and record all BBPCT material required for movement on the appropriate local form.

### BBT MATERIALS DETERMINATION

D-3-4. Planners use the current Association of American Railroads (AAR) Loading Rules to calculate BBT material. In the absence of AAR procedures,

they use MTMC Pam 55-19. TC-AIMS II will assist in calculating BBT material.

D-3-5. The actual BBT requirement depends on the following:

- Size and type of unit to be loaded.
- Types of railcars available.
- Amounts of rail outloading required for different POEs and OPLANs.

D-3-6. Each installation DOL/ITO, in coordination with UMC, directorate of plans, training, and mobilization (DPTM), DPW, and civilian railroad officials, identifies and programs BBPCT requirements for their individual installations and supported units and activities.

## DEPLOYMENT INSTALLATIONS

D-3-7. Commanders of deployment installations provide all BBT material to support deployment. Long lead-time items (items with a procurement time more than 14 days) will be stocked in sufficient quantities to supply the first 30 days of deployment.

D-3-8. For movement from the installation/MS, AC/USAR units furnish their total BBPCT material requirements to their MS unit movement coordinator (UMC) on DA Form 4283 (Facilities Engineering Work Request). If the form is unavailable, they submit the request in memorandum format. The unit annotates the deployment C-Day on the request.

D-3-9. The UMC reviews the material list against the DD Form 1726 (CONUS Military Installation Material Outloading and Receiving Capability Report) to determine if the unit's out-load deployment data is within the limitations/capabilities of the installation. When the review is completed, a listing of the required material and the respective time frames are furnished through the DPW or appropriate installation activity to the installation director of contracting (DOC) for local purchase review.

D-3-10. The installation DOC performs a local market survey to determine which required items of BBT are readily available in the required quantities from commercial sources. (Those items are not purchased and stocked unless a subsequent market survey shows that the items cannot be acquired prior to the unit out-load date.) The installation conducts the local market survey at least annually due to the changeable nature of supply and demand in the commercial marketplace.

D-3-11. The DOC annotates the materials list, indicating which items are not readily available on the local market. The DOC also maintains the list of readily available materials in a form and manner that expedites acquisition upon deployment. The DOC only gets materials specified by the installation UMC. (That is, the items not readily available and not on hand.)

D-3-12. The DPW/DOL ensures that supply and accountability procedures include control, storage, issue, turn-in, maintenance, and replacement of BBPCT materials, railcar spanners, hand tool sets, portable end ramps, and any other related rail loading equipment.

D-3-13. The DPW or DOL conducts an annual inventory of BBT material and furnishes it to the installation UMC for review to determine adequacy. Additions or deletions to requirements are annotated on the listing and processed through the installation DOC as necessary for inventory adjustment. The annual inventory indicates the condition of the BBT and whether it is a candidate for rotation. The material is stocked separately from the stock fund inventory as mobilization stockage. Due to shelf life consideration, materials are rotated from the BBPCT inventory.

D-3-14. BBT is stripped from the equipment at the APOE/SPOE. The MTMC port commander has first priority for using BBPCT removed at the SPOE. Available transportation is used to return residual material to the respective installations for possible reuse.

## **RAIL LOADING EQUIPMENT**

D-3-15. Rail loading equipment includes (but may not be limited to) hand tool sets, railcar spanners (or bridge plates), and portable end loading ramps (single and multilevel).

### **HAND TOOL SETS**

D-3-16. The DOL manages the inventory of BBPCT hand tool sets needed for installing BBPCT material during mobilization. BBPCT hand tool sets may be used for normal (non-mobilization/deployment) shipping activities. Installations ensure that accountability, control, maintenance, storage, and replacement procedures are clearly established to ensure sufficient hand tool sets are on hand in case of mobilization/deployment shipping activities. To calculate the number of hand tool sets required, divide by four the number of rail flatcars that are expected to be positioned for a single loadout. Add five percent for breakage and round to the nearest whole number. (If .4 or lower, round down; if .5 or higher, round up. Example: 78 railcars divided by 4 = 19.5 x 1.05 = 20.475 tool sets, which rounds to 20.)

### **RAILCAR SPANNERS**

D-3-17. Railcar spanners (bridge plates) may be used for normal peacetime shipping activities. However, accountability controls, maintenance, storage, and replacement procedures must be clearly established to ensure sufficient spanners are on hand in case of mobilization. To calculate the number of spanners required, figure one set (two spanners) for each rail flatcar expected to be positioned for a single loadout. Add an additional set for each permanent end ramp to be used for loading. Then add five percent for breakage and round as in the above paragraph. (Example: 78 railcars loading at three permanent end ramps:  $78 + 3 = 81 \times 1.05 = 85.05$ , which rounds to 85 sets of spanners.)

### **PORTABLE END LOADING RAMPS**

D-3-18. Portable end loading ramps may be single level (for standard flatcars) or adjustable multilevel (for loading bi-level railcars). They may be either towed or self-propelled and are normally procured and managed as TDA items. Like spanners, the ramps may be used for normal operational activi-

ties provided they are properly controlled and maintained or replaced if necessary to ensure availability for mobilization. There is no formula to determine the number and types of portable ramps required. This can only be determined by the ITO's careful evaluation of the magnitude of the outload mission, compared to the physical facilities (permanent loading ramps/docks) available. The DOL should initiate action to add to the installation TDA the number and type of ramps required but not currently authorized.



## Appendix E

### Unit Movement Plan (Sample)

This annex provides ideas, data, and samples of many items that must be considered in developing the unit movement plan. USAR units complete one plan from point of origin to MS, and, if required, one from MS to POEs. AC units prepare movement plans for deployment to the POEs. The plan is written in operation order format according to FM 5-0 (101-5). It becomes an order when adding required data and specific times. A unit may have several plans, each one planning for a specific contingency. The unit plans the move using the movement plan and executes the move under an operation order. The movement plan contains all annexes and appendices. Those not used are marked "NA" so that later developing planning data may be added to the existing plan. The operation order has specific movement instructions and is dated and signed. The annexes contain information required to support the plan.

UNCLASSIFIED

Classification  
Copy no\_\_of\_\_copies  
(Issuing Unit)  
(Street Address)  
(City, State, ZIP Code)  
(Date of Plan)

MOBILIZATION MOVEMENT PLAN (Point of Origin to MS) (USAR Only)

DEPLOYMENT MOVEMENT PLAN (MS to A/SPOE) (AC) (USAR, if required)

References: FM 4-01.40 (55-30), STARC, RSC, Direct Reporting Unit (DRU), and Installation

Mobilization/Deployment Plan, (Any other maps, SOPs, manuals, etc.)\_\_\_\_include dates of publications

Time Zone used Throughout the Plan: \_\_\_\_\_

Task Organization

HQ, HHC,\_\_\_Bn\_\_\_\_\_,\_\_\_\_  
Co A \_\_\_\_\_,\_\_\_\_  
Co B \_\_\_\_\_,\_\_\_\_  
Co C \_\_\_\_\_,\_\_\_\_  
Co D \_\_\_\_\_,\_\_\_\_  
\_\_\_\_Det\_\_\_\_\_,\_\_\_\_

1. **SITUATION:** This should be a generalization of when/how the plan is to be implemented.
  - a. Attachments and Detachments: Listed with appropriate units or the word "none."
  - b. Assumptions: These are conditions a commander believes will exist at the time the plan becomes a movement order. Assumptions are clearly stated and address—
    - (1) Equipment serviceability.
    - (2) Availability of personnel for movement.
    - (3) MTOE supplies and equipment to be transported.
    - (4) Pre-positioned equipment, if applicable.
    - (5) Vehicles/equipment in maintenance.
    - (6) MS gate assignments/time to MS/APOE/SPOE.
    - (7) Use of modes to MS/APOE/APOE.
    - (8) Commercial movement.

The following are examples of some assumptions:

- (1) All unit equipment will be combat serviceable.
- (2) All unit personnel will be available for movement.
- (3) During a selected 200K call-up, cross-leveling of personnel and equipment will occur.
- (4) All (including excess) MTOE/TDA equipment and supplies will be transported to the MS (USAR only).
- (5) All vehicles and equipment on job order or hand receipt will be recovered prior to departure from point of origin or arrangements will be made during Phase II for pick up by the unit or to ship commercially directly to the mobilization station (MS) (USAR only).
- (6) MS gate assignments and arrival/departure times have been designated by the MS and coordinated with the DMC.
- (7) Organic convoy movements from point of origin to the MS and subsequently to A/SPOE will be administrative.

2. **MISSION:** A concise statement of what is to be accomplished and its purpose. It accomplishes the following—
- a. Identifies unit(s).
  - b. Identifies origin and destination.
  - c. Identifies date and time movement begins and ends.
  - d. Identifies methods of movement: organic/commercial, and mode: truck, rail, air, and sea.
  - e. Identifies reason for moving (OPLAN, etc.).

An example of a mission statement from a mobilization movement plan is—

The (issuing unit)\_\_\_ will move from point of origin to (MS)\_\_\_ to arrive not later than (date/time first element arrives at the gate)\_\_\_ . Advance parties will depart not later than (date/time of earliest advance party departure)\_\_\_ . Commercial transportation consisting of (trucks, buses, and/or rail)\_\_\_ (will/will not)\_\_\_ be used, but will not necessarily move with the organic convoys.

An example of a mission statement from a deployment movement plan is—

On order, the (unit name)\_\_\_\_\_ will establish staging/marshaling areas and deploy personnel and equipment to perform operations in the designated area of operations. Units will deploy from (installation)\_\_\_\_\_ via APOE\_\_\_\_\_ and SPOE. (Transportation motor pool (TMP)/commercial buses) will transport personnel to the APOE. All roadable vehicles will be convoyed to the SPOE. Non-roadable vehicles will go by rail or commercial truck to the SPOE. Movement will commence in accordance with (IAW) the alert order and the N-hour sequence (Annex S). Movement will be by (organic assets to the SPOE, or rail, or commercial truck)\_\_\_\_\_. Order of march will be advance party followed by main body. Unit will be prepared to deploy on other contingency missions.

3. **EXECUTION:** This paragraph addresses the necessary planning, coordination, and execution functions that must take place in order to accomplish the mission. Specific tasks are given.
- a. Concept of Movement: The concept clarifies the purpose of the plan. It addresses (point of origin to MS and MS to A/SPOE)—
    - (1) Receipt of movement orders.

- (2) Update and validation of OEL.
- (3) Recovery of equipment.
- (4) Commercial movement of personnel (by buses, and other modes).
- (5) Deadline to complete packing and loading.
- (6) Advance party composition.
- (7) Main body composition.
- (8) Order of march and convoy numbers for highway movement.
- (9) Shuttle of equipment (USAR only must obtain permission from the MS).
- (10) Commercial movement of vehicles/equipment.
- (11) Priority of support.
- (12) MO/ITO coordination.
- (13) ITO designated load dates and locations.
- (14) UMO duties and responsibilities.
- (15) Projected POEs.
- (16) Applicable OPLAN.
- (17) Actions at POE (reduction, receipt of cargo, and others).

Examples of Concept of Movement statements are—

- (1) Upon receipt of the alert notification, the first priority will be for the UMO to review the Request for Commercial Transportation and OEL.
- (2) To meet MS gate arrival/departure times, the unit will conduct simultaneous coordination, processing, and loading operations using the unit's N-hour sequence (Annex S).
- (3) Start point times are IAW DD Form 1265 (Request for Convoy Clearance) (Annex \_\_\_).
- (4) Commercial transportation/support requirements are located at Annex \_\_\_.
- (5) All organic vehicles will have a driver and assistant driver.
- (6) The UMO will coordinate and confirm—
  - (a) Changes to DD Form 1265.
  - (b) Request for commercial transportation with transportation office NLT\_\_\_.
  - (c) En route stops/halts with appropriate businesses.
- (7) Commercial buses will be used to transport personnel and baggage. A troop commander will be designated for each commercial bus.
- (8) Supplies and equipment will be packed, cushioned, and/or crated, and loaded on organic vehicles IAW current vehicle load cards no later than (number of hours)\_\_\_prior to departure.
- (9) Advance party elements will be composed of personnel, equipment, and documentation required to accomplish tasks identified by the MS and will move by organic convoy IAW Annex \_\_\_. Vehicles will infiltrate to (consolidation point)\_\_\_ where battalion advance party convoy will form. The convoy number will be \_\_\_.
- (10) Main body organic convoys will depart point of origin/MS IAW Annex \_\_\_. Individual convoys will consolidate at (consolidation point)\_\_\_.
- (11) Order of march and convoy numbers will be—  
Unit\_\_\_ Convoy Number \_\_\_

Unit\_\_ Convoy Number \_\_\_\_  
 Unit\_\_ Convoy Number \_\_\_\_  
 Unit\_\_ Convoy Number \_\_\_\_  
 Unit\_\_ Convoy Number \_\_\_\_  
 Unit\_\_ Convoy Number \_\_\_\_  
 Unit\_\_ Convoy Number \_\_\_\_

(12) Shuttle convoys (will/will not) be used.

(13) Unit supplies and equipment will be prepared for commercial movement by (rail, truck, etc.)\_\_ IAW the OEL in the unit load plan not later than (date/time)\_\_\_\_.

b. Tasks to Subordinate Units/Elements: This paragraph clarifies and states tasks and timelines in sufficient detail to ensure action by subordinates or platoons/sections within a company. It addresses the following as relates to the actual move:

- (1) Company, platoon, or section tasks.
- (2) Maintenance.
- (3) Supply.
- (4) Food service.
- (5) Rear detachment.
- (6) NBC.
- (7) Loading teams.
- (8) Training.
- (9) Rail guards, convoy guides, supercargoes, etc.

Reports.

Examples of tasks listed in this section are—

- (1) Company, battery, or detachment advance party vehicles will convoy to consolidation point at\_\_(date/time).
- (2) Maintenance: date/time to stop repairs and load maintenance equipment.
- (3) Supply: date/time to complete issue and start loading.
- (4) Food service: date/time to close down food service operation, clean up, and load food service section equipment.
- (5) NBC: CDE guidance--disposition of CDE, load on vehicle or issue to individual.
- (6) Load teams: date/time to complete loading of advance party, main body, commercial loads, and others.

c. Coordinating Instructions: These list requires coordination for planning and executing phases with—

- (1) Higher headquarters.
- (2) STARC/MUSARC/next higher headquarters.
- (3) Mobilization station/ITO.

- (4) Mobilization and training equipment site (MATES) and equipment concentration site (USAR Only).
- (5) Transportation terminal nodes (bus terminal, railhead, APOE, SPOE, MAs, STARC movement control center (MCC) for highway movements).
- (6) Local agencies and businesses.
- (7) All elements internal to unit.

Example of coordination covered in this paragraph is—

Physical security officer will coordinate current information with local and state police NLT \_\_\_\_\_ days prior to movement.

4. **SERVICE SUPPORT:** This paragraph lists the support needed for the unit move. They must be listed either in the basic plan or as annexes to the plan. As a guide, if the information for a subparagraph will fit on one page, include it in the body of the plan. This makes your plan easier to read and easier to use. If the information for a subparagraph is longer than one page, consider placing it in an annex.

The following should be addressed—

a. Supply—

- (1) Class I (See Annex\_\_). This annex/subparagraph should address subsistence for—
  - (a) Advance party.
  - (b) Main body.
  - (c) MATES/ECS recovery or load teams (if applicable).
- (2) Class II (See Annex\_\_). This annex/subparagraph should cover any pertinent information on organizational clothing and individual equipment (OCIE).

An example of an item in this subparagraph is— Due to movement being an administrative one, all weapons, NBC equipment, and other non-combat OCIE will be packed, boxed, and moved administratively.

- (3) Class III (See Annex\_\_). This annex/subparagraph should address—
  - (a) Topping off vehicles.
  - (b) Trail party requirements.
  - (c) En route refueling.
  - (d) Packaged requirements.
  - (e) Bulk requirements.
  - (f) Motor fuels.
  - (g) Aviation fuels.

Examples of items included in this subparagraph include—

- (a) All vehicles will be topped off and will carry fuel cans strapped in the mounts. Units without a fuel-dispensing facility will purchase from a local vendor using SF 44.
- (b) The trail maintenance party will carry the minimum quantities of packaged POL supplies to support the convoy as listed below:

48 qts	15W40 oil
15 gals	OE/HDO 30 oil (5-gal cans)

10 gals	GO 80W09 oil (5-gal cans)
35 lbs	GAA grease (pail)
24 qts	Dextron II (trans fluid)
1 gal	Brake fluid (1-gal can)
5 gals	Cleaning solvent
1 bdl	Rags

(c) Refueling en route will be by (credit card, 5-gal cans, organic tanker, SF 44, or other).

(4) Class IV (See Annex\_\_). This annex/subparagraph should include BBPCT requirements and pre-positioned requests, along with construction materials.

Examples of items included in this subparagraph are—

- (a) All barrier/construction materials will be shipped.
- (b) The complete BBPCT list for the unit is in Annex \_\_.

(5) Class V (See Annex\_\_). This annex/subparagraph includes guidance on the transportation of ABL.

(6) Class VI (See Annex\_\_). This annex/subparagraph should be included if directed by OPLAN/OPORD.

(7) Class VII (See Annex\_\_). This annex/subparagraph should cover—

- (a) Retrieval and commercial shipment procedures in MATES/ECS (USAR only).
- (b) Procedures for loading and accounting for equipment moved by commercial rail or truck.
- (c) Civilian ambulances and medical personnel may be used for assistance and evacuation.

An example of an item included in this subparagraph is: Major end items will be loaded IAW Annex \_\_\_\_. For USAR units, all excess MTOE equipment will be transported to the MS.

(8) Class VIII (See Annex\_\_). This annex/subparagraph should address—

- (a) On-hand medical supplies transported to the MS/POE.
- (b) Supplies for en route medical support.

Examples of items included in this subparagraph are—

- (a) All vehicles/aidmen will move with authorized first aid kits.
- (b) Medical emergencies en route will be evacuated to the nearest hospital.

(9) Class IX (See Annex\_\_). This annex/subparagraph should address—

- (a) Combat Assigned or Authorized Stockage List (ASL)/PLL drawn from appropriate source and loaded on organic vehicles.
- (b) Trail party requirements.

Examples of items to be included in this subparagraph are—

- (a) Combat PLL will be loaded on organic vehicles.
- (b) All Class IX ASL/PLL will be packed, crated, and/or boxed to meet requirements of Annex\_\_.
- (c) During the convoy, the trail party will carry, as a minimum, the items identified in Annex\_\_.
- (d) Excess PLL will be transported to the MS and turned in (USAR only).

(10) Class X (See Annex\_\_). This annex/subparagraph covers material to support nonmilitary programs such as agriculture and economic development (not authorized for mobilization).

b. Maintenance:

- (1) Pre-movement support requirements (Annex \_\_). This annex/subparagraph should include information on training, cleaning, and purging fuel containers and on priority of maintenance support.
- (2) En route support requirements (Annex \_\_). This annex/subparagraph contains information on coordination for en route support (supporting facilities and POC names and phone numbers), trail party requirements, and en route PMCS, if required.

Examples of the items contained in this subparagraph are—

- (a) The trail party for the main body will consist of \_\_ vehicles and \_\_ personnel.
- (b) En route PMCS will be performed at the halt number \_\_\_\_.
- (c) If a vehicle fails, stops, or has an accident, only that vehicle will halt.

The maintenance trail party will provide assistance and keep the convoy commander informed.

c. Transportation:

- (1) Air. (Annex \_\_\_\_, if required)
- (2) Convoy. (Annex \_\_\_\_, if required)
- (3) Rail. (Annex \_\_\_\_, if required)
- (4) Commercial. (Annex \_\_\_\_, if required)
- (5) Unit movement data (UMD). (Annex \_\_\_\_)

d. Procurement

e. Facilities/Equipment

f. Medical Evacuation Procedures

g. Personnel:

Examples of items contained in this paragraph are—

- (1) Uniform for movement will be battle dress uniforms (BDUs) (combat boots and berets).
- (2) All personnel accountability inspections and convoy briefings (Annex M) will be conducted prior to movement (Annex S).

- (3) Each individual is authorized a total weight of \_\_\_ for personal baggage, \_\_\_ duffle bags for TA-50, and for clothing and comfort items. The unit's scales will be used to confirm this.

h. Civil/Military Coordination, if required

i. Other:

- (1) Points of contact. (Annex \_\_\_\_)
- (2) Coordinating instructions.

## 5. COMMAND AND SIGNAL.

This paragraph addresses—

- a. Chain of command, to include convoy commanders, bus troop commanders, and others.
- b. Personnel control (formations, briefings, safety, and such).
- c. Command locations.
- d. Signal instructions (telephone, radio, and such).
  - (1) Commercial telephone.
  - (2) Expedited movement reports procedures.
  - (3) Radio procedures.
  - (4) Current signal operating instructions.
- e. N-Hour sequence (See Annex \_\_\_\_).

The commander or specifically authorized representative must sign the movement plan. If the signature is not reproduced or on subsequent copies, authentication by the appropriate coordinating staff officer is required.

Annexes are used for those items that would require too much space in the basic plan. If an annex is not necessary, or unused, type title and N/A.

**ANNEX A** - Procurement.

This annex includes sources for specific commodities and services.

**ANNEX B** - Class I - Subsistence.

This annex covers en route meals and gratuitous health and welfare items.

**ANNEX C** - Class II.

This annex covers all guidance on clothing, individual equipment, tentage, organizational tool sets, NBC equipment, hand tools, electronics, administrative housekeeping supplies, and weapons.

**ANNEX D** - Class III.

This annex gives guidance for aircraft and surface vehicles, coolants, de-icing and antifreeze compounds (together with components and additives of such products) and coal, hydraulic and compressed gases and lubricants.

**ANNEX E** - Class IV.

This includes information on material for securing vehicle secondary loads and securing major end items to transportation assets.

- Appendix 1 - BBPCT material for secondary cargo/loads in vehicles, trailers and containers, dunnage/shoring for air deployment, and plastic pallet covers for 463L pallets.
- Appendix 2 - Required documentation. This includes work order requests or memoranda for BBT. (Requisitions are used to order packing, crating, and plastic covers).

**ANNEX F** - Class V.

Class V includes ammunition of all types (including NBC and special weapons), bombs, explosives, mines, fuses, detonators, pyrotechnics, propellants, and other associated items. This annex should include the time and location of issue. This annex is not available for USAR mobilization movement plans.

**ANNEX G** - Class VII.

Class VII includes final combinations of end products that are ready for their intended use (that is, tanks, launchers, mobile machine shops and vehicles, MHE, compressors, and construction equipment). The annex covers procedures for loading and accounting for equipment moved by commercial truck or rail. It also includes the time major end items will be loaded on commercial assets (reference - unit N-Hour sequence). It includes an equipment retrieval plan (USAR only).

**ANNEX H** - Class VIII.

Class VIII is medical material, including medical peculiar repair parts. In addition to Class VIII, this annex covers en route medical support - first aid kits and medical support at SPOEs/APOEs.

**ANNEX I** - Class IX.

This annex covers guidance on repair parts (less medical peculiar repair parts and components), to include kits, assemblies and subassemblies, repairable and non-repairable, required for maintenance support of all equipment.

**ANNEX J** - Pre-movement Maintenance Support.

This annex covers such items as equipment status, contact teams, drivers' licenses, PMCS, sequence of events for maintenance operations, non-repairable equipment, tow bars, and topping off vehicles.

**ANNEX K** - Equipment Maintenance Support.

This covers maintenance during the actual move. It discusses abandoned vehicles, roadside repairs, tow bars, contact teams, repair services/parts, and maintenance vehicles.

**ANNEX L - Air Transportation.**

This annex always covers personnel, TAT, and baggage. It also covers equipment if the OPLAN/OPORD indicates.

- Appendix 1 - Documentation.  
Documentation includes—
  - DD Form 2130-1, C5 Cargo Manifest
  - DD Form 2130-3, C141 Cargo Manifest
  - DD Form 2130-6, KC10 Cargo Manifest
  - DD Form 2327, Unit Aircraft Utilization Plan
 This appendix reflects—
  - -Equipment/TAT/cargo to deploy by air.
  - -Number of personnel and cargo to deploy.
  - -Bulk, oversized, and outsized equipment designated to deploy by air.
- Appendix 2 - Listing of Pintle-Hook Vehicles (if authorized to ship major end items by air; otherwise, personnel pallets only will be indicated).
- Appendix 3 - Air Loading Procedures.  
This may include—
  - TAB A - Planeload commander's SOP.
  - TAB B - Load team SOP.
  - TAB C - Shoring material requirements.
  - TAB D - 463L pallet and tie-down requirements.
  - TAB E - Motor and aviation fuels for movement of organic air equipment.
  - TAB F - Special handling cargo certification.

**ANNEX M - Convoy Requirements.**

This annex contains information, requirements, and forms.

- Appendix 1 - Request for Convoy Clearance, DD Form 1265 (FM 55-30).
- Appendix 2 -Request for Special Hauling Permit, DD Form 1266 (Request for Special Hauling Permit) (for outsized/overweight equipment).
- Appendix 3 - Convoy Commander's Checklist.
- Appendix 4 - Drivers' Strip Maps.
- Appendix 5 - Convoy Commander's Safety Briefing.  
The briefing should be used to ensure—
  - Drivers are licensed for vehicles being driven.
    - Any hazardous material that is part of the load is identified on DD Forms 1750 and 836, and on the OEL.
    - Vehicles are properly prepared for movement. Considerations include—
    - Shipping configuration.
    - Fuel levels.
    - Secured secondary loads.
    - Shackles.
    - Purging requirements.
    - Flags.

- o Convoy signs.
- o Highway warning kits.
- o First aid kits.
- o Convoy speeds.

**ANNEX N - Rail Requirements.**

This annex includes information, procedures and documentation for rail movement. This annex is included only for those units where rail movement is projected.

- Appendix 1 - Load Team SOP.
- Appendix 2 - Documentation and Procedures for Rail Loading Equipment.

This appendix includes a rail load plan and is used to ensure training is validated and vehicles are properly prepared for movement. Guidance on vehicle preparation includes—

- Shipping configuration.
- Fuel levels.
- Secondary loads secured.
- Shackles.
- Markings (UIC and shipment unit number (SUN)).
- MSLs.
- Purging requirements.
- First aid kits.
- Vehicle placards in place if HAZMAT is part of the load.

**ANNEX O - Commercial Movements Requirements.**

This annex includes information, procedures and documentation necessary for commercial movement.

- Appendix 1 - Packing List (DD Form 1750). See Annex \_\_\_\_.
- Appendix 2 - FORSCOM Form 285-1-R.

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**Note.** If distance is less than 400 miles, equipment must be non-roadable.

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Distance to travel to SPOE must be more than one day (400 miles) road march.

**ANNEX P - Facilities/Equipment.**

This annex covers facilities en route and equipment requirements for loading/unloading at point of origin/MS.

**ANNEX Q - Points of Contact Listing.**

This annex lists POCs pertinent to the movement.

**ANNEX R - Safety.**

This annex covers—

- Motor vehicle operations.
- Rail load operations.
- Air load operations.
- Accident/injury prevention.
- Ammunition and explosive/POL safety.

- Prevention of carbon monoxide poisoning.
- Senior vehicle occupant responsibilities.

**ANNEX S** - N-Hour Sequence.

This annex identifies and schedules movement tasks.

**ANNEX T** - Plan Coordination Documentation.

This annex includes—

- Documentation requiring action from another command or agency, intermediate headquarters, and local agencies/businesses.
- OPLAN information - location and procedures.

**ANNEX U** - Appointment Memorandums and Training Certificates and/or Validations.

This annex includes instructions, requirements and documentation for providing certificates or validations during movement.

**ANNEX V** - Plan Approval.

This annex includes the approved plans. Plans will be validated and approved by the chain of command (battalion, brigade, division, and/or installation). The plan(s) will be sent through the chain of command BEFORE submitting to installation UMC/USAR MSC/STARC DMC for final approval.

**ANNEX W** - Unit Movement Data.

It is not necessary to forward this annex for approval unless required by approving authority.

- Appendix 1 - OEL Printout.

This appendix contains the OEL printout and may be cross-matched with equipment listed on the DD Form 1750 and higher headquarters using shipment unit number. OELs will be reviewed annually by the installation UMC for AC, biannually by the MSC for USAR, and biannually by the STARC DMC for ARNG. Vehicle load cards must cross match with AUJEL and packing list using SUN sequence.

- Appendix 2 - Packing list (DD Form 1750).

This list for air, rail, convoy, and commercial movement must cross match with OEL and higher headquarters SUN sequence.



## Appendix F

# Unit Airlift Affiliation Program

The airlift affiliation program establishes a training relationship between deploying Army units and their associated Air Mobility Command Unit. It develops an understanding of each unit's mission and promotes coordination between air mobility managers and airlift users at all levels.

F-1. The objectives of the unit airlift affiliation program are—

- Enhance the ability of U.S. forces to plan and execute rapid and efficient movement by airlift.
- Establish a liaison between the moving unit and the airlift manager to optimize airlift planning and execution.
- Develop a mutual understanding and appreciation of the complexities of unit activities to prepare for air movement.
- Promote joint training in airlift mobility procedures enhancing the capability for immediate response to contingency airlift missions.

F-2. Headquarters AMC manages the affiliation program with the 21st and 15th Air Forces responsible for area management.

F-3. The program consists of two phases followed by refresher training:

- Phase 1 prepares unit personnel for safe and efficient airlift operations. The course of instruction is held at the users' location and is targeted to prepare unit personnel (E-4 and below) who are designated to prepare, load, and tie down unit equipment. The course consists of 16 hours of training and is a requirement for attendance to Phase 2. Successful completion and receipt of a training certificate recognizes that the student has been trained to prepare unit cargo for air shipment but does not authorize the student to sign or validate aircraft cargo manifests.
- Phase 2 is the airlift planners' course and educates unit movement officers and supervisory personnel (E-5 and above) in airlift planning and execution of joint combat airlift missions. The course is 48 hours of training (6 days) held at the user location. Graduates of Phase 2 will be certified airload planners and authorized to sign, as planning officials, aircraft cargo manifests for air shipment of unit cargo and personnel. Certification is valid for 24 months.
- The refresher training is a one day event consisting of refresher training and a written exam. Successful completion results in the issuance of new certification (AMC Form 9) valid for 24 months.



## Appendix G

# Hazardous Cargo

All hazardous cargo must be prepared and documented according to appropriate regulations. When equipment is packed and loaded, HAZMAT must be identified and properly segregated. All HAZMAT moving by air must be certified in accordance with Air Force Joint Manual (AFJM) 24-204/TM 38-250/Naval Supplement (NAVSUP) Publication 505/Marine Corps Operations Pamphlet (MCOP) 4030.19F/Defense Logistics Agency Manual (DLAM) 4145.3. Units follow the steps outlined below for surface shipments.

## DOCUMENTING HAZARDOUS CARGO MATERIAL FOR SURFACE SHIPMENT

G-1. The following steps may be used as a guide when shipping HAZMAT. Use this guide with 49 CFR, Parts 100-177. If the shipment is going international, see the Intermodal Maritime Dangerous Goods Code (IMDGC). The planner should—

- Determine the proper shipping name and number. The shipper must select the proper shipping name of the materials as listed in the Hazardous Materials Table.
- Determine the hazard class or classes. Materials are classed by the proper name in the Hazardous Materials Table. (Hazard class definitions are located in 49 CFR.) If the materials have more than one hazard class, classify the materials by hazard precedence.
- Determine the modes of transport to the destination area. The shipper must ensure that the shipment complies with the various modal requirements. Mode of transport affects the packaging, quantity per package, labeling and segregation of HAZMAT.
- Select the proper labels and apply as required. Refer to the proper section of the Hazardous Materials Table.
- Determine and select the proper packaging

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### **Notes.**

Most countries enforce the International Maritime Dangerous Goods Code for import surface shipments of HAZMAT. Department of Transportation (DOT) regulations require HAZMAT classification and labeling according to 49 CFR and the IMGDC.

Labels are not required for fuel in vehicle tanks.

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- Mark the packaging. Apply the required markings, proper shipping name, identification number, as required, and the TCN or UIC/shipment unit number.
- List HAZMAT packed inside containers or vehicles first (refer to steps 1 through 3).

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**Note.** HAZMAT permits only authorized abbreviations. Refer to 49 CFR.

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- Determine the proper placards. Refer to 49 CFR.
- Determine segregation requirements for HAZMAT. Rail, ocean vessel, highway, or a combination of these modes may ship HAZMAT. If two or more modes transport the cargo, segregation standards for each mode must be met.
- Prepare appropriate shipping papers.
- Ensure water commodity and special handling codes are used on the OEL/UDL.
- Ensure compliance with the DOT emergency response guidebook (DOT P 5800.5).

## PREPARING SHIPMENT UNITS OF HAZARDOUS MATERIAL FOR SHIPMENT

G-2. Rules governing segregation requirements for hazardous cargo must be met. When in doubt about shipping any hazardous or questionable materials, units separate them from the rest of the unit cargo. If they cannot identify the hazard class or classes, they consult the installation safety office or the ITO. The deploying unit ensures—

- Loose ammunition and explosives are removed from all containers and vehicles. Ammunition is not permitted into the port or aboard vessels without prior authorization from MTMC.
- Vehicle fuel tanks are only three-quarters full. (See DOT Exception 7280.) (Hazardous placards are not required for fuel in vehicle tanks.)
- Fire extinguishers remain aboard motor vehicles and secured in brackets.
- Oxygen and acetylene tanks are marked with the prime mover UIC/shipment unit number. Trailer-mounted equipment with internal combustion engines, such as generator sets, are only 50 percent full of fuel to ensure they are removed and palletized.
- Five-gallon fuel cans, field cans, water heaters, gasoline lanterns, portable generators, blow torches, and similar equipment in which combustibles or fuel other than diesel are used or stored are completely drained and cleaned before shipment. Under a declared national emergency, 5-gallon fuel cans may carry fuel. These cans must remain in built-in cradles designed for this purpose. (See DOT Exemption 7280.)
- The battery box and cover are serviceable. The battery band box and cover must be positioned not to touch the terminals and to prevent arcing.
- Batteries of non-self-propelled equipment, such as generators, are disconnected and terminal ends are protected from arcing and corrosion.

- Bulk fuel carriers are drained and placarded appropriately. If required, units purge bulk fuel carriers according to the respective TM.

## PLANNING UNIT BASIC LOAD AMMUNITION SHIPMENTS

G-3. Ammunition shipments are normally scheduled through military ammunition ports. To meet deployment requirements, ammunition may be moved through a commercial port. If the unit deploys through a commercial seaport, the USCG grants a HAZMAT permit. Permits are required for munitions above .60 caliber, granted on a case-by-case basis and issued according to 33 CFR. The unit must submit HAZMAT data to the ITO to ensure the permit is coordinated with the USCG for pre-positioning. This data will include—

- The DoD Identification Code (DODIC).
- The quantity/unit of ammunition.
- The total weight in pounds per box.
- The total net explosive weight (NEW).
- The DOT class code/number.
- The Quantity Distance (QD).
- The storage compatibility of ammunition.

G-4. The USCG representative to the port issues the HAZMAT permit. The permit will specifically identify the amount of UBL ammunition per unit, state the name of the commercial port, and grant clearance for a specific amount of ammunition through the port.



## Appendix H

# Rail Operations

Not all units or power projection platforms are located within driving distance to seaports, and not all cargo, particularly for heavy forces, is transportable by military or commercial truck. In these cases, use rail travel. The railroad facilities serving the POE may be at the head of a pier or at an inland transfer point. The transfer point may be truck-to-rail or amphibian-to-rail. Terminal service units will load or unload rail equipment during cargo-handling operations. These units plan rail loading procedures and secure cargo on rail cars. They must also know the type of equipment required at destination to load and unload cargo to minimize the amount of rail equipment used and to make the loading/unloading as simple and quick as possible. This annex provides some of that information.

## THE DEFENSE FREIGHT RAILWAY INTERCHANGE FLEET

H-1. Commercial carriers provide most rail cars. The Defense Freight Railway Interchange Fleet (DFRIF) is essentially a CONUS land transportation asset. The DFRIF augments the peacetime and mobilization freight movement requirements, which cannot be adequately met by the commercial transportation system. It is limited to equipment which cannot be readily obtained from commercial railroads or other equipment when ownership is required to meet deployment time constraints. The DFRIF consists of the following assets:

- Common user flat cars.
- Special purpose flatcars.
- Common user tank cars.
- Special purpose box cars.
- Special purpose cabooses.

H-2. Commercial rail cars vary by carrier; however, there are three basic types:

- Open top cars (flatcars and gondolas).
- Closed cars (box cars).
- Specialty cars (multi-level, caboose, heavy-duty, and trailer/container on flatcar).

## RESPONSIBILITIES

H-3. The unit and the installation have planning and execution responsibilities during rail operations.

- The deploying unit's responsibilities—

- Submits movement requirements to the supporting ITO.
- Prepares equipment for rail loading including packing, crating, banding, blocking, and bracing secondary loads.
- Loads railcars under the technical supervision of the ITO.
- Uses FM 55-17 (scheduled to be incorporated into FM 4-01.011) as guidance for railcar loading.
- The installation transportation officer—
  - Orders railcars in the types and quantities required based on the deploying unit's movement requirements.
  - Computes railcar requirements based on the shipping configuration of the items to be shipped. Accurate OEL/UDL data is essential.
  - Coordinates with MTMC and the railway agent.
  - Provides HAZMAT documentation as required.
  - Checks, in conjunction with the railway agent, applicable route clearances for each shipment of overweight or oversized items.

H-4. The director of public works provides units with blocking and bracing materials needed to load military equipment on railcars. Units must request these materials from the DPW as far in advance as possible. The DPW also provides tools and assistance as required.

## PRE-LOADING

H-5. When railcars arrive on station, the ITO performs a joint inspection with the railroad representative before the cars are placed at an onload site. Once the military accepts the railcars, units comply with the AAR rules or with host nation rules. An additional inspection is made after the cars are loaded to ensure compliance with Army regulations, AAR loading rules, or host nation rail rules. Rail cars used to transport explosives must be inspected to ensure compliance with Title 49, CFR 174.104, or applicable host nation rules.

H-6. The deploying unit checks chain tie-downs and position them on the railcar decks to avoid having to reposition chains after vehicles are loaded. They also store unused chains in the channels to prevent damage and place spanner boards between railcars when loading wheeled vehicles. As a rule, at least 12 inches of the spanner should overlap the railcar deck. Most tracked vehicles do not require the use of spanners when rail loading. The ITO provides spanners as required for rail operations. Spanners come in various lengths to meet operational requirements. Before beginning operations, apply car brakes and chock rail wheels to prevent shifting during loading. Additional site preparation may include setting up command and control facilities, warming tents, and medical aid stations. When possible, turn off overhead electric wires.

## **LOADING**

H-7. The AAR publishes loading rules, which apply to the railroad, ITO, and shippers (users). Military publications FM 55-17 (to be incorporated into FM 4-01.011) and FM 4-01.50 include these rules. Commanders will ensure host nation rail rules and regulations are followed. Both CONUS and host nation railroad representatives can, and do, refuse to accept improperly loaded shipments. Rail cars must be loaded promptly to avoid demurrage charges. All loads must be properly secured in accordance with appropriate military standards and shipper loading drawings. They also comply with railroad loading guidelines.

H-8. When loading, blocking, and bracing vehicles on flat cars or in box-cars—

- Cars must be suitable for safe transportation of the load.
- Load and weight limits must not be exceeded.
- Loads must not exceed the width and height restrictions over the proposed route.
- Loads must be adequately secured on cars.
- One-half the load limit of the car must not be exceeded on any axle.
- The load on the car must be secured.
- Items having a high center of balance (CB) must be secured to prevent tipping while in transit.
- Idler cars must be used when loads extend beyond the end of the loaded car.
- Trailers loaded with heavy equipment are not to be loaded.

H-9. The most common and expeditious method of loading vehicles is called the circus method. This method uses a flatcar as a roadbed with spanners placed between cars. Tracked vehicles may be loaded without spanners. Vehicles are staged per the loading sequence, called forward to the ramp, and driven onto the flatcars. A guide should be stationed on the ramp, on each flatcar, and at each side of the flatcar to adjust the spanners. When heavy equipment is loaded, spanners are secured to each car to prevent movement.

H-10. Brake wheel clearance on loaded open-top cars is prescribed by Rule 2, Section 1, AAR Rules for Loading All Commodities. Sufficient space must be provided around the brake to ensure accessibility.

## **TYPES OF TRAINS**

H-11. Individual cars or groups of cars moving in the carriers regular train service are called carloads. For planning purposes, use the average speed of 13 miles an hour or 312 miles per day.

H-12. An additional train operated by the carrier for its convenience to handle a large number of cars is called a unit train. The number of cars required to form a unit train varies dependent on the carriers operating condition. MTMC negotiates rates on unit train service with the rail carriers. The shipper usually receives a reduced rate for tendering so much service at one time, but is not entitled to exclusive use of the train. If the unit train is not dimensional (high/wide) loads, use an average speed of 22 miles per hour or

528 miles per day. If the unit is carrying dimensional loads, use the carload speed for planning.

## HAZARDOUS AND SENSITIVE CARGO

H-13. Hazardous Cargo – Shipments of ammunition, explosives, and other hazardous materials will be tendered for rail shipment in accordance with defense transportation regulation (DTR), Part II, and appropriate Army instructions.

- Shipments must not contain any combination of explosive or hazardous material prohibited by DOT regulations from being loaded, transported, or stored together.
- All items must be in good condition and marked in accordance with DOT and applicable regulations.
- Placards must be properly placed in accordance with DOT regulations.
- MTMC, at the bequest of the shipper, requests exemptions in accordance with the DTR.
- IAW Title 49, CFR 174.104, a carrier-provided three-part car certificate will be used in connection with inspection of rail cars used for shipping Class 1 explosives.
- Rail cars used for shipment of explosives must be properly sealed with an Army approved seal.

H-14. When deploying units ship sensitive or classified material by rail, commanders may be required to provide guards or escorts. For shipments other than sensitive or classified, guards are provided at the commanders' discretion. See DTR, Part II, Chapter 205 and Figure 205-1, for sensitive material risk categories and proper security requirements.

## UNLOADING

H-15. Rail cars are unloaded promptly at destination to preclude unnecessary payment of demurrage charges. CONUS tenders allow 48 hours free time for unloading commercial rail cars. The ITO does not detain DoD-owned cars more than 10 days without the DFRIF manager's approval. Blocking, dunnage, and banding are removed from the unloaded rail car before release to the carrier.

## SAFETY

H-16. Safety considerations are paramount throughout all phases of rail operations, with a safety briefing given before all operations. Examples of safety concerns include—

- Guiding vehicles on and off rail cars.
- Using proper safety equipment; such as gloves, goggles, and safety boots.
- Ensuring proper tension for tie-down.
- Standing or riding on rail car after load is secured.
- Walking between rail cars.
- Standing on rail car or equipment after loading.
- Proper mounting and dismounting of railcars.

- Using spanner plates before vehicle roll-on/roll-off.
- Avoiding overhead electric lines.



## Appendix I

# Classified and Sensitive Cargo

Classified cargo is cargo that requires protection in the interest of national security. Classified cargo shipments are specially identified, secured, segregated, handled and tracked to ensure the safety and integrity of the shipment. Sensitive cargo defined as arms, ammunition, and explosives are a definite threat to public safety and may be used by militant, revolutionary, criminal, or other elements for civil disturbances, domestic unrest, or criminal actions. Sensitive cargo is sometimes confused with protected cargo, which are items designated as having characteristics requiring them to be identified, accounted for, secured, segregated, or handled in a special manner to ensure safety or integrity. In either case, this sensitive or protected cargo must be properly secured and identified to port personnel so sufficient security can be provided.

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**Note.** Do not identify sensitive cargo or classified cargo on the outside of the shipping containers.

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## CLASSIFIED CARGO SHIPMENTS

I-1. When transporting classified material, enclose it in two sealed containers, such as boxes or heavy wrappings. For detailed instructions when packing classified material, see the local security manager and AR 380-5. The following considerations apply—

- For classified information inside a packaged item of equipment, the outside shell or body may be considered as the inner enclosure if it does not reveal classified information.
- When classified material is an inaccessible internal component of a bulky piece of equipment that is not otherwise packaged, the outside body of the item may be considered a sufficient enclosure if it does not reveal classified information.
- If the classified material is a piece of equipment that is not reasonably packaged and the shell or body is classified, conceal it with a covering that hides all classified features.
- Specialized shipping containers may be used, including lockable cargo transporters, instead of following the above packaging requirements. In such cases, the container may be considered the outer wrappings or cover.
- Packaging material must be durable enough to provide security protection while in transit to keep items from breaking out of the container and

to help detect any tampering with the container. The wrapping must conceal all classified characteristics.

- Closed and locked vehicles, compartments, or cars are used for shipments of classified material except when the appropriate authority authorizes another method.
- When classified material is transported, it is not stored in any detachable storage compartment, such as automobile trailers, luggage racks, aircraft travel pods, or drop tanks.
- When classified material is transported across international borders, arrangements must be made to ensure that customs, border, or other inspectors (either U.S. or foreign) do not open the material.
- A serial-numbered seal is placed on doors to containers, vehicles, or compartments that contain classified or protected cargo. The serial number must be entered on the shipment unit packing list.
- The unit authorizing the transport of classified equipment must notify the ITO and appropriate carrier in advance.

I-2. When traveling by motor convoy, escorts ensure constant surveillance of classified material. Classified material must stay within the escort's personal possession or observation at all times. Larger pieces of secret shipments such as missiles may require outside storage. If so, special protective measures include constant and continuous surveillance by at least one or more escorts in the area.

## SENSITIVE CARGO SHIPMENTS

I-3. For sensitive cargo, units—

- Remove crew-served weapons from vehicles. They place them in containers that are sealed and secured.
- Ensure packaging material is durable enough to provide security protection while in transit.
- Secure containers, vehicles, or compartments with an appropriate locking device as directed by the installation security officer. They also place a serial-numbered seal on the door and enter the serial number on the shipment packing list.
- Identify sensitive items in the commodity code on the unit's OEL/UDL.
- Do not indicate on the outside of the container, vehicle, or compartment that it contains sensitive items. They identify this fact on the unit's OEL/UDL.
- Provide guards/escorts if shipping sensitive/classified material by rail (place container doors facing each other). They notify the rail carrier and enter the shipment in the Defense Transportation Tracking System. For shipments other than sensitive/classified material, guards/escorts are provided at the commander's discretion.
- Many overseas customs officials require serial numbers and dollar values for weapons before allowing transit to and through a country.

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**Note.** Security requirements for the shipment of arms, munitions, missiles, and explosives are detailed in AR 190-11 and DoD Reg 4500.9R.

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## Appendix J

# Convoy Commander's Checklist

This checklist was adapted from a number of training aids. It provides a representative example of a convoy commander's checklist. (See FM 4-01.30 (55-10) for detailed convoy operations.)

### MISSION REQUIREMENTS

- Current Intelligence/Situation
- Task Vehicles: Type and Quantity
- Personnel
- Cargo by Type, Class, and Size
- Security Vehicles: Type and Quantity
- Maintenance Vehicles
- Materials Handling Equipment
- Command and Control Vehicles: Type and Quantity
- Lighting/Blackout Conditions/Night Vision Goggles (NVGs)

### RECONNAISSANCE

- Map and Photo
- Physical

### ROUTE SELECTION

- Roads
- Bridges and Tunnels
- Grades and Curves
- Traffic Density
- Requirements for Route Preparation or Repair

### LIAISON AND COORDINATION

- Units Along Route
- Units Being Moved
- Supporting Units
- Highway Control Agencies
- Shippers/Cargo Handlers
- Engineer/Explosive Ordnance Disposal (EOD) Requirements

### CONVOY ORGANIZATION

- Size of Serials/March Units
- Type of Column

- Operating Gaps
  - Serials/March Units
  - Vehicles
- Positions of Security and Supporting Units
- Positions of Control Personnel/Escorts Guides
- Organization for Command
- Vehicle Marking

## MOVEMENT PLAN

- Controlled Route
  - Convoy Clearance/Movement Credit
  - Road Movement Table
  - Special Permits or Authorization
- Distance, Time, and Rate of Movement
  - Trip Distance
  - Required Start Time
  - Column Length
  - Slowest Vehicle
  - Required Delivery Time
  - Rate of Movement/Speed (Speedometer Multiplier)
  - Maximum Catch-up Speed
- Loading
  - Time and Place
  - Site POC
  - Type/Class Cargo
  - Outsized Loads
  - Materials Handling Equipment Required
  - Blocking, Bracing, and Cargo Restraints
- Staging
  - Location
  - Vehicle Checks
  - Cargo Checks
  - Time to Start Point

## OPERATOR BRIEFING

- Start Point
  - Location/Grid Coordinates
  - Identification Characteristics
- Check Points
  - Locations/Grid Coordinates
  - Identification Characteristics/Alphanumeric Designators
- Guides and Markers

- Positions
- Posting and Pickup
- Halts
  - Purpose
  - Time Duration
  - Locations
- Maintenance
  - Trail
  - En Route Support
- Medical Support
  - Organic Capability
  - Evacuation
- Release Point
  - Location/Grid Coordinates
  - Identification Characteristics
  - Report Requirements
  - Control of Vehicles and Operators
- Unloading
  - Time and Place
  - Site POC
  - Materials Handling Equipment Required
- Backload and Turn Around

## **SECURITY EN ROUTE**

- Action in Event of Attack
  - Air Attack
  - Artillery Attack
  - Ground Attack
  - Sniper
- Air Support Procedures
- Fire Support Procedures
- Use of Lights-Blackout Restrictions

## **SERVICE SUPPORT**

- Fuel
  - Location/Times
  - Types and Quantity
  - Accompanying Convoy
- Messing/Rations
  - Locations/Times
  - Units on Route
  - Prescribed Loads

- Maintenance and Medical Support

## COMMUNICATIONS

- Convoy Control Net
  - Serial/March Unit Commanders
  - Parent Unit/Headquarters
- Alert/Broadcast Net
- Security/Tactical Nets
- Fire and Air Support Nets
- Medical Evacuation
- Visual Signals
- Sound Signals
- Interpreter Requirements

## Appendix K

# The Joint Inspection Process

The joint inspection process designed to ensure loads and vehicles transport safely within the Defense Transportation System. The process consists of two steps: preparing equipment and supplies for the joint inspection, and then the actual inspection. This annex addresses both steps.

## PREPARATION OF EQUIPMENT AND SUPPLIES

### AIR TRANSPORTED VEHICLES

K-1. Vehicles and equipment should be prepared so as not to diminish their combat capability. They should be reduced only enough to meet the dimensional and weight requirements of the aircraft transporting them. TB 55-46-1 lists the reduced dimensions and characteristics for the transportability of military vehicles. The TB may also be found at the MTMCTEA website. ([https://www.tea.army.mil/pubs\\_res/si/tb55](https://www.tea.army.mil/pubs_res/si/tb55))

### FUEL IN AIR TRANSPORTED EQUIPMENT

K-2. Fuel requirements for air transport will be in accordance with TM 38-250. (For example, a maximum of three-fourth of a tank for most vehicles and one-half a tank for ramp loaded vehicles.) Fuel tankers containing fuel are not authorized for air transport. However, if the tankers are purged and appropriately documented they can be air transported. Some tankers do not require purging. (See TM 38-250.) Some full containers including the collapsible 500-gallon containers can be air transported.

### WATER TANKS

K-3. Water tanks and water trailers must be empty with the following exceptions:

- When water is not available at the destination the M149A2 may be transported full in compliance with established procedures.
- Water may be transported in certified air transportable containers. (For example, 5-gallon water cans, 55-gallon drums, and 500-gallon fabric collapsible bags.)

### GENERAL CARGO

K-4. General cargo can be carried in or on any vehicle if the cargo can be properly secured and restrained. Supplies and equipment not transported as secondary loads (in vehicle cargo compartments) should be palletized or packed in pallet inserts.

## CONTAINERS

K-5. Internal airlift/helicopter slingable-container units (ISU) are certified for air transportation. The keys to the containers must be available throughout the air deployment process. Hazardous material must be accessible at all times when containerized and certified for air transport per TM 38-250.

K-6. 463L pallets are certified for airlift at a 10,000 pound maximum weight and, depending on position within the aircraft, vary in height restriction. The base measurements of the 463L pallet are 88 by 108 inches.

## PALLET BUILDING PROCEDURE CHECKLIST

K-7. Follow safety procedures. Ensure personnel have safety shoes and work gloves. Provide a briefing on appropriate lifting procedures before beginning to build pallets.

K-8. Before building the pallet, examine it for usability.

- Is the pallet skin free of damage, top and bottom?
- Are the lips on the pallet perimeter bent?
- Are tie-down rings serviceable?
- Is the pallet level and not warped?
- Is the pallet free of corrosion?
- Is the pallet clean and free of dirt?
- Is the pallet right side up?

K-9. The building process may now begin.

- Is the pallet placed on three-point dunnage?
- Is the cargo to be placed on the pallet securely packaged?
- Does cargo have required markings?
- Are hazardous materials labels prepared in accordance with 49 CFR 172.400 and TM 38-250?
- Are hazardous material labels attached to items of hazardous cargo or their containers?
- Is cargo marked with arrows, such as, "This side up," placed with arrows pointing up?
- Are hazardous items on pallets compatible IAW TM 38-250?
- Is hazardous cargo positioned for easy access during flight?
- Are hazardous labels visible from the 88-inch side of the pallet?
- Do doors of mobility bins containing hazardous items open to an 88-inch side of the pallet?
- Are heavier boxes and crates placed on the bottom of the pallet load?
- Is lighter, more fragile cargo placed on the top of the pallet load?
- Is cargo arranged and properly stacked so it is safe?
- Is the height of the pallet 96 inches or less from the skin of the pallet?
- Does the pallet weigh less than 10,000 pounds?
- Is the 88 by 108-inch pallet loaded with no overhang?
- Has the plastic cargo cover been placed on cargo before cargo netting?
- Is the cargo secured to the pallet with two side nets and a top net?

- Does the netting have serviceable clips and hooks?
- Are the nets free of tears, rips, and broken rings?
- Are the cargo netting adjustment straps on the outside of the nets?
- Are strap ends tucked into the netting?
- Does each pallet have three-point dunnage?
- Are keys or combinations available to the troop commander for all locked items?

## JOINT INSPECTION PROCEDURE CHECKLIST

K-10. DD Form 2133 (Joint Airlift Inspection Record) should be used as a guide when preparing equipment and cargo for airlift. The following are the standards for preparing and inspecting cargo for airlift. Each item number listed matches an item number from DD Form 2133, and provides instructions on how to properly fill the block. (See Figure K-1, Sample DD Form 2133.)

- **Heading—**
  - Item 1. UNIT BEING AIRLIFTED – Enter the numerical designation and geographic location of the military unit responsible for the equipment being airlifted; for example, 7th Transportation Group, Fort Eustis, VA.
  - Item 2. DEPARTURE AIRFIELD – Enter the name of the facility the airlifted unit is departing; for example, Langley Air Force Base (AFB), VA.
  - Item 3. DATE – Enter year, month and day that the inspection is accomplished.
  - Item 4. AIRCRAFT TYPE AND MISSION NUMBER – Enter the type and mission number of the aircraft on which the equipment is being loaded.
  - Item 5. LOAD/CHALK NUMBER – Enter the transported force assigned aircraft load number that establishes the desired load sequence.
  - Item 6. START TIME – Enter the local time the inspection started.
  - Item 7. COMPLETE TIME – Enter the local time the load was checked and deemed ready for movement.
  - Item 8. TALCE – Enter the numerical designation of the unit having TALCE or aerial port responsibility for operating location.
- **Documentation—**
  - Item 9. MANIFEST/LOAD PLANS – Ensure completion of the required number of copies. Check for proper manifesting of the entire chalk, and check that the load plan scale weights match the manifest weights. Ensure the load is correctly sequenced (IAW load plan) and complies with all aircraft loading and safety of flight limitations.
  - Item 10. SHIPPER'S DECLARATION – Check for the proper preparation of all required hazardous material documentation and certification IAW TM 38-750.

- Item 11. HAZARDOUS MATERIALS PREPARATION – Check that all hazardous material in the loads is properly prepared, positioned, and compatible with other hazardous material in the chalk, as restricted by TM 38-250.
- Item 12. LOAD LISTS / CARGO TRANSFER FORMS – Ensure the proper preparation of all required load lists and/or custodial transfer documentation.
- Vehicles/Non-Powered Equipment—
  - Item 13. CLEAN – No dirt, trash, or pests. Clean each item of all grime, oil, dirt, or anything else. Steam clean if necessary. Ensure all vehicle tires are free from debris (rocks, pebbles, sand, and such) embedded in tire treads.
  - Item 14. FLUID LEAKS – A loss of fluid at a rate which is readily detected or seen is a leak. Five drops or more per minute from a cooling system crank case or gear case is a leak. Fuel or brake system leaks, no matter how minor, will prevent air shipment. Do not consider a damp or discolored seal a leak unless any of the above conditions exist.
  - Item 15. MECHANICAL CONDITION – Unless the vehicle is shipped as retrograde cargo it must be operational. The engine, brakes, and emergency brake should work.
  - Item 16. BATTERY – Ensure the battery is correctly installed, for example, the holding clamp is secure, connectors tight, filter caps tightly installed, and all cables and clamps are not in contact with any grounding point during loading or flight. If the battery is disconnected, ensure the terminals are covered with rubber covers or tape to prevent damage or short circuits.
  - Item 17. FUEL TANK(S) LEVELS – Vehicles and self propelled equipment will not exceed three-fourth of a tank when loaded on the aircraft floor and one-half a tank when loaded on the ramp. Wheeled, engine-powered support equipment (wheeled generators and the like) will not exceed one-half tank regardless of position on the aircraft. Equipment that is ramp loaded will be positioned with the gas tank opening on the high side of the ramp. Palletized vehicles or self-propelled equipment will not exceed one-half tank. Palletized generators will be drained. Ensure fuel caps are properly installed. On closed fuel systems, loosen caps to allow pressure to equalize.
  - Item 18. JERRY CANS – Per TM 38-250, performance oriented packaging (POP)-certified 5-gallon fuel containers are authorized for air transportation. The vehicle/equipment fuel racks must be designed to accommodate and secure fuel containers to prevent movement or leakage during air transport. Fuel containers not in fuel racks must be cushioned by material or fiberboard separation to prevent metal-to-metal contact. They must have a serviceable gasket in place on the screw cap closure. The containers must not leak, nor may any dent on the seams be visible. DOT 5-liter fuel containers (metal) can be palletized when drained (purging not required), but cannot be palletized full. Maximum quantity of fuel authorized for the containers is 5 gallons, although they can be air transported with less fuel.

- Item 19. DIMENSIONS (Fits Aircraft (A/C) Profile or Contour) – Ensure equipment will negotiate the aircraft ramps and interior dimensions and will not come into contact with aircraft ceiling or side walls at any time.
- Item 20. CENTER OF BALANCE (Both Sides) – Indicate the center of balance to the nearest whole inch. The only vehicles that require a coupled center of balance are tractor-trailers that will remain coupled during flight.
- Item 21. SCALE WEIGHT (Both Sides) – Show the gross vehicle weight to the nearest whole pound on both sides of the vehicle.
- Item 22. AXLE WEIGHT (Both Sides) – Mark axle weight above each axle.
- Item 23. TIE DOWN POINTS (Serviceable) – Ensure all clevises and tie down point are serviceable. Include interior and exterior cargo restraint tie downs in the inspection.
- Item 24. PINTLE HOOKS/CLEVISES – Ensure all devices required for loading off-loading trailers and cargo are serviceable and all required pins or cotter keys are properly installed and serviceable.
- Item 25. VEHICLE EQUIPMENT SECURE (Tools, Tires, and Other Accessory Items) – Ensure all vehicle accessory items are secure. This includes fire extinguishers, seat brackets, and any other loose equipment that may become a projectile during flight.
- Item 26. TIRE PRESSURE – Check to ensure tire pressure is within manufacturer specifications. Tires must be sufficiently inflated to prevent wheel-rim contact with the aircraft floor.
- Item 27. SHORING (Rolling, Parking, Sleeper, Approach) – Check that all required shoring is serviceable and immediately available. Consult aircraft loading manual for specific shoring requirements.
- Item 28. ACCOMPANYING LOAD – Ensure the rated capacity of the vehicle is not exceeded. (See vehicle data plate.) Ensure cargo is properly restrained and within the criteria required for the vehicle (generally do not exceed sidewall height). Ensure one-half inch rope (not nylon) is used for cargo constraint. Ensure rope touches cargo not just side racks. Consider all locally manufactured modifications as secondary loads.
- Item 29. Liquid Oxygen (LOX)/NITROGEN CART (Vent Kit) – Ensure appropriate vent kit materials are with cargo.
- Pallets
  - Item 30. CLEAN – Clean each piece of equipment and pallet of all grime, oil, dirt, or other contaminants. Steam clean if necessary. Ensure no soil is transported on or under items loaded on the pallet.
  - Item 31. SCALE WEIGHT – Ensure pallet scale weight is attached to one 88-inch side and one 108-inch side of the pallet.
  - Item 32. DIMENSIONS (Fits A/C Profile or Contour) – Check to see that each pallet does not exceed the dimensions of the planned aircraft position.

- Item 33. CARGO PROPERLY SECURED – Check that all cargo nets are serviceable and properly installed. Check that all chains and straps are installed and provide adequate restraint.
- Item 34. DUNNAGE (3 Pieces Per Pallet) – Ensure proper dunnage, 3 pieces, 4 x 4 x 88, accompany the pallets during shipment.
- Helicopters (Flyaway)—
  - Item 35. FUEL QUANTITY (Gallons) – Fuel quantities cannot exceed three-fourth full or 150 gallons per tank, whichever is less.
  - Item 36. BATTERY (Disconnect/Taped) – Ensure user disconnects and tapes battery terminal and secures the battery to prevent accidental leaks and short circuits.
  - Item 37. CENTER OF BALANCE (C/B) (Both Sides) – Ensure user clearly writes C/B on both sides of the item.
  - Item 38. SCALE WEIGHT (Both Sides) – Ensure gross weight is clearly marked on both sides of the item.
  - Item 39. SHORING (Rolling, Parking, Approach) – Check that all required shoring is serviceable and immediately available for use.
  - Item 40. SPECIAL LOADING EQUIPMENT – Ensure special equipment (tools, jacks, pintle hooks, pumps, ramps) necessary to load cargo is available.
  - Item 41. REMARKS – List and explain, in detail, any discrepancies found during the inspection and actions taken to correct the problem. Pertinent information regarding the load/chalk should also be listed in this block.
  - Item 42. DEPLOYING FORCE REPRESENTATIVE (Signature, Rank, Unit of Assignment) – To be signed by the deploying unit representative accompanying the mobility force inspector.
  - Item 43. MOBILITY FORCE INSPECTOR (Signature, Rank, Unit of Assignment) – To be signed by inspector-qualified personnel who are also current and qualified in aircraft cargo load planning.

JOINT AIRLIFT INSPECTION RECORD <i>(See Instructions on back.)</i>							PAGE OF PAGES
1. UNIT BEING AIRLIFTED			2. DEPARTURE AIRFIELD			3. DATE (YYYYMMDD)	
4. AIRCRAFT TYPE AND MISSION NUMBER		5. LOAD/CHALK NO.	6. START TIME	7. COMPLETE TIME	8. TALCE/CDF		
LEGEND <i>(Mark blocks after each item as follows)</i>		INCREMENT/SERIAL/BUMPER NUMBER AND TYPE					
✓ = SATISFACTORY							
X = UNSATISFACTORY							
IF NOT APPLICABLE, LEAVE BLANK							
<b>A. DOCUMENTATION</b>							
9. MANIFESTS/LOAD PLANS							
10. SHIPPERS DECLARATION							
11. HAZARDOUS MATERIALS PREPARATION							
12. LOAD LISTS/CARGO TRANSFER FORMS							
<b>B. VEHICLES/NON-POWERED EQUIPMENT</b>							
13. CLEAN							
14. FLUID LEAKS							
15. MECHANICAL CONDITION							
a. ENGINE RUNS							
b. BRAKES OPERATIONAL							
16. BATTERY							
a. SECURE - NO LEAKS							
b. POST/CABLES-PROTECTED							
17. FUEL TANK(S) LEVELS							
a. AS REQUIRED							
b. FUEL TANK CAPS INSTALLED							
18. JERRY CANS							
a. DOT 5L <i>(Metal)</i>							
b. POP <i>(Plastic)</i>							
19. DIMENSIONS <i>(Fits A/C Profile or Contour)</i>							
20. CENTER OF BALANCE <i>(Both Sides)</i>							
21. SCALE WEIGHT <i>(Both Sides)</i>							
22. AXLE WEIGHTS <i>(Both Sides)</i>							
23. TIEDOWN POINTS <i>(Serviceable)</i>							
24. PINTLE HOOKS/CLEAVISES							
a. SERVICEABLE							
b. SAFETY PIN ATTACHED <i>(Safety Chains)</i>							
25. VEHICLE EQUIPMENT SECURE <i>(Tools, tires, etc.)</i>							
26. TIRE PRESSURE							
27. SHORING <i>(Rolling, Parking, Sleeper, Approach)</i>							
28. ACCOMPANYING LOAD							
a. WITHIN VEHICLE RATED CAPACITY							
b. SECURE TO VEHICLE							
29. LOX/NITROGEN CART <i>(Vent Kit)</i>							
<b>C. PALLETS/PALLET TRAINS</b>							
30. CLEAN							
31. SCALE WEIGHT							
32. DIMENSIONS <i>(Fits A/C Profile or Contour)</i>							
33. CARGO PROPERLY SECURED							
a. NETTED							
b. CHAINED/STRAPPED							
34. DUNNAGE <i>(3 Pieces Per Pallet)</i>							
<b>D. HELICOPTERS <i>(Flyaway)</i></b>							
35. FUEL QUANTITY <i>(Gallons)</i>							
36. BATTERY <i>(Disconnected/Taped)</i>							
37. CENTER OF BALANCE <i>(Both Sides)</i>							
38. SCALE WEIGHT <i>(Both Sides)</i>							
39. SHORING <i>(Rolling, Parking, Approach)</i>							
40. SPECIAL LOADING EQUIPMENT <i>(Towbars, etc.)</i>							
41. REMARKS							
THE ABOVE LISTED ITEMS HAVE BEEN INSPECTED FOR PROPER SHIPPING CONFIGURATION.							
42. DEPLOYING FORCE REPRESENTATIVE <i>(Signature/Rank/Unit of Assignment)</i>				43. MOBILITY FORCE INSPECTOR <i>(Signature/Rank/Unit of Assignment)</i>			

DD FORM 2133, OCT 1998 (EG)

PREVIOUS EDITION IS OBSOLETE.

Figure K-1. Sample DD Form 2133, page 1 of 2

**INSTRUCTIONS**

**1. RESPONSIBILITIES**

1.1. Qualified TALCE/CDF or aerial port personnel are responsible for acceptance of cargo for airlift.

1.2. The deploying unit is responsible for the preparation of cargo, including weighing, marking, palletization, and the preparation of all documentation.

1.3. The joint inspection, including documentation and inspection of all items prepared for air shipment, must be accomplished prior to loading. This inspection will be performed by qualified TALCE/CDF or aerial port personnel with a representative from the transported force.

**2. INSPECTION PROCEDURES**

2.1. All inspections will be conducted by qualified inspectors and transported force representatives. The TALCE/CDF or aerial port representative accepting cargo for air shipment must have completed hazardous materials inspector training required by paragraph 1.17.3, AFJMAN 24-204/TM 38-250/NAVSUP PUB 505/MCO P4030.19F/DLAM 4145.3. The completed form will indicate to the aircraft loadmaster that the required inspection has been accomplished.

2.2. This form will be used as the source document for joint inspection. Three copies will be completed for each aircraft load and sign by the appropriate personnel.

(1) One signed copy will be attached to the aircraft cargo manifest.

(2) One signed copy for the TALCE/CDF or aerial port station file.

(3) One signed copy for the transported force.

**3. PREPARATION INSTRUCTIONS**

3.1. **Heading.**

(1) Block 1, Unit Being Airlifted. Enter the numerical designation and geographic location of the military unit responsible for the equipment being airlifted. For example, 1st Tactical Fighter Wing, Langley AFB VA.

(2) Block 2, Departure Airfield. Enter the name of the facility the airlifted unit is departing, i.e., Langley AFB VA.

(3) Block 3, Date. Day, month and year that the inspection is accomplished.

(4) Block 4, Aircraft Type and Mission Number. Enter the aircraft type on which the equipment is to be loaded and the airlift mission number as designated in the plan or operations order.

(5) Block 5, Load/Chalk Number. Enter the deploying force assigned aircraft load number that establishes the desired load movement sequence.

(6) Block 6, Start Time. Enter the local time that the inspection was started.

(7) Block 7, Complete Time. Enter the local time that the load was checked, and is ready for movement.

(8) Block 8, TALCE/CDF. Enter the numerical designation of the unit that has TALCE/CDF or aerial port responsibility for the operating location.

3.2. **Body.**

(1) Enter the increment/serial/bumper number and type of equipment in the appropriate block. The legend for completing the inspection is contained in the block on the left. Annotate the appropriate entry in the proper column. Make only one entry in each inspection block for each item.

(2) Enter items not initially accepted in the remarks section and indicate corrective action.

(3) Blocks 42 and 43. Signature must be legible. Indicate the rank and unit of assignment of the individual signing the form.

DD FORM 2133 (BACK), OCT 1998

**Figure K-1. Sample DD Form 2133, page 2 of 2**

## Appendix L

# Deploying Unit Departure Airfield Control Group Planning and Preparation Phase Requirements

The Departure Airfield Control Group (DACG) is the organization provided by the FORSCOM-designated installation, which will control the unit airlifted from the marshaling area until released to the TALCE at the ready line. Listed below are responsibilities for the readiness of the deploying units.

### DEPLOYING UNIT

The deploying unit will—

- Identify the number of personnel to be moved.
- Identify the type and quantity of cargo and equipment to be moved.
- Establish priorities for arrival.
- Establish required liaison.
- Identify the cargoes or equipment that require special handling based on shipping configuration or fragile/hazardous characteristics.
- Request technical assistance to prepare equipment and train personnel.
- Plan and coordinate staff assistance in administrative support, unit movement training, air movement planning, logistics and maintenance support and standard safety practices in and around aircraft.
- Assign unit movement or embarkation officer.
- Develop traffic plan for movement to the departure airfield.
- Establish trained load teams to assist the D/AACG.
- Identify foreign border clearance requirements if applicable.
- Enter force deployment requirements into the JOPES to accurately reflect lift requirements and deployment priorities.
- Determine requirements for vehicle cargo restraint devices.
- Review inspection procedures and documentation requirements for hazardous cargo.
- Coordinate procedures for transporting individual weapons, ammunition, and equipment.
- Determine shoring requirements, ensure its availability before loading, and establish destination disposition procedures.
- Construct 463L pallets in accordance with DoD 4500.9R.
- Prepare vehicles and equipment in accordance with DoD 4500.9R.

## DEPARTURE AIRFIELD CONTROL GROUP

The DACG will—

- Determine the number of personnel to be moved.
- Determine the type and quantity of cargo and equipment to be moved.
- Determine the timeframe for loading.
- Confirm the location of airfield(s) and marshaling area(s) with the installation or base commander and the deploying unit.
- Determine available departure airfield logistics and administrative facilities.
- Determine user support requirements (MHE, security, lighting, fuels, etc.)
- Establish liaison with the deploying unit and other support activities.
- Coordinate with the TALCE to establish DACG training requirements.
- Coordinate foreign border clearance requirements and procedures if necessary.
- Obtain UDL of unit cargo and equipment to be loaded. Identify any problems that will affect loading or require special attention to the TALCE.
- Validate shoring requirements.
- Ensure 463L pallet dunnage availability.

## Appendix M

# Labeling and Tagging Equipment

Unit equipment and sustainment cargo, (such as vehicles, containers, and 463L pallets), moving in a force projection operation should be labeled and tagged with AIT data storage devices. This appendix describes labeling requirements and provides a set of checks to assist organizations in applying AIT data storage devices to equipment. If applied properly these devices can be efficiently utilized throughout the mobilization, deployment redeployment, and demobilization (MDRD) process to automatically collect and report supply and ITV data.

### ESTABLISHED REQUIREMENTS

M-1. Current Army guidance only addresses attaching military shipping labels to equipment and containers. There are no standards for attaching RFID tags. Current requirements are—

- All containers will display two military shipping labels. One label is placed on a container door and the other on the adjacent side. (See Figure M-1 for an example of where to attach MSLs to container shipments.)
- For vehicles, one label will be attached to the left front bumper (driver's side), and the other label will be placed on the left side door (driver's door). (See Figure M-1.)

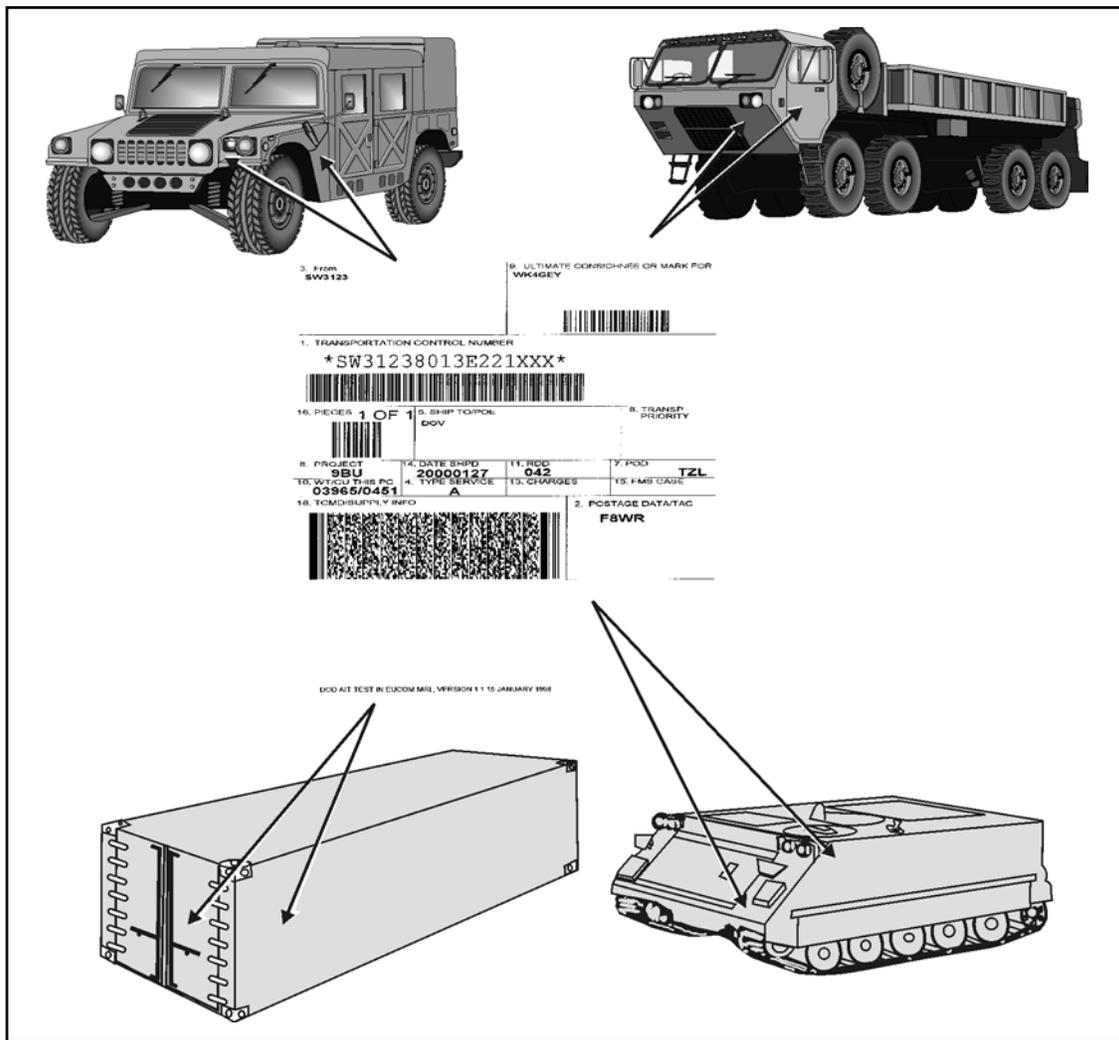


Figure M-1. Placement of the MSL on Rolling Stock and Containers

## ADDITIONAL CONSIDERATIONS

M-2. The information that is passed to GTN and other AIS from the source AIS must be the same information that is on the AIT data storage device. If changes occur to source data prior to movement, the AIS (TC-AIMS II) must be updated and new AIT data storage devices (MSLs and RFID tags) produced and affixed to the equipment.

M-3. The following two sections provide considerations and guidelines for AIT data storage device use on unit equipment and cargo. The UMO or other designated representative will be responsible for ensuring that AIT data storage devices are properly produced and attached to unit equipment.

## MILITARY SHIPPING LABELS

M-4. The following general guidelines should be considered when working with, and attaching MSLs to unit equipment:

- Whenever possible, use Mylar MSLs. They are more resistant to damage by the weather. If paper MSLs are used, ensure they are laminated or otherwise protected from the elements. Ensure the label can still be scanned through the lamination or protective material. Ensure that every piece of equipment on the UDL has two military shipping labels produced and attached.
- Ensure all required data fields are filled out correctly before printing the labels.
- After producing the MSLs, scan the bar codes to ensure they are readable and accurate.
- Ensure the correct MSLs are attached to the proper piece of equipment in such a manner to reasonably ensure they will not be lost or destroyed during transit.
- When attaching MSLs, ensure the surface area where the label will be attached is clean. This allows the adhesive on the label to stick.
- After attaching the MSLs, visually check to ensure they are properly attached and were not damaged during placement on the equipment. Scan the bar codes to ensure that the correct MSLs are on the correct piece of equipment.
- For items that do not possess the physical characteristics of the equipment in paragraph M-1, follow these general guidelines when attaching MSLs.
  - For equipment without bumpers or doors, attach the MSL in a similar position (left front and left side). Ensure the labels can be easily found by individuals that need to scan the data at the various transit locations.
  - Do not attach the label to a part of the equipment that may be removed and packed separately during the movement. (For example, do not attach an MSL to the driver's door of a soft-top high mobility multipurpose wheeled vehicle (HMMWV) if the door will be removed and packed before loading strategic transportation.)
- Attach MSLs to 463L pallets and other multipacks the same as containers. Place MSLs on one end and on the adjacent side at the same end of the multipack or pallet.
- Do not mark on the code 3-of-9 or portable data file (PDF)-417 symbology on the MSLs. If local procedures require operators to physically mark the label after it has been scanned (to provide a visual check showing the bar code has been read), mark somewhere other than the symbologies. Marking over the code 3-of-9 or (PDF)-417 symbology may make the linear and 2D bar code unreadable at other transit locations.

## RADIO FREQUENCY TAGS

M-5. The following general guidelines should be considered when working with, and attaching RFID tags to unit equipment.

- When burning RFID tags, interrogate the tag after the burn to ensure that the data transferred correctly.
- Ensure the RFID tag is attached to the correct piece of equipment.
  - When attaching RFID tags to equipment, consider the following guidelines:
  - Attach the RFID tags in a location that reasonably assures they can be interrogated as they flow through the movement process with the piece of equipment. The RFID tags must be on the outside of the piece of equipment.
  - Develop a method to attach the RFID tags so that they will not be lost or damaged in shipment. Plastic ‘zip’ strips, nylon strips, or magnetic holders have worked well in previous operations. (Note: previous operations have shown that the plastic strips are not as durable as the nylon strips.) Tie down both the top and the bottom of the tag so that it will not bounce and be damaged during shipment.
  - When attaching the newer 410 tag to containers, mount them on the right side near the top. Ensure that the RFID tag is mounted between the ribs in an indentation. When attaching the older SealTag II RFID tags, use the nylon strips and mount them to the front door.
  - When attaching RFID tags to vehicles, tie the tag to the top of the grill using two long nylon strips to attach the device ensures the tag will not bounce or be lost during transit.
  - Attach RFID tags on 463L pallet netting using nylon strips. Put the tag near the MSL.
  - When attaching RFID tags on other equipment, mount the tag so that it can easily be read but not damaged. Use nylon or plastic strips to attach the tag.
  - Do not drill holes in equipment without prior approval from the owners. (In previous operations, organizations have created brackets to attach RFID tags to containers. Mounting the brackets required drilling holes in the commercial containers. As prior approval to drill the holes was not obtained from the container owner, DoD paid for the damage.)
  - Verify the battery life of RFID tags. If the battery power is low, replace the batteries. RFID tags with low battery power will not operate properly and will not respond to interrogator ‘wake up’ calls. The process of checking RFID tag batteries, as equipment and sustainment supplies flow through the force projection pipeline will require advanced planning. For example, the newer 410 tag has two mounting holes (one at the top and one at the bottom). When the tag is attached to a vehicle, for example an M923 5-ton cargo truck, zip strips are used to fasten the top and bottom of the tag to the front grill of the truck. In order to turn the tag over and replace the batteries at least one of the zip strips will have to be cut or broken. Procedures must be in place so that the individual checking tag batteries can quickly and easily break the zip strip, replace the batteries, and then replace the zip strip en-

ensuring that the tag is once again securely fastened to the vehicle. If only one end of the tag is fastened to the vehicle the tag will bounce around during movement and may be damaged or lost.



# Glossary

<b>2D</b>	two dimensional
<b>A/C</b>	aircraft
<b>A/DACG</b>	arrival/departure airfield control group
<b>AALPS</b>	Automated Air Load Planning System
<b>AAR</b>	Association of American Railroads
<b>ABL</b>	ammunition basic load
<b>AC</b>	Active component
<b>AFB</b>	Air Force Base
<b>AFJM</b>	Air Force Joint Manual
<b>AI</b>	artificial intelligence
<b>AIS</b>	automated information system
<b>AIT</b>	automatic identification technology; advanced individual training
<b>AMC</b>	Air Mobility Command (Air Force)
<b>AMC</b>	Army Materiel Command (Army)
<b>AOR</b>	Area of Responsibility
<b>AO</b>	area of operations
<b>AOC</b>	area of concentration
<b>APFT</b>	Army Physical Fitness Test
<b>APOD</b>	aerial port of debarkation
<b>APOE</b>	aerial port of embarkation
<b>AR</b>	Army regulation

<b>ARFOR</b>	Army forces
<b>ARNG</b>	Army National Guard
<b>ASCC</b>	Army Service Component Command or Commander
<b>ASG</b>	area support group
<b>ASL</b>	assigned or authorized stockage list
<b>ASORTS</b>	Army Status of Operational Readiness and Training System
<b>ASP</b>	ammunition supply point
<b>AT</b>	annual training
<b>ATCMD</b>	advanced transportation control and movement document
<b>AUEL</b>	automated unit equipment list
<b>BASOPS</b>	base operations support
<b>BBM</b>	blocking and bracing material
<b>BBPCM</b>	blocking, bracing, packing, and crating materials
<b>BBPCT</b>	blocking, bracing, packing, crating, and tie-down
<b>BBT</b>	blocking, bracing, and tie-down
<b>BDU</b>	battle dress uniform
<b>BN or bn</b>	battalion
<b>BSB</b>	base support battalions
<b>C<sup>2</sup></b>	command and control
<b>C<sup>3</sup></b>	command, control, and communications
<b>C<sup>4</sup>I</b>	command, control, communications, computers, and intelligence
<b>CAC</b>	common access card
<b>CAP</b>	crisis action planning

<b>CASCOM</b>	Combined Arms Support Command
<b>CB or C/B</b>	center of balance
<b>CBRN</b>	chemical, biological, radiological, or nuclear
<b>CBRNE</b>	chemical, biological, radiological, nuclear explosives (high yield)
<b>CDE</b>	chemical decontamination equipment
<b>cdr</b>	commander
<b>CDRL</b>	contract data requirements list
<b>CF</b>	copy furnished
<b>CFA</b>	call forward area
<b>CFM</b>	CONUS freight management
<b>CFR</b>	Code of Federal Regulations
<b>CHE</b>	container-handling equipment
<b>CIF</b>	central issue facility
<b>CIIP</b>	clothing initial issue point
<b>CINC</b>	commander in chief
<b>CJCS</b>	Chairman of the Joint Chiefs of Staff
<b>CJCSI</b>	Chairman of the Joint Chiefs of Staff Instruction
<b>CJCSM</b>	Chairman, Joint Chiefs of Staff Manual
<b>CMOS</b>	cargo movement operations system
<b>CO or co</b>	company
<b>COA</b>	course of action
<b>COC</b>	combat operations center
<b>COMASCC</b>	Commander, Army Service Component Command

<b>COM'L</b>	commercial
<b>COMPASS</b>	Computerized Movement Planning and Status System
<b>COMPES</b>	contingency operations/mobility planning and execution system
<b>CONPLAN</b>	concept plan
<b>CONUS</b>	continental United States
<b>COR</b>	contracting officer's representative
<b>COSCOM</b>	corps support command
<b>CP</b>	checkpoint
<b>CPSF</b>	Central Panograph Storage Facility
<b>CRAF</b>	civil reserve air fleet
<b>CRC</b>	CONUS Replacement Center
<b>CSA</b>	United States Army Chief of Staff
<b>CSC</b>	convoy support center
<b>CSS</b>	combat service support
<b>CSSS</b>	Combat Service Support System
<b>CTA</b>	common table of allowances
<b>CTT</b>	common task test
<b>CUL</b>	common user logistics
<b>CVW</b>	collaborative virtual workspace
<b>DA</b>	Department of the Army
<b>DAC</b>	Department of the Army civilian
<b>DACG</b>	departure airfield control group
<b>DAMMS</b>	Department of the Army Movements Management System

**FM 3-35.4**  
**18 JUNE 2002**

By Order of the Secretary of the Army:

ERIC K. SHINSEKI  
General, United States Army  
Chief of Staff

Official:



JOEL B. HUDSON  
Administrative Assistant to the  
Secretary of the Army  
0214310

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<b>DTR</b>	defense transportation regulation
<b>DTS</b>	Defense Transportation System
<b>EAC</b>	echelons above corps (Army)
<b>EAD</b>	echelons above division (Army)
<b>ECS</b>	engagement control station
<b>EDI</b>	electronic data interchange
<b>EDRE</b>	emergency deployment readiness exercise
<b>EEFT</b>	end-to-end force tracking
<b>ELIT</b>	enhanced logistics intratheater support tool
<b>EOC</b>	emergency operations center
<b>EOD</b>	explosive ordnance disposal
<b>ETA</b>	estimated time of arrival
<b>ETS</b>	end tour of service
<b>FAA</b>	functional area assessment
<b>FLOGEN</b>	flow generator
<b>FM</b>	field manual (Army)
<b>FORSCOM</b>	United States Army Forces Command
<b>FP</b>	force protection
<b>FRAGO</b>	fragmentary order
<b>GATES</b>	global air transportation execution system
<b>GBL</b>	government bill of lading
<b>GCCS</b>	Global Command and Control System
<b>GCCS-A</b>	Global Command and Control System—Army

<b>GDSS</b>	Global decision support system
<b>GIS</b>	Graphic Information System
<b>GOPAX</b>	Groups Operational Passenger System
<b>GTN</b>	Global Transportation Network
<b>HAZMAT</b>	hazardous material
<b>HET</b>	heavy equipment transporter
<b>HHC</b>	headquarters and headquarters company
<b>HHT</b>	headquarters and headquarters troop
<b>HHG</b>	household goods
<b>HHI</b>	hand-held interrogator
<b>HIV</b>	Human Immunodeficiency Virus
<b>HMMWV</b>	high mobility multipurpose wheeled vehicle
<b>HN</b>	host nation
<b>HNS</b>	host nation support
<b>HQ</b>	headquarters
<b>HS</b>	home station
<b>IA</b>	interface agreements
<b>IAW</b>	in accordance with
<b>IBCT</b>	interim brigade combat team
<b>IBS</b>	integrated booking system
<b>ICODES</b>	Integrated Computerized Deployment System
<b>ID</b>	identification
<b>IMA</b>	individual mobilization augmentee

<b>IMDGC</b>	International Maritime Dangerous Goods Code
<b>IMDG</b>	international maritime dangerous goods
<b>IPR</b>	in-process review
<b>IRR</b>	Individual Ready Reserve
<b>ISB</b>	intermediate staging base
<b>ISSA</b>	inter-service support agreement
<b>ISU</b>	internal airlift/helicopter slingable-container unit
<b>ITO</b>	installation transportation office
<b>ITV</b>	in-transit visibility
<b>IWS</b>	information workspace
<b>JA/ATT</b>	joint airborne/air transportability training
<b>JET</b>	JOPES editing tool
<b>JFAST</b>	joint flow and analysis system for transportation
<b>JFCOM</b>	Joint Forces Command
<b>JFRG II</b>	joint force requirements generator II
<b>JFTR</b>	joint federal travel regulation
<b>JI</b>	joint inspection
<b>JOPES</b>	Joint Operation Planning and Execution System
<b>JP</b>	joint publication
<b>JPEC</b>	joint planning and execution community
<b>JPMO</b>	Joint Project Management Office
<b>JRSOI</b>	joint reception, staging, onward movement, and integration
<b>JSCP</b>	Joint Strategic Capabilities Plan

<b>JTTP</b>	joint tactics, techniques, and procedures
<b>K</b>	thousand
<b>KFOR</b>	Kosovo Peacekeeping Force
<b>LAN</b>	local area network
<b>LMSR</b>	large, medium speed roll-on/roll-off
<b>LOC</b>	line of communications
<b>LOGMARS</b>	logistics applications of automated marking and reading symbols
<b>LOGMOD</b>	logistics module
<b>LOI</b>	letter of instruction
<b>LOLO</b>	lift-on/lift-off
<b>LOX</b>	liquid oxygen
<b>MA</b>	marshaling area
<b>MACOM</b>	major command or major Army command
<b>MAGTF</b>	Marine Air-Ground Task Force
<b>MAGTF II</b>	Marine Air-Ground Task Force War Planning System II
<b>MAIRS</b>	Military Airlift Integrated Reporting System
<b>MAER</b>	manpower and personnel
<b>MATES</b>	maneuver area training equipment site
<b>MCC</b>	Movement Control Center
<b>MCO</b>	Marine Corps order
<b>MCOP</b>	Marine Corps Operations Pamphlet
<b>MDRD</b>	mobilization, deployment, redeployment, demobilization

<b>MDSS</b>	Mobilization Decision Support System; medical support battalion
<b>METL</b>	mission-essential task list
<b>METT-TC</b>	mission, enemy, terrain, troops, time available, and civilian considerations
<b>MHE</b>	material handling equipment
<b>MI</b>	middle initial
<b>MISC</b>	miscellaneous
<b>MMRB</b>	Military Medical Reclassification Board
<b>MO</b>	movement orders
<b>MOB</b>	mobilization
<b>MOB/ODEE</b>	mobilization, operations, deployment, employment, and execution
<b>MOBCON</b>	Mobilization Movement Control
<b>MOOTW</b>	military operations other than war
<b>MOS</b>	military occupational specialty
<b>MRC</b>	major regional conflict
<b>MRE</b>	meal, ready to eat
<b>MRX</b>	mission rehearsal exercises
<b>MS</b>	mobilization station/site
<b>MSC</b>	Military Sealift Command
<b>MSC</b>	major subordinate command
<b>MSL</b>	military shipping label
<b>MSR</b>	main supply route
<b>MTF</b>	medical treatment facility

<b>MTMC</b>	Military Traffic Management Command
<b>MTMC/TEA</b>	Military Traffic Management Command Transportation Engineering Agency
<b>MTOE</b>	modified table of organization and equipment
<b>MTW</b>	major theater war
<b>MUSARC</b>	major United States Army reserve command
<b>N/A or NA</b>	not applicable
<b>NAAK</b>	nerve agent antidote kit
<b>NAPP</b>	nerve agent pyridostigmine pretreatment
<b>NAVSUP</b>	naval supply
<b>NBC</b>	nuclear, biological, and chemical
<b>NCA</b>	National Command Authorities
<b>NCO</b>	noncommissioned officer
<b>NCOIC</b>	noncommissioned officer in charge
<b>NEW</b>	net explosive weight
<b>N-Hour</b>	notification hour
<b>NHTN</b>	National Highway Transportation Network
<b>NLT</b>	not later than
<b>NRP</b>	nonunit-related personnel
<b>NVG</b>	night vision goggles
<b>O&amp;O</b>	operational and organizational
<b>OCC</b>	officer course code
<b>OCIE</b>	organizational clothing and individual equipment
<b>OCONUS</b>	outside the Continental United States

<b>ODEE</b>	operations, deployment, employment, and execution
<b>OEL</b>	organization equipment list
<b>OMC</b>	optical memory card
<b>OOTW</b>	operations other than war
<b>OPLAN</b>	operational/operations plan
<b>OPORD</b>	operational order
<b>OPP</b>	off-load preparation party
<b>OPSEC</b>	operations security
<b>PAX</b>	passenger
<b>PC</b>	personal computer
<b>PCMCIA</b>	Personal Computer Memory Card International Association
<b>PDF</b>	portable data file
<b>PLL</b>	prescribed load list
<b>PMCS</b>	preventative maintenance checks and services
<b>POC</b>	port operations center
<b>POD</b>	port of debarkation
<b>POE</b>	port of embarkation
<b>POL</b>	petroleum, oil, and lubricants
<b>POM</b>	program objective memorandum
<b>POP</b>	performance oriented packaging
<b>POV</b>	personally/privately owned vehicle
<b>PW</b>	prisoner of war
<b>PPP</b>	power projection platform

<b>PSA</b>	port support activity
<b>PSP</b>	power support platform
<b>PSRC</b>	presidential selective reserve callup
<b>PUB</b>	publication
<b>QD</b>	quantity distance
<b>RAA</b>	rear assembly area
<b>RC</b>	Reserve component
<b>RF</b>	radio frequency
<b>RFDC</b>	radio frequency data communications
<b>RFID</b>	radio frequency identification
<b>RGATES</b>	Remote Global Air Transportation Execution System
<b>RITV</b>	remote in-transit visibility
<b>RO/RO</b>	roll-on/roll-off
<b>ROA</b>	restricted operations area
<b>RQT</b>	rapid query tool
<b>RR</b>	railroad
<b>RSC</b>	regional support command
<b>RSO&amp;I</b>	reception, staging, onward movement, and integration
<b>RSOP</b>	readiness standard operating procedures
<b>S-3</b>	operations/training officer
<b>S-4</b>	logistics officer
<b>S-A</b>	staging area
<b>SAAM</b>	special assignment airlift mission

<b>SAEDA</b>	subversion and espionage directed against US Army and deliberate security violations
<b>SAMS</b>	Standard Army Maintenance System
<b>SARSS</b>	Standard Army Retail Supply System
<b>SASO</b>	stability and support operations
<b>SECDEF</b>	Secretary of Defense
<b>SEDRE</b>	Sealift Emergency Deployment Readiness Exercise
<b>SERE</b>	survival, evasion, resistance, and escape
<b>SF</b>	standard form
<b>SI</b>	support installations
<b>SIDPERS-3</b>	Standard Installation/Division Personnel System
<b>SOFA</b>	Status-of-Forces Agreement
<b>SOP</b>	standard operating procedures
<b>SORTS</b>	Status of Resources and Training System
<b>SPBS-R</b>	Standard Property Book System-Redesign
<b>SPOD</b>	seaport of debarkation
<b>SPOE</b>	seaport of embarkation
<b>SRP</b>	soldier readiness processing
<b>SSA</b>	supply support activity
<b>SSC</b>	small-scale contingency
<b>SSN</b>	social security number
<b>STARC</b>	State area coordinators
<b>STB</b>	super tropical bleach

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<b>SUN</b>	shipment unit number
<b>TAA</b>	tactical assembly area
<b>TALCE</b>	tanker airlift control element
<b>TAT</b>	to accompany troops
<b>TB</b>	technical bulletin
<b>TC-ACCIS</b>	Transportation Coordinators— Automated Command and Control Information System
<b>TC-AIMS II</b>	Transportation Coordinators' Automated Information for Movements System II
<b>TCMD</b>	transportation control and movement document
<b>TCN</b>	transportation control number
<b>TDA</b>	Table of Distribution and Allowances
<b>TEA</b>	Transportation Engineering Agency
<b>TM</b>	technical manual
<b>TMDE</b>	test, measurement, and diagnostic equipment
<b>TMO</b>	traffic management office; transportation management officer
<b>TMP</b>	transportation motor pool
<b>TOE</b>	table of organization and equipment
<b>TPFDD</b>	time-phased force deployment data
<b>TPFL</b>	time-phased forces and deployment list
<b>TPU</b>	troop program unit; tank pump unit
<b>TRADOC</b>	United States Army Training and Doctrine Command
<b>TRAMS</b>	Transportation Automated Measurement System
<b>TRML</b>	terminal
<b>TSB</b>	transportation support brigade or theater staging base

<b>TTB</b>	transportation terminal battalion
<b>TTP</b>	tactics, techniques, and procedures
<b>TTU</b>	transportation terminal unit
<b>TUCHA</b>	type unit characteristics
<b>TUDET</b>	type unit equipment detail file
<b>UBL</b>	unit basic load
<b>UDL</b>	unit deployment list
<b>UIC</b>	unit identification code
<b>ULL</b>	unit level logistics
<b>ULN</b>	unit line number
<b>UMC</b>	unit movement coordinator
<b>UMD</b>	unit movement data
<b>UMNCO</b>	unit movement noncommissioned officer
<b>UMO</b>	unit movement officer
<b>UMT</b>	unit movement teams
<b>U.S.</b>	United States
<b>USAF</b>	United States Air Force
<b>USAR</b>	United States Army Reserve
<b>USARC</b>	United States Army Reserve Command
<b>USAREUR</b>	United States Army—Europe
<b>USCG</b>	United States Coast Guard
<b>USDA</b>	United States Department of Agriculture or Army
<b>USMC</b>	United States Marine Corps

<b>USPFO</b>	United States Property and Fiscal Officer
<b>USTRANSCOM</b>	United States Transportation Command
<b>UTC</b>	unit type code
<b>UTES</b>	unit raining equipment site
<b>VA</b>	Virginia
<b>WARNORD</b>	warning order
<b>WETS</b>	week-end training site
<b>WPS</b>	Worldwide Port System
<b>X-Hour</b>	time crisis planning sequence is initiated by a warning order (precedes N-hour)



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Title 33 U.S. Code of Federal Regulations, *Navigation and Navigable Waters*, July 2000.

Title 49 U.S. Code of Federal Regulations, *Transportation*, October 2000.

## PROJECTED PUBLICATIONS

Projected publications are sources of additional information that were scheduled for printing but not yet available at the time this manual went to print. When these publications are printed, they are distributed automatically via pinpoint distribution. Included are DOD, Joint, and Multiservice publications used to prepare this manual which were available in draft when this manual was submitted for printing.

CJCSM 3122.01, *Joint Operation Planning and Execution System*, Volume 1, Planning Policies and Procedures, to be published.

CJCSM 3122.03, *Joint Operation Planning and Execution System*, Volume 2, Planning Formats and Guidance, to be published.

FM 3-100.35 (100-35), Force Protection, under development.

FM 4-01.41, *Rail Transport in a Theater of Operations*, publication to be determined. (Will consolidate the contents of FMs 55-20 and 55-21).

FM 4-01.011, *Strategic Deployment*, publication to be determined. (Will consolidate the contents of FMs 55-9, 55-15, and 55-65).

FM 4-93.7 (63-7), *Combat Service Support to the Interim Brigade Combat Team*, under development.

FM 100-20, *Stability and Support Operations*.

JP 3-35, *Joint Deployment and Redeployment Operations*.

JP 4-01.8, *Joint Tactics Techniques, and Procedures for Reception, Staging, Onward Movement, and Integration*.

## WEB SITES

The following web sites were utilized during the development of this FM. These sites contain additional information on organizations described in the text or they contain documentation important to deployment.

United States Army: <http://www.army.mil>

Military Traffic Management Command (MTMC): <http://www.mtmc.army.mil>

Military Traffic Management Command Transportation Engineering Agency (MTMCTEA):  
<http://www.tea.army.mil>

Military Sealift Command (MSC): <http://www.msc.navy.mil>

United States Coast Guard (USCG): <http://www.uscg.mil>

Objective Force: <http://www.army.mil/armyvision/default.htm>

General Dennis J. Reimer Training and Doctrine Digital Library: <http://www.adtdl.army.mil/atdls.htm>

Listing of DD Forms: <http://web1.whs.osd.mil/icdhome/ddeforms.htm>

Joint Doctrine: <http://www.dtic.mil/doctrine/>

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By Order of the Secretary of the Army:

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